

Energia Nuclear e Ambientalismo

Uma perspectiva Europeia

A butterfly with vibrant orange and black wings, set against a dark, textured background. The butterfly is the central focus, with its wings spread wide. The background has a subtle, repeating pattern of the butterfly's wings, creating a sense of depth and texture.

REPLANET

liberate nature | elevate humanity

A glowing green butterfly with wings spread, set against a dark background with a faint globe. The butterfly's wings are a vibrant, iridescent green, and its body is also glowing. The background is dark with a faint, glowing globe of the Earth visible behind the butterfly. The text 'REPLANET' is overlaid on the butterfly's wings in a large, white, sans-serif font.

REPLANET

liberate nature | elevate humanity

AGRICULTURE

February 2022
Iida Ruiehalma
Joost Van Kasteren
Hilde Boersma

REPLANET



1/01

GLOBAL PROSPERITY

February 2022
Mirjam Vossen

REPLANET



1/01

REWILDING

February 2022
Joel Scott-Harke

REPLANET



1/01

ENERGY

February 2022
Rauli Partanen

REPLANET



1/01

Agricultura

Prosperidade
global

Rewilding
Restauração de
ecossistemas

Energia



- Em 1988, o Climatologista James Hansen defende perante o congresso dos EUA que a atividade humana é responsável por alterações climáticas.
- Numa publicação de 2013 estima que a não utilização de energia nuclear entre 1971–2009 causou 1.8 milhões de mortes prematuras.
- Defende que o “problema dos resíduos nucleares” pode ser resolvido com a próxima geração de reatores nucleares.

5 REASONS WHY NUCLEAR BELONGS IN THE EU TAXONOMY



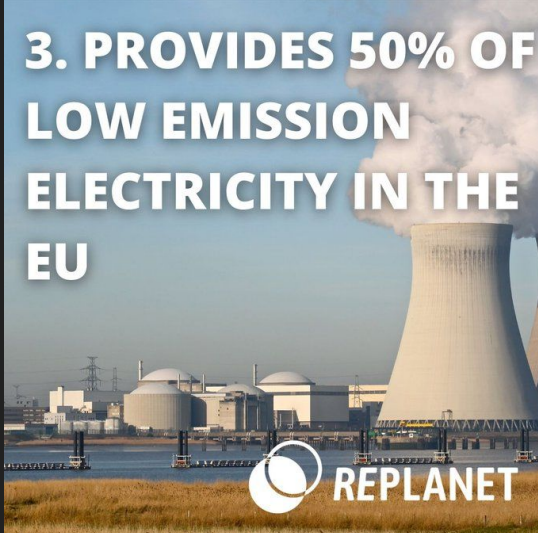
1. SMALL LAND USE FOOTPRINT



2. LOW LIFECYCLE GHG EMISSIONS



3. PROVIDES 50% OF LOW EMISSION ELECTRICITY IN THE EU



4. THE PEOPLE OF EUROPE SUPPORT EXISTING AND NEW NUCLEAR



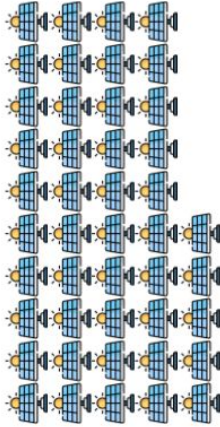
5. THE SCIENCE SUPPORTS IT



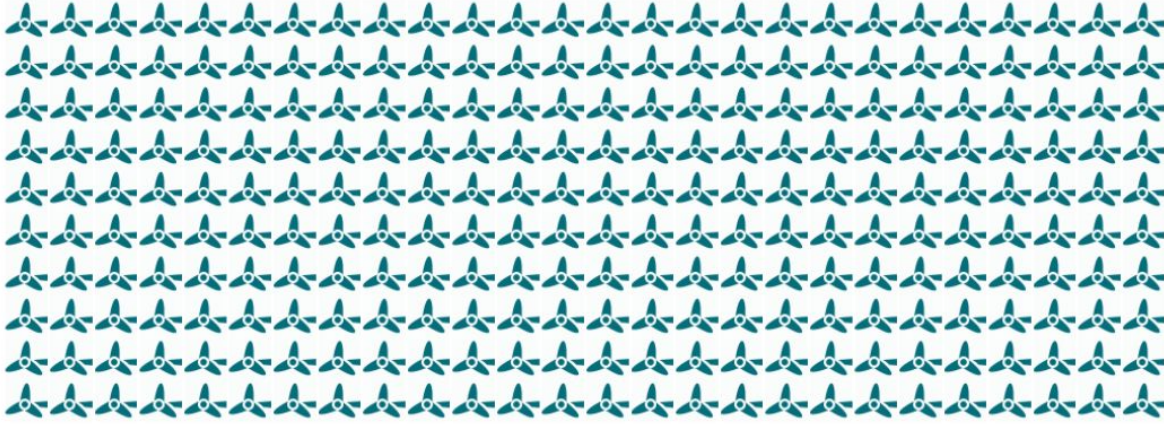
Nuclear



Solar PV



Wind power



Requisitos de área por fonte de eletricidade

Diablo Canyon, California

Fornece eletricidade para >2M habitações

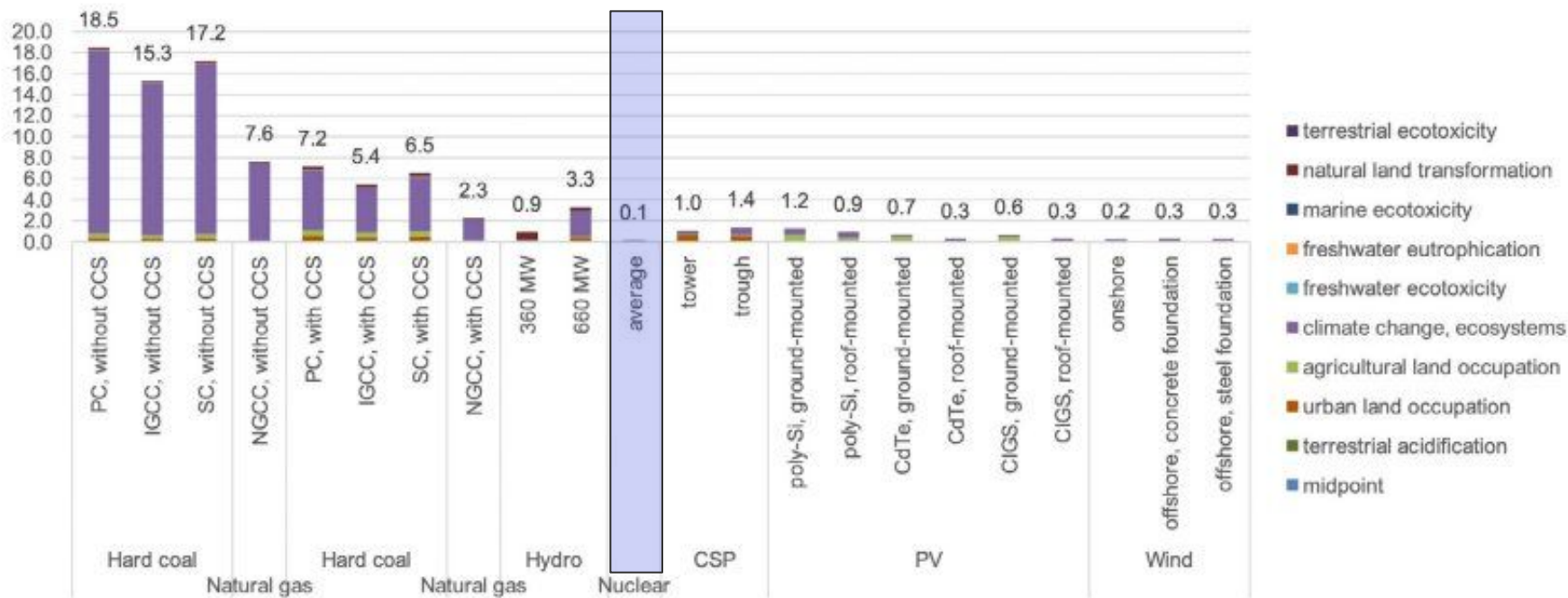


Figure 48

Lifecycle impacts on ecosystems, in points, including climate change.

Note on unit: 1 point is equivalent to the impacts (in species-year) of 1 person (globally) over one year.

Lifecycle impact on ecosystems, per MWh, in pointes



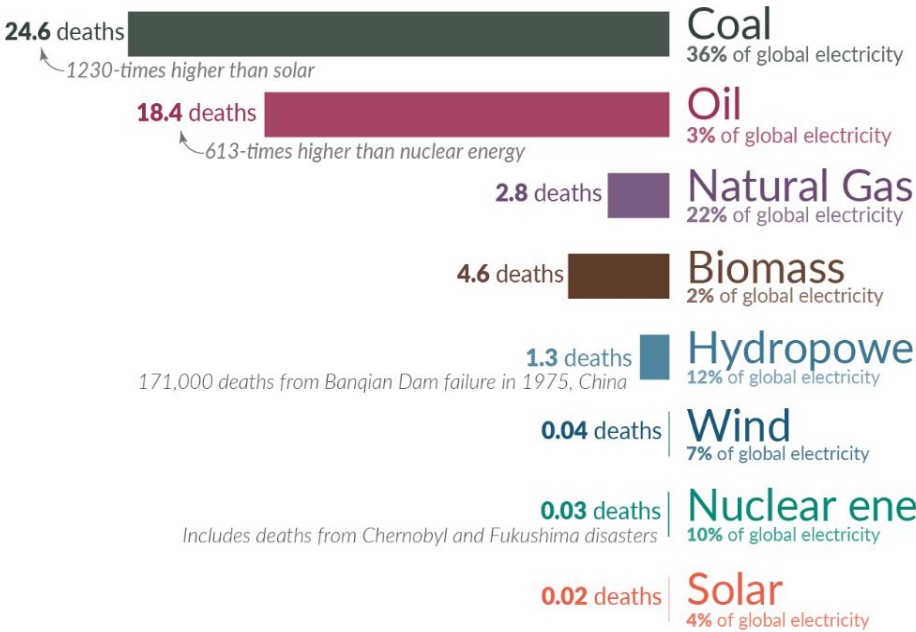
What are the **safest** and **cleanest** sources of energy?



Death rate from accidents and air pollution

Measured as deaths per terawatt-hour of electricity production.

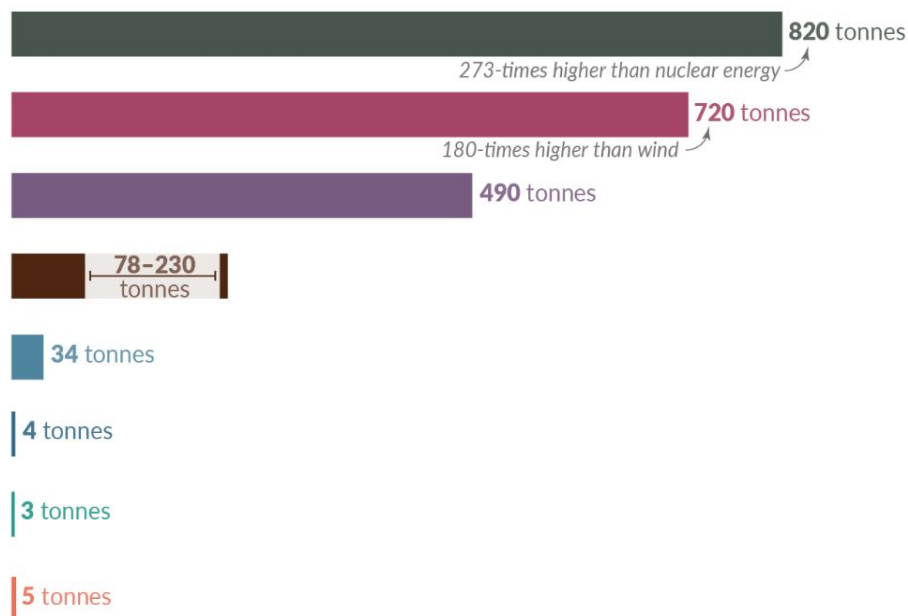
1 terawatt-hour is the annual electricity consumption of 150,000 people in the EU.



Greenhouse gas emissions

Measured in emissions of CO₂-equivalents per gigawatt-hour of electricity over the lifecycle of the power plant.

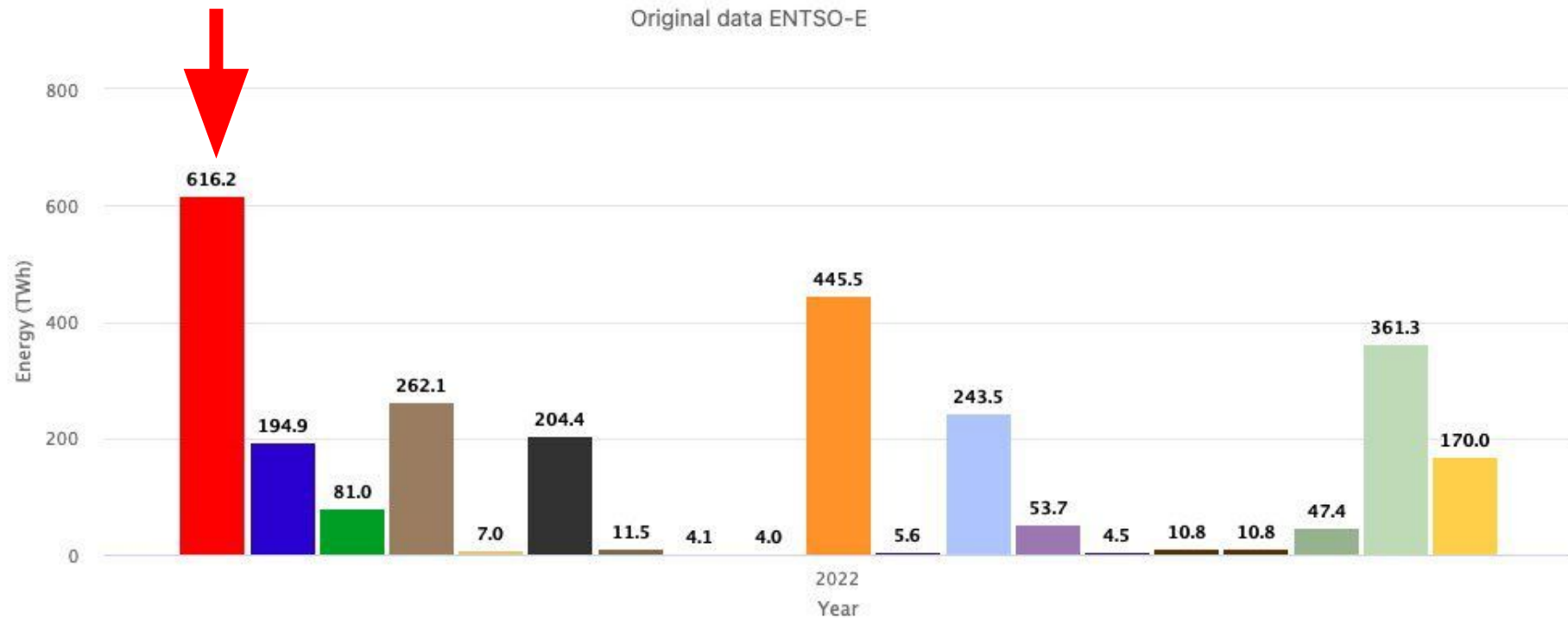
1 gigawatt-hour is the annual electricity consumption of 150 people in the EU.



Death rates from fossil fuels and biomass are based on state-of-the-art plants with pollution controls in Europe, and are based on older models of the impacts of air pollution on health. This means these death rates are likely to be very conservative. For further discussion, see our article: OurWorldinData.org/safest-sources-of-energy. Electricity shares are given for 2021. Data sources: Markandya & Wilkinson (2007); UNSCEAR (2008; 2018); Sovacool et al. (2016); IPCC AR5 (2014); Pehl et al. (2017); Ember Energy (2021).

Public net electricity generation in all available countries in 2022

Original data ENTSO-E



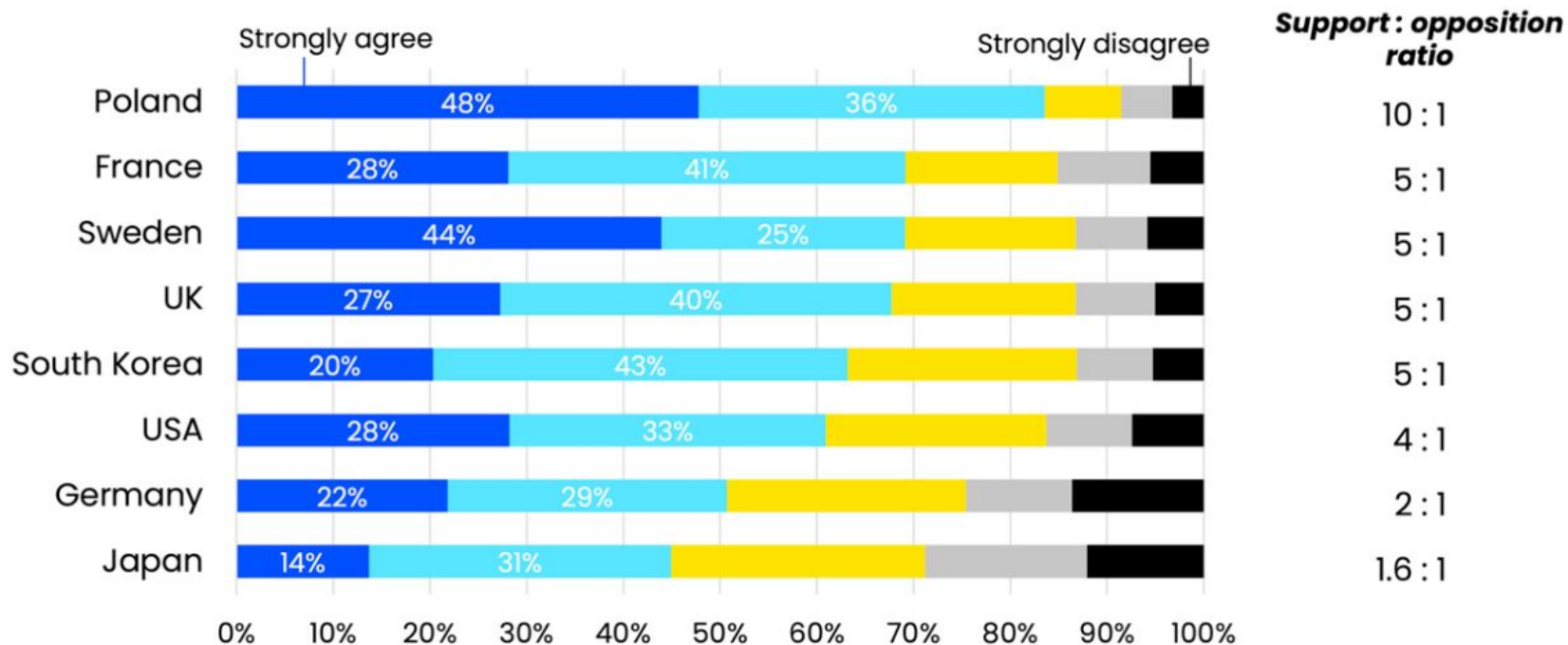


THE WORLD WANTS NEW NUCLEAR

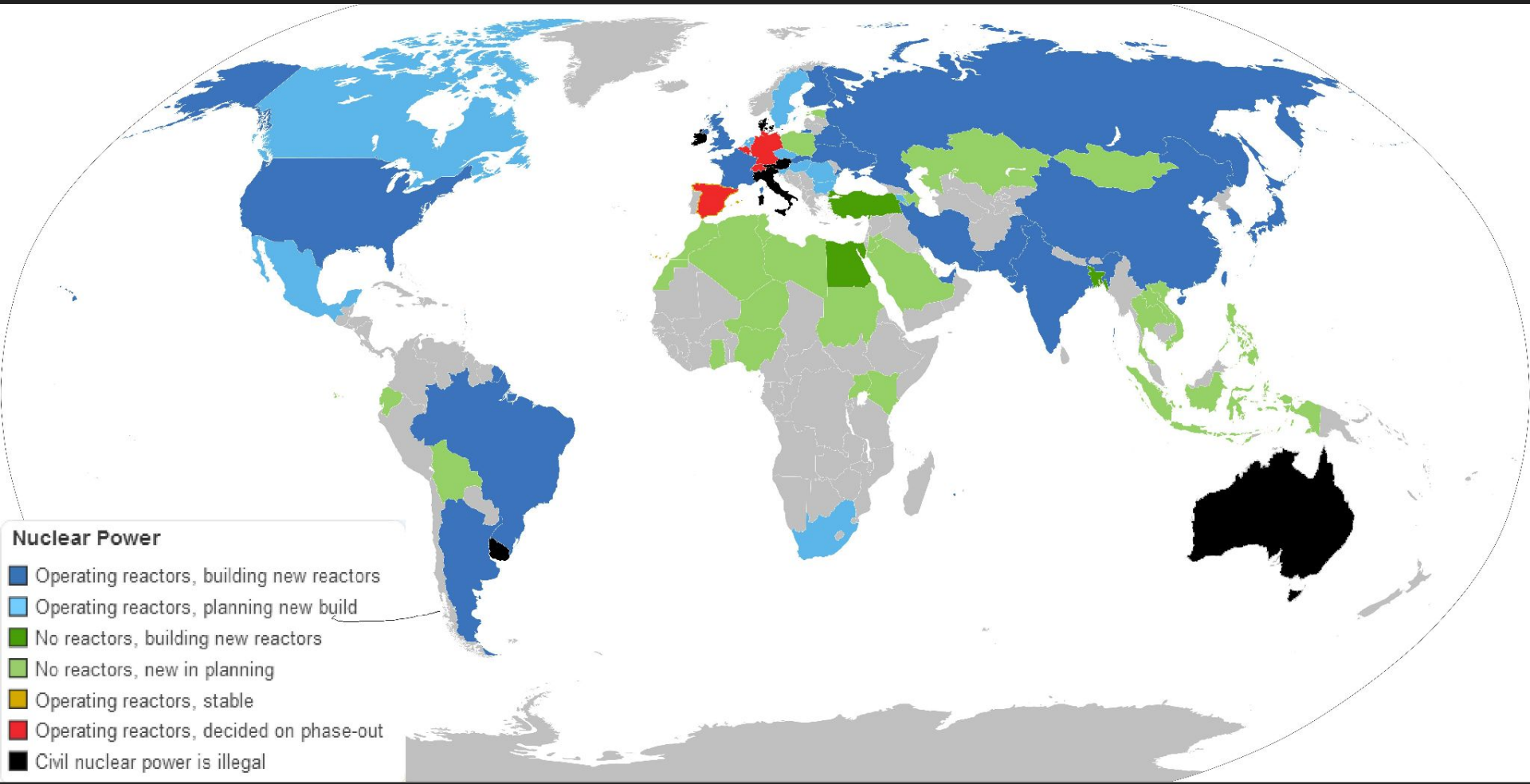
Findings from a comprehensive evaluation of the world's
understanding and support for advanced nuclear

Figure 1: Support significantly outnumbers opposition across the globe

"I support the use of the latest nuclear energy technologies to generate electricity, alongside other energy sources." (5-point scale from strongly disagree to strongly agree)

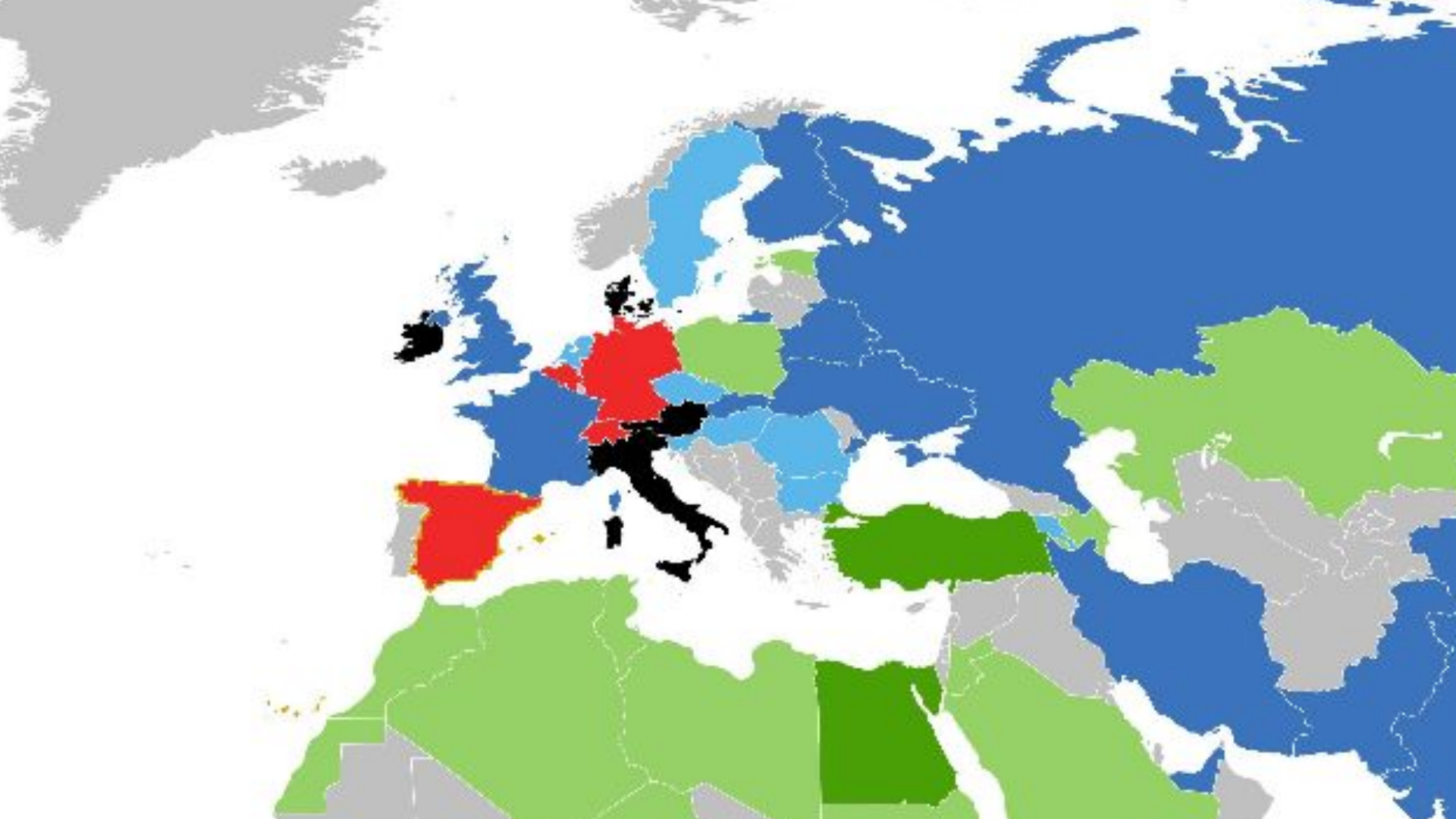


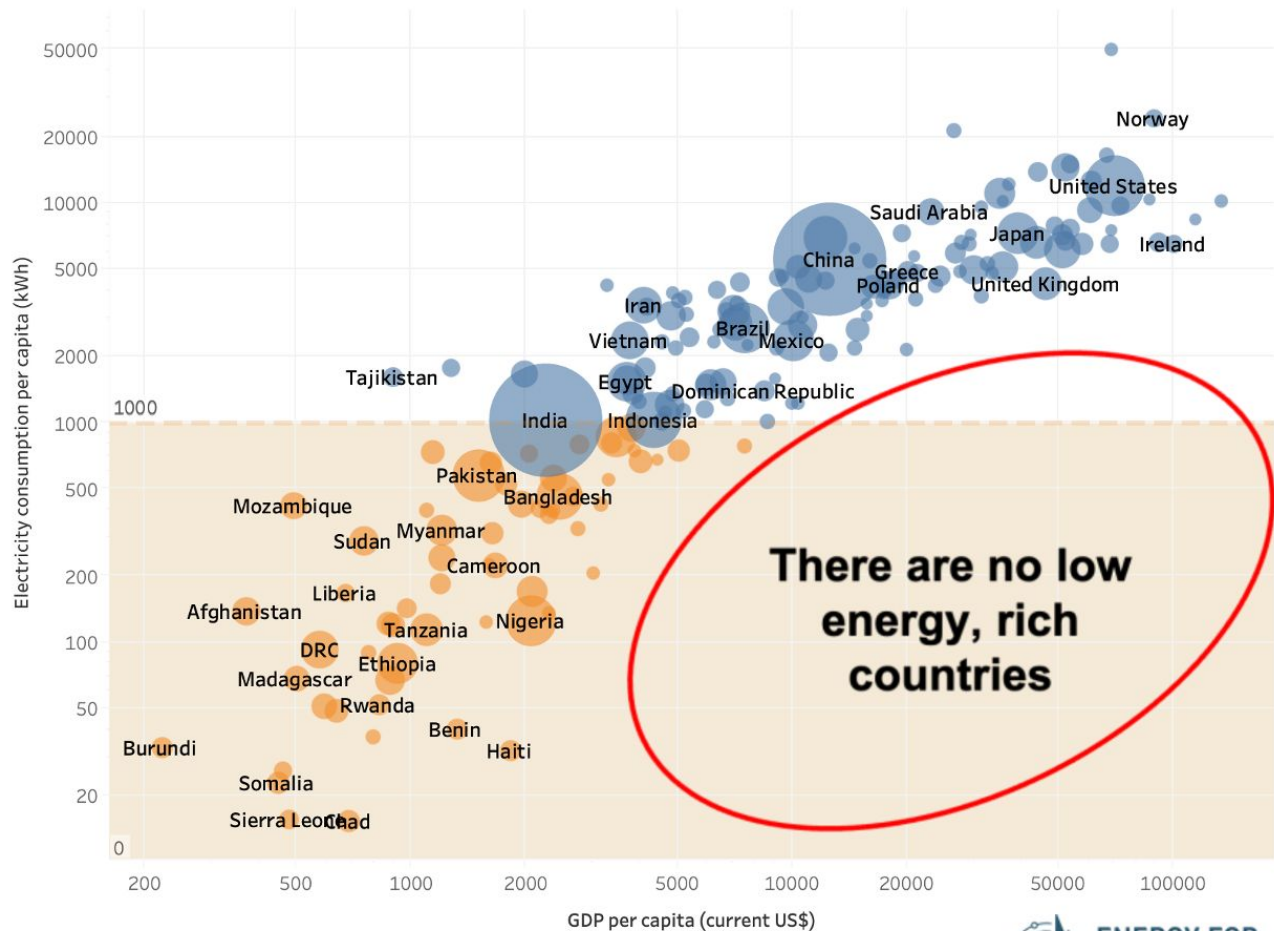
Source: *The World Wants New Nuclear*, May 2023



Nuclear Power

- Operating reactors, building new reactors
- Operating reactors, planning new build
- No reactors, building new reactors
- No reactors, new in planning
- Operating reactors, stable
- Operating reactors, decided on phase-out
- Civil nuclear power is illegal





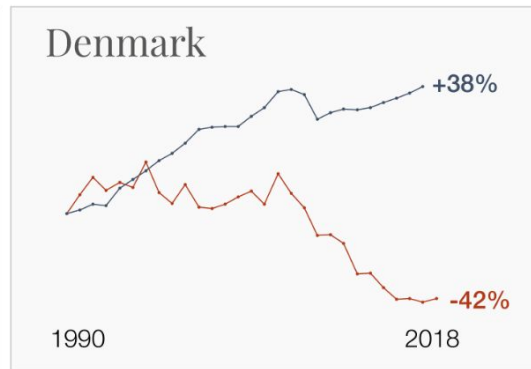
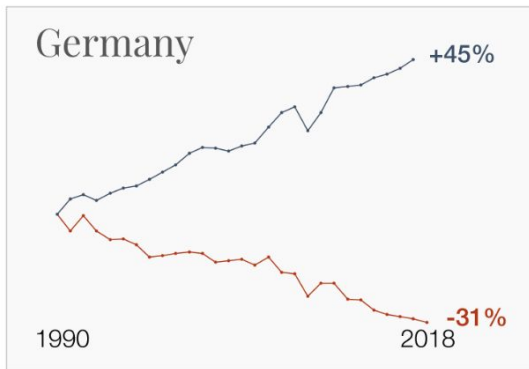
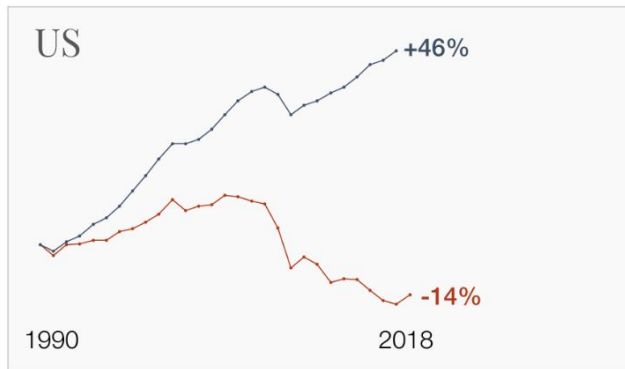
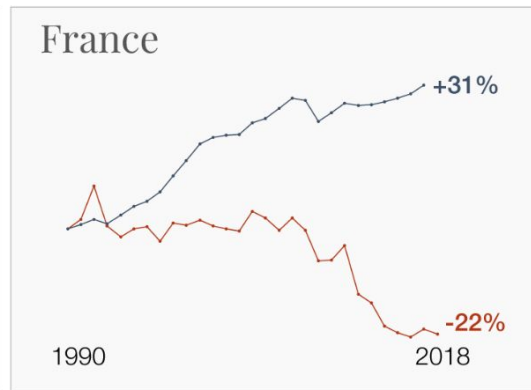
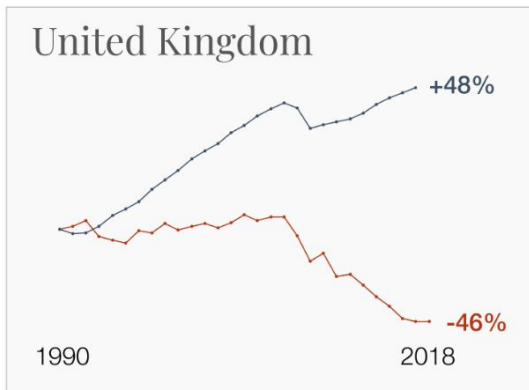
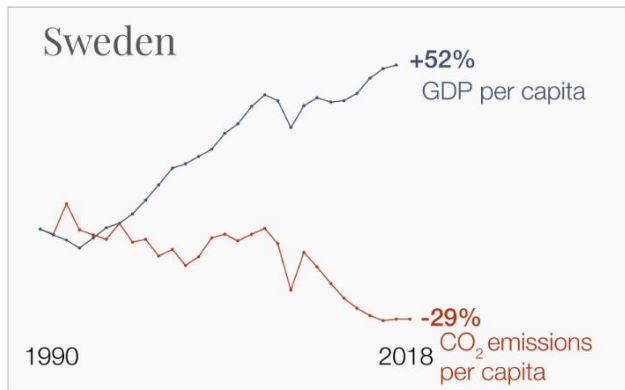
**Não há
países ricos
pobres em
energia**

Source: US Energy Information Administration, World Bank (2021)
R² = 0.8



Six countries that achieved strong economic growth while reducing CO₂ emissions

Emissions are adjusted for trade. This means that CO₂ emissions caused in the production of imported goods are added to its domestic emissions; for goods that are exported the emissions are subtracted.



Inovação; Renováveis; Nuclear; Carvão → GN

Como descarbonizar uma sociedade



Segurança de abastecimento

Como descarbonizar uma sociedade



Rede de distribuição

Segurança de abastecimento

Como descarbonizar uma sociedade



Preços baixos

Rede de distribuição

Segurança de abastecimento

Como descarbonizar uma sociedade



Descarbonização

Preços baixos

Rede de distribuição

Segurança de abastecimento



IAEA

International Atomic Energy Agency



Apoiada na faceta energética, uma indústria nuclear abre as portas para muitas mais valias industriais e trabalhos bem remunerados.

- Calor industrial de baixo carbono (papel, têxteis,...)
- Dessalinização de água do mar
- *District heating*
- Isótopos médicos produzidos em reatores: radioterapia
- Isótopos para monitorização de qualidade da água e dos solos
- Esterilização de Equipamento médico (PPE)
- Irradiação de bens alimentares: aumento do tempo de prateleira
- Eletrólise de Hidrogénio (fertilizantes, aço, feedstock químicos)
- Shipping nuclear

Repower coal

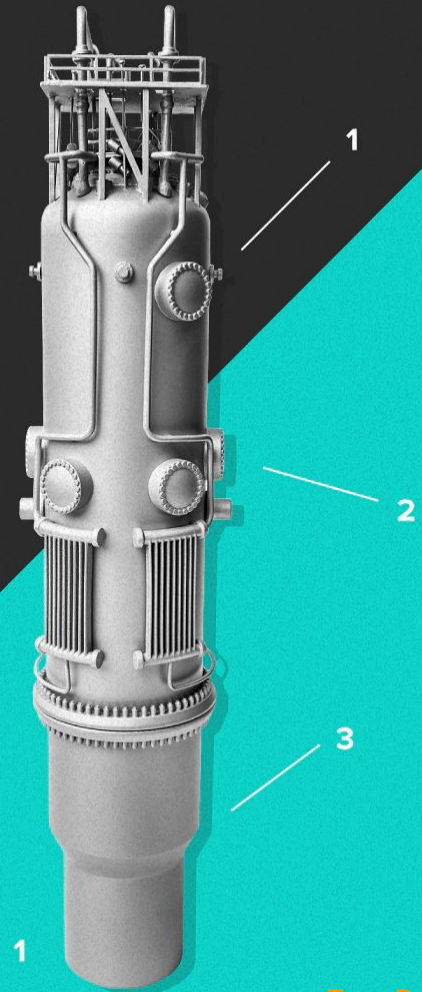
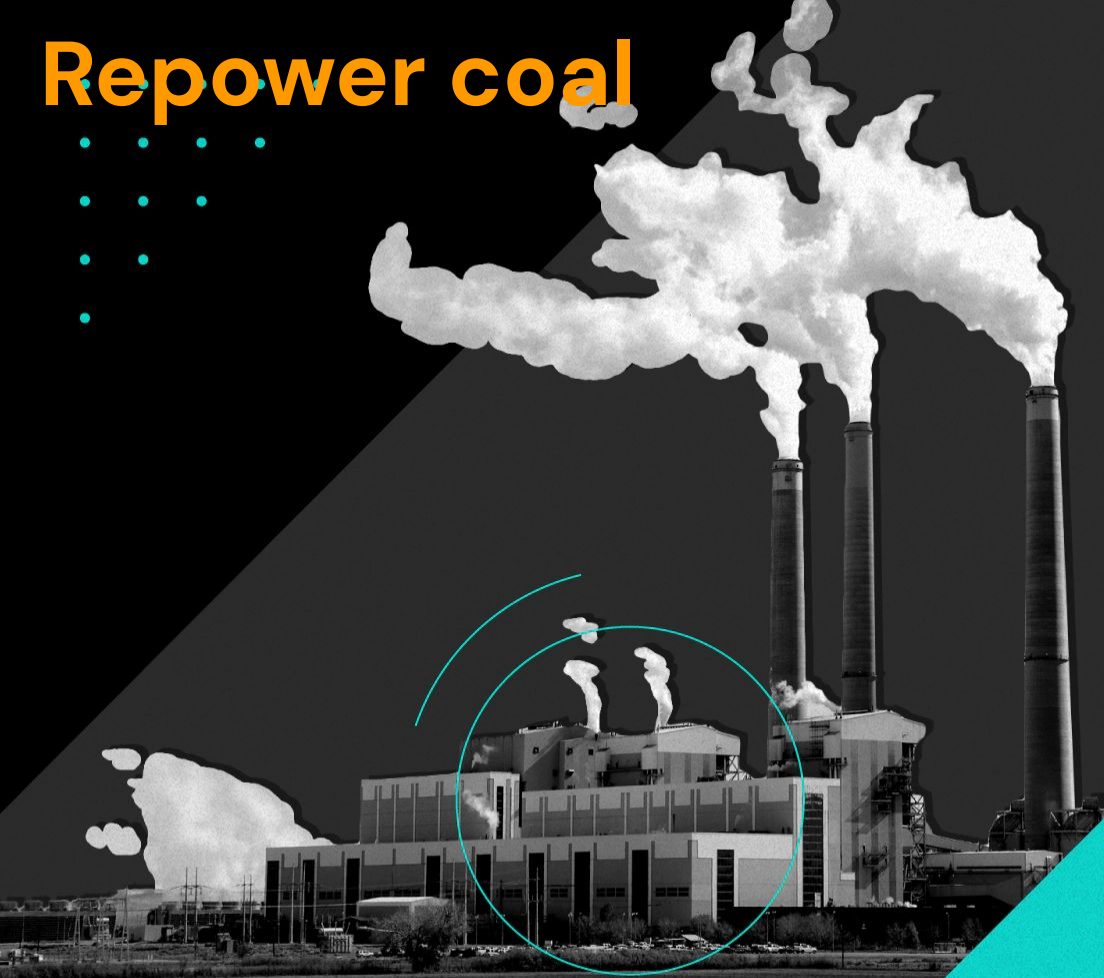


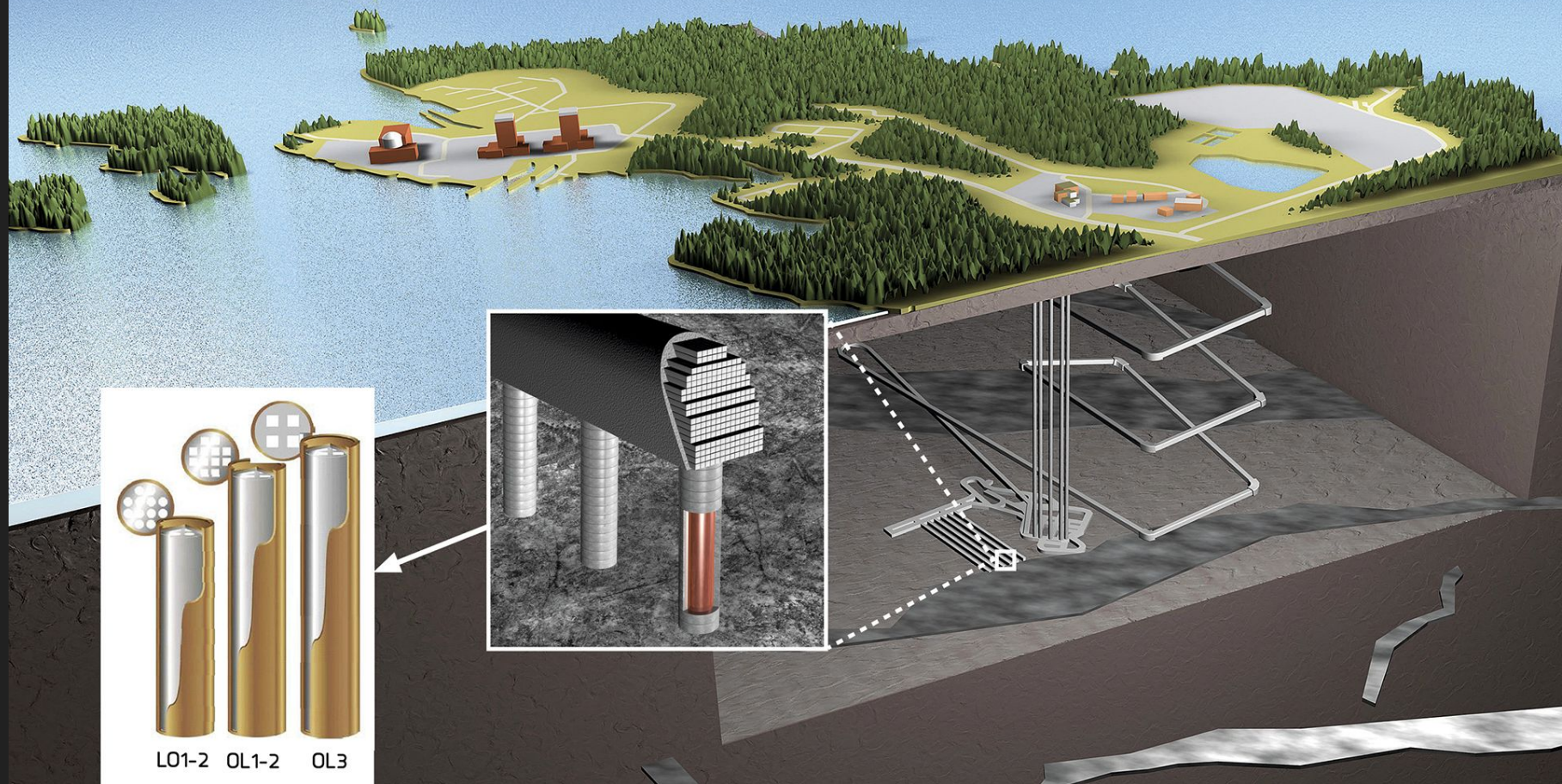
FIG. 1

Dry-Casks: repositório de combustível gasto



Cada contentor representa:
2 milhões de toneladas de CO2 evitadas
4TWh de eletricidade, Portugal = 13 contentores/annum

Depósito Geológico Profundo: Onkalo, Finlândia





WHAT A WASTE

How fast-fission power
can provide clean energy
from nuclear waste

NUCLEAR WASTE*

**it's only waste if we waste it*

fiction

reality

letsreplanet.org

- Apenas 5% da energia do combustível nuclear foi usada.
- Há imenso potencial energético no combustível nuclear gasto.
- Investir em reatores de nova geração (fast breeder reactors) para reduzir os “resíduos nucleares”.
- Divergir fundos de Deep Geological Repositories para investigar o “fecho do ciclo do combustível nuclear”.
- Combater a pobreza energética com eletricidade barata e de baixo carbono.



DEAR
GREENPEACE

THIS IS A CLIMATE
EMERGENCY!

Sign our petition:

#DearGreenpeace

RePlanet.ngo/DearGreenpeace



Assinem a nossa petição!



Nothing in life is to be
feared, it is only to be
understood.
Now is the time to
understand more,
so that we may
fear less.

Marie Curie



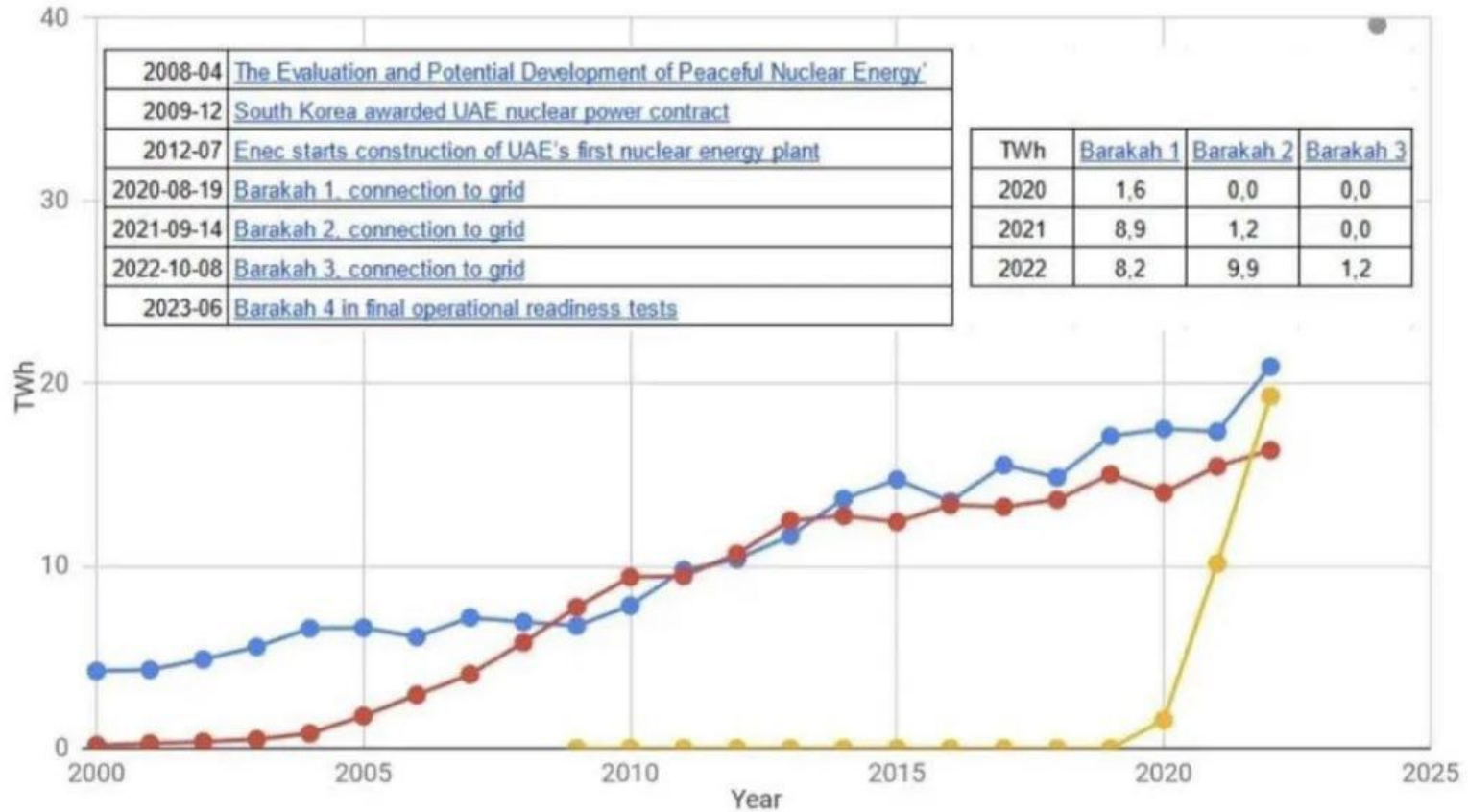
Build more
of this...



#CleanEnergy



● Denmark, wind and solar
 ● Portugal, wind and solar
 ● UAE, nuclear
 ● UAE, nuclear target



**45 anos de
operação
Suíça**

**1000TWh:
20 anos de
consumo de
eletricidade
em Portugal
ao ritmo
atual**





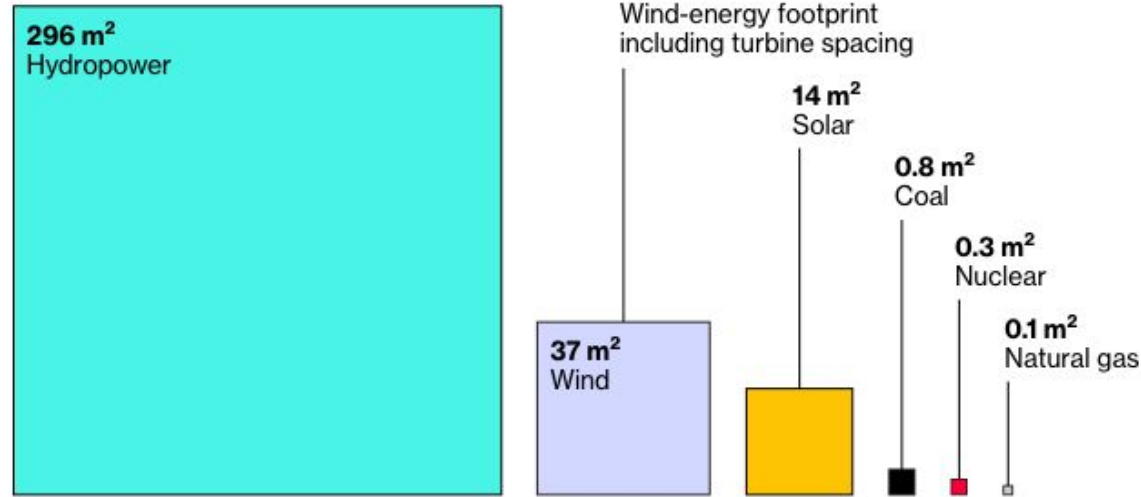


Orano, França

Requisitos de área por fonte de eletricidade

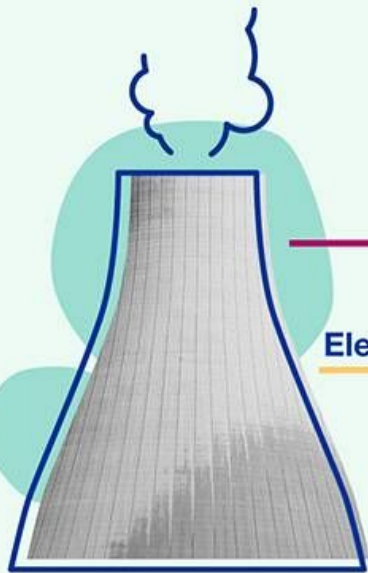
Power Densities: Renewables Need More Space

Land area needed to power a flat-screen TV, by energy source



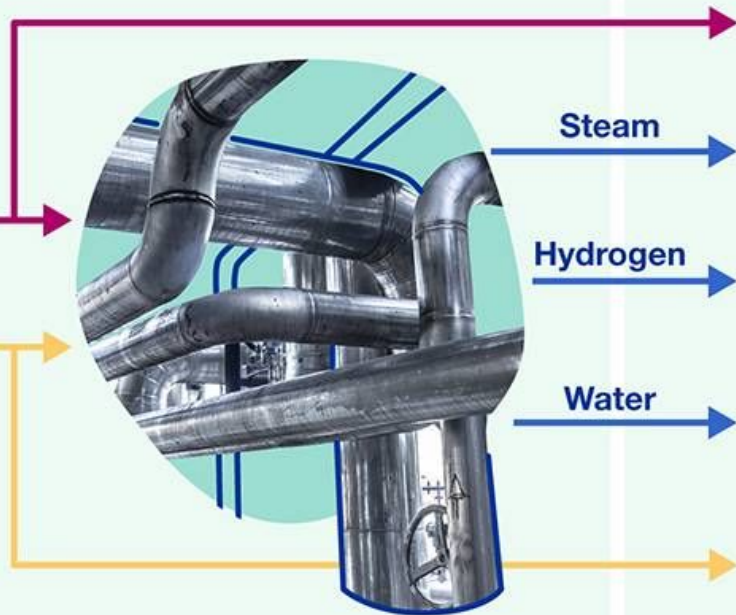
Note: Assumes 100-watt television operating year-round

Source: van Zalk, John, Behrens, Paul, 2018, The Spatial Extent of Renewable and Non-Renewable Power Generation



Heat

Electricity



Steam

Hydrogen

Water



**Nuclear
Reactor**

**Transformation
Plants**

**Industry
Use**

Requisitos materiais por fonte de eletricidade

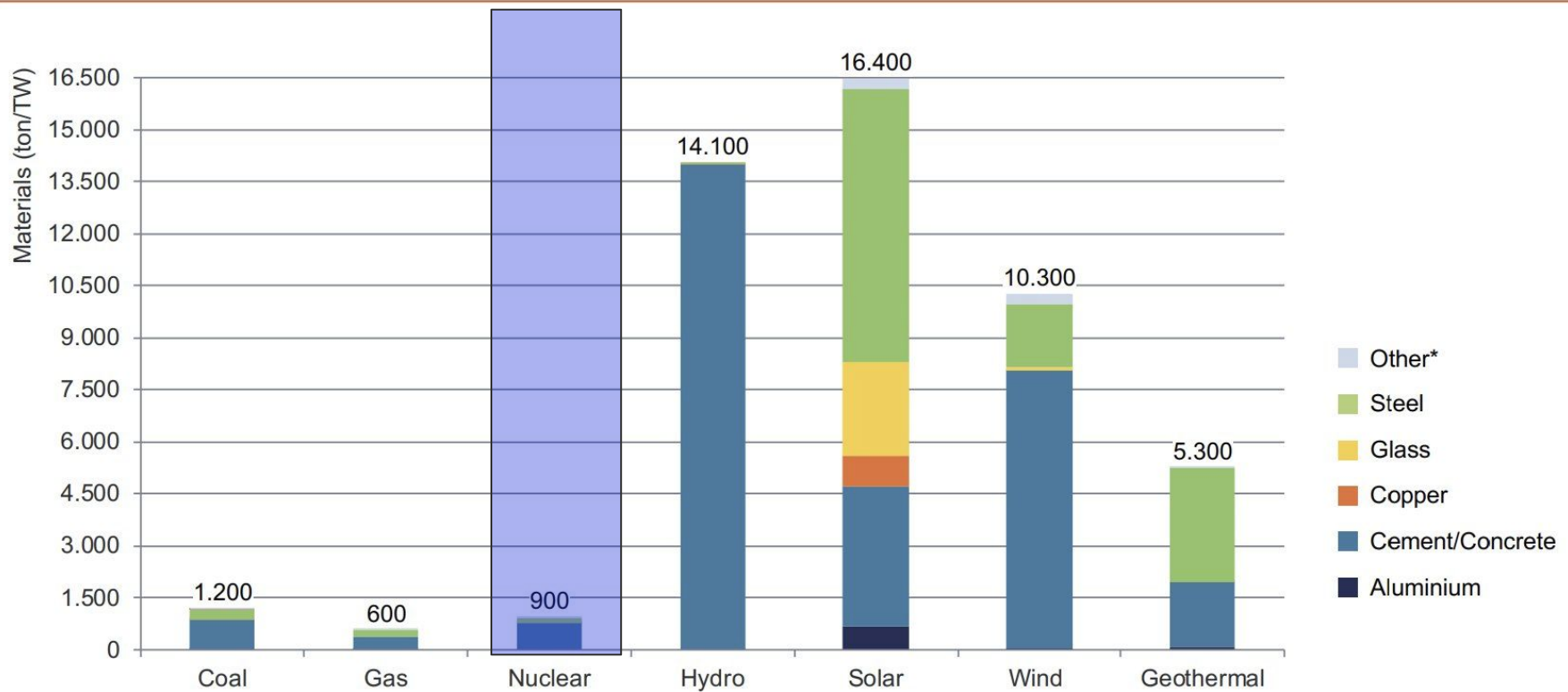


Figure 4: Base-Material Input per 1 TW Generation

Note: Other includes iron, lead, plastic, and silicon.; Schernikau assumes this is based on average US capacity factors

Source: Adapted from DOE 2015, Table 10.4, p390

REBOOT FOOD



A proteína consumida em todo o mundo pode ser produzida numa área inferior à área do distrito de Lisboa

LEITE ✓
PERFECT DAY DAIRY



A Perfect Day é uma empresa Californiana que produz duas proteínas cruciais no leite: caseína e soro de leite. É possível comprar este leite nos USA sob a efigie de "the Bored Cow brand".

CARNE DE VACA ✓
IMPOSSIBLE



A Impossible Foods produ 'hamburgers que sangram' utilizando um produto da Fermentação de Precisão chamado Heme. Heme é a molécula que faz com que a carne saiba a carne. disponível nos USA, chegou recentemente ao mercado do Reino Unido.

CLARAS DE OVO ✓
THE EVERY COMPANY



The Every Company (antes, Clara Foods) usou FP para criar claras de ovos - mas sem galinhas. Em Março de 2022 lançaram os seus primeiros macarons FP com a chef pasteleira de renome, Chantal Guillon.

NATAS ✓
BRAVE ROBOT



Brave Robot produz uma gama de sabores de gelado utilizando proteínas de leite sem animais criadas pela Perfect Day. Já disponível nos USA, tem planos para se expandir.



INSULINA



COALHO

99% da
produção
mundial

80% da
produção
mundial

mas até lá...

A halftone-style portrait of a man in a suit and tie. A red banner with white text is superimposed over his eyes. The background is dark and textured.

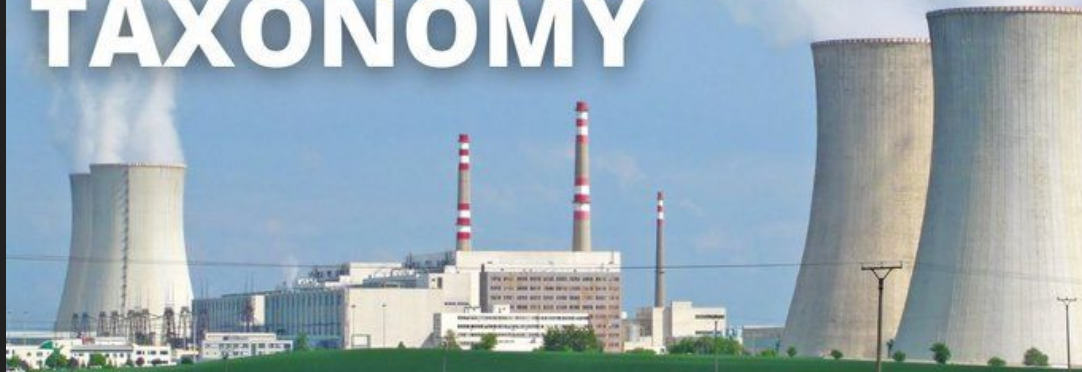
SWITCH OFF PUTIN

Três pontos para as estratégias de conservação e agrícola nacionais



1. Permitir a introdução de GMOs resistentes à seca em território nacional e na UE.
2. Apoiar a inclusão de PES: Payments for Ecosystem Services na União Europeia, seguindo o exemplo da Costa Rica.
3. Apoiar a investigação em métodos de produção de proteínas alternativas na UE, como já o fazem China, Japão, Coreia do Sul, Singapura, Reino Unido, USA, etc..

5 REASONS WHY NUCLEAR BELONGS IN THE EU TAXONOMY



REPLANET

5 REASONS WHY NUCLEAR BELONGS IN THE EU TAXONOMY



1. SMALL LAND USE FOOTPRINT



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**5 REASONS WHY
NUCLEAR BELONGS
IN THE EU
TAXONOMY**



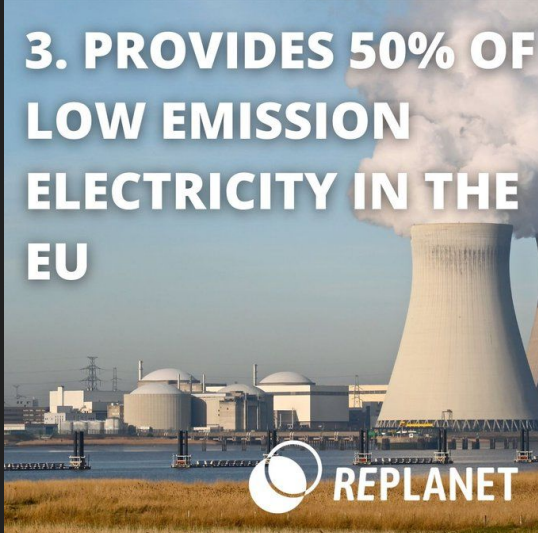
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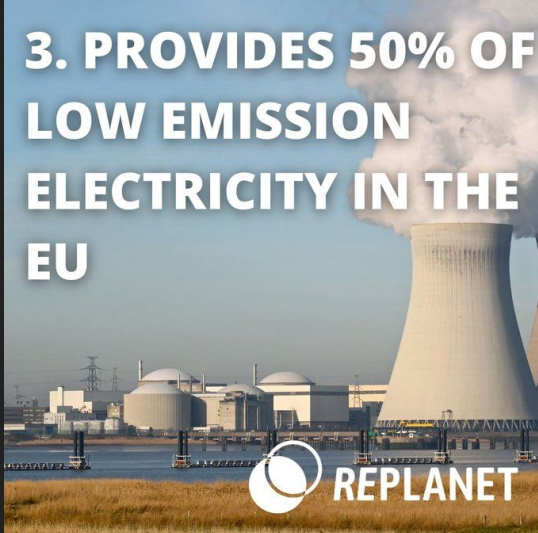
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5. THE SCIENCE SUPPORTS IT



Lei de Brandolini

Dimensão dos resíduos de alta atividade FR no porto de Marselha



Data SIO, NOAA, U.S. Navy, NGA, GEBCO
Image Landsat / Copernicus

Google Earth

2008

43°17'27.77"N 5°22'22.35"E elev. 15 m altitude 76 m

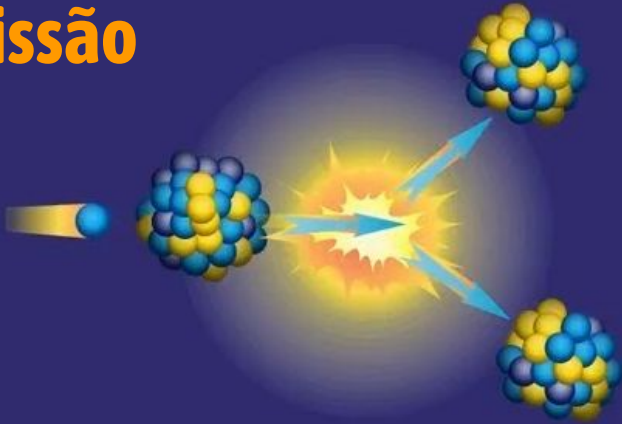
Lei de Brandolini

Princípio de assimetria da informação falsa.

"A quantidade de energia necessária para refutar uma informação falsa é uma ordem de grandeza maior do que a energia necessária para produzi-la."

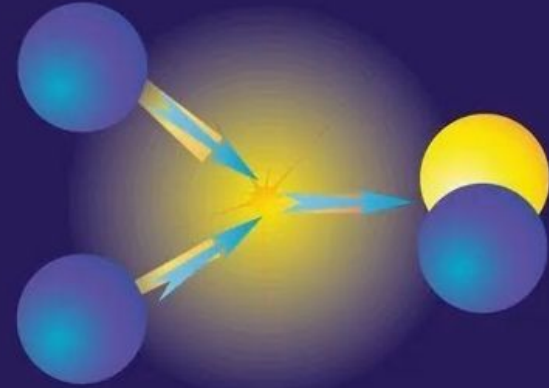
Energia nuclear

Fissão



- Um átomo pesado “parte-se” em dois ou mais átomos mais pequenos.
- Todas as centrais nucleares atuais no mundo utilizam este processo.

Fusão

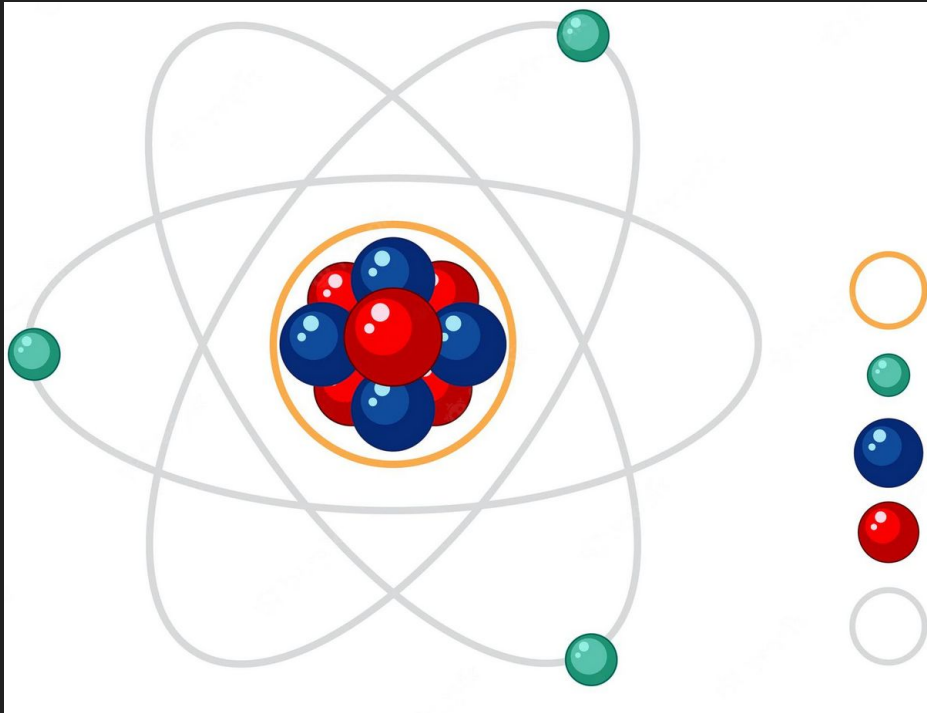


- Dois átomos leves unem-se para formar um mais pesado.
- Ainda em fase experimental.

Group →	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18		
Period ↓	1																		2	
1	1 H																			2 He
2	3 Li	4 Be											5 B	6 C	7 N	8 O	9 F	10 Ne		
3	11 Na	12 Mg											13 Al	14 Si	15 P	16 S	17 Cl	18 Ar		
4	19 K	20 Ca	21 Sc	22 Ti	23 V	24 Cr	25 Mn	26 Fe	27 Co	28 Ni	29 Cu	30 Zn	31 Ga	32 Ge	33 As	34 Se	35 Br	36 Kr		
5	37 Rb	38 Sr	39 Y	40 Zr	41 Nb	42 Mo	43 Tc	44 Ru	45 Rh	46 Pd	47 Ag	48 Cd	49 In	50 Sn	51 Sb	52 Te	53 I	54 Xe		
6	55 Cs	56 Ba	* 71 Lu	72 Hf	73 Ta	74 W	75 Re	76 Os	77 Ir	78 Pt	79 Au	80 Hg	81 Tl	82 Pb	83 Bi	84 Po	85 At	86 Rn		
7	87 Fr	88 Ra	* 103 Lr	104 Rf	105 Db	106 Sg	107 Bh	108 Hs	109 Mt	110 Ds	111 Rg	112 Cn	113 Nh	114 Fl	115 Mc	116 Lv	117 Ts	118 Og		
			* 57 La	58 Ce	59 Pr	60 Nd	61 Pm	62 Sm	63 Eu	64 Gd	65 Tb	66 Dy	67 Ho	68 Er	69 Tm	70 Yb				
			* 89 Ac	90 Th	91 Pa	92 U	93 Np	94 Pu	95 Am	96 Cm	97 Bk	98 Cf	99 Es	100 Fm	101 Md	102 No				

$$E=mc^2$$

$$E=mc^2$$



- Núcleo
- Eletrão
- Neutrão
- Protão
- Orbital

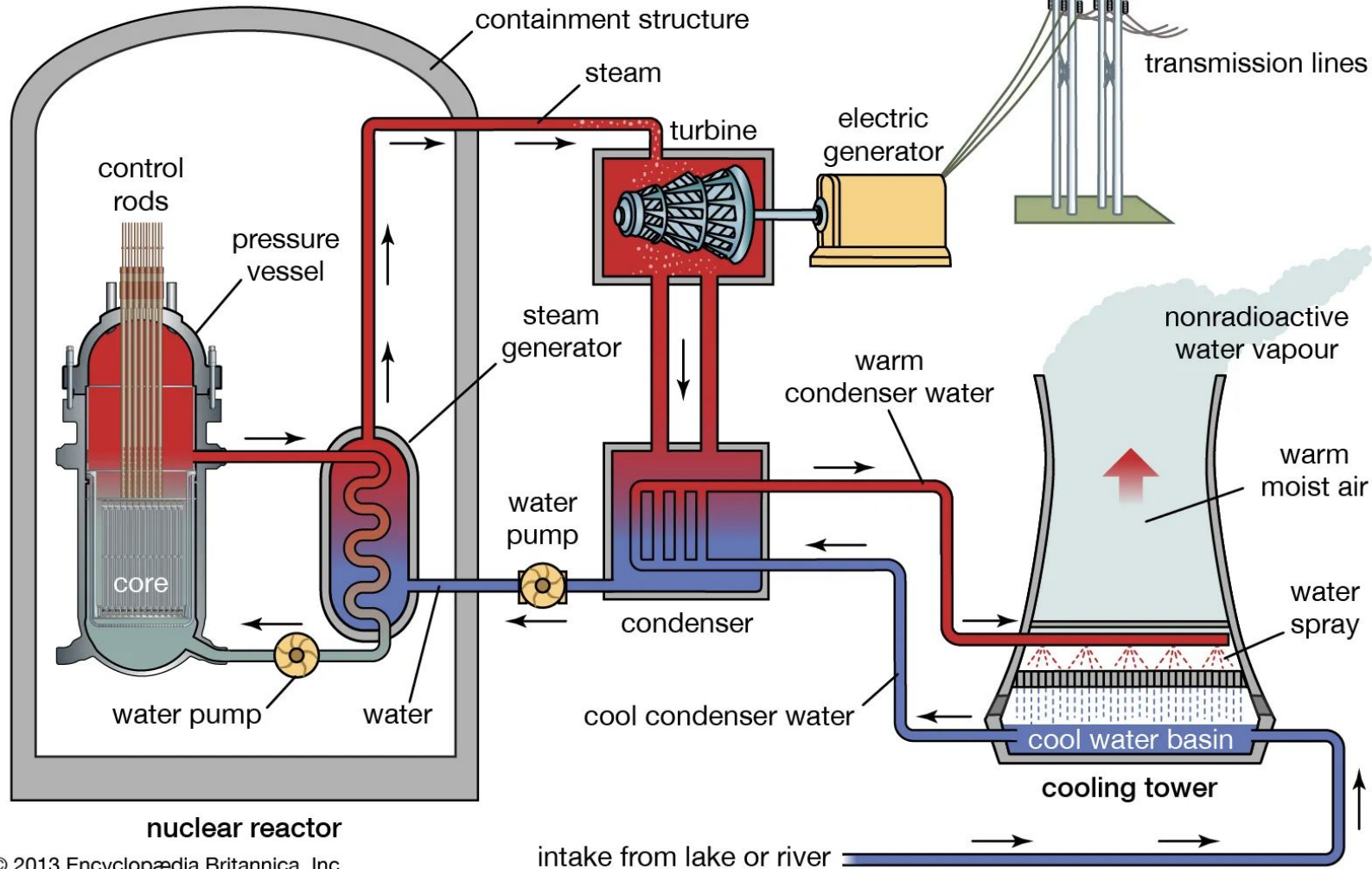
Combustão

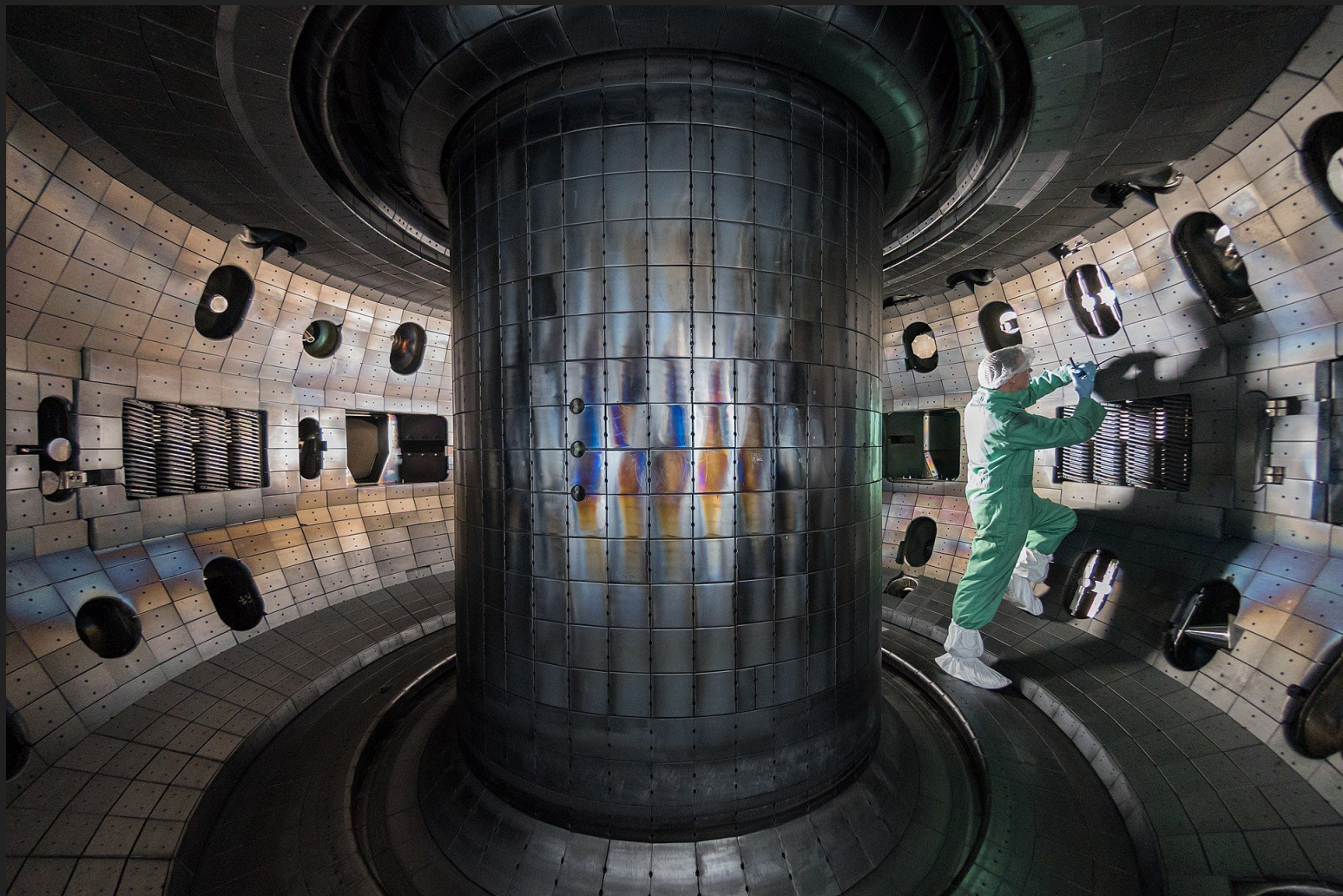
Reorganizar as orbitais

Processo nuclear

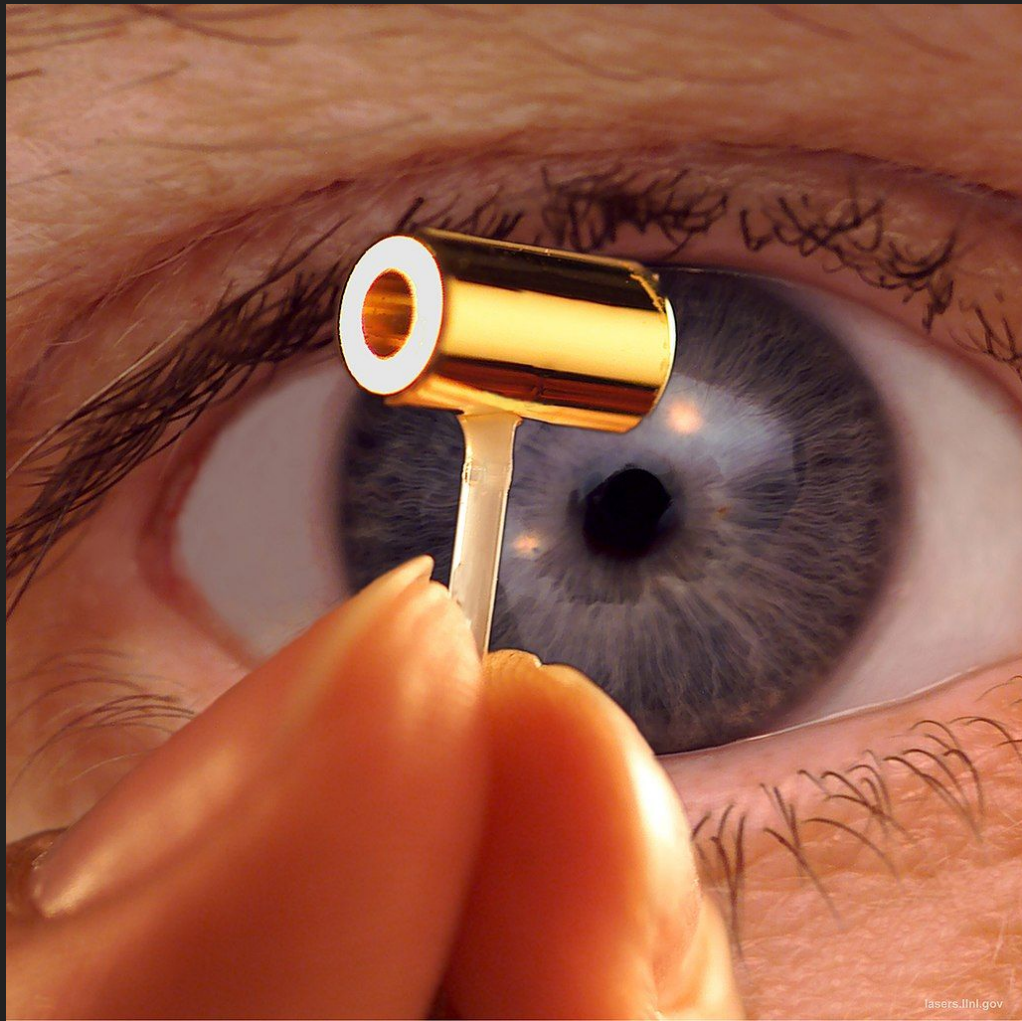
Alteram-se os conteúdos dos núcleos, que são milhões de vezes mais maciços que as orbitais.

Nuclear power plant





Videos



Pegada ambiental e densidade energética

Fast Facts on **NUCLEAR ENERGY**

Nuclear fuel is **extremely energy dense.**



1 uranium pellet
(~1 inch tall)

=



17,000 cubic ft
of natural gas



120 gallons
of oil



1 ton
of coal

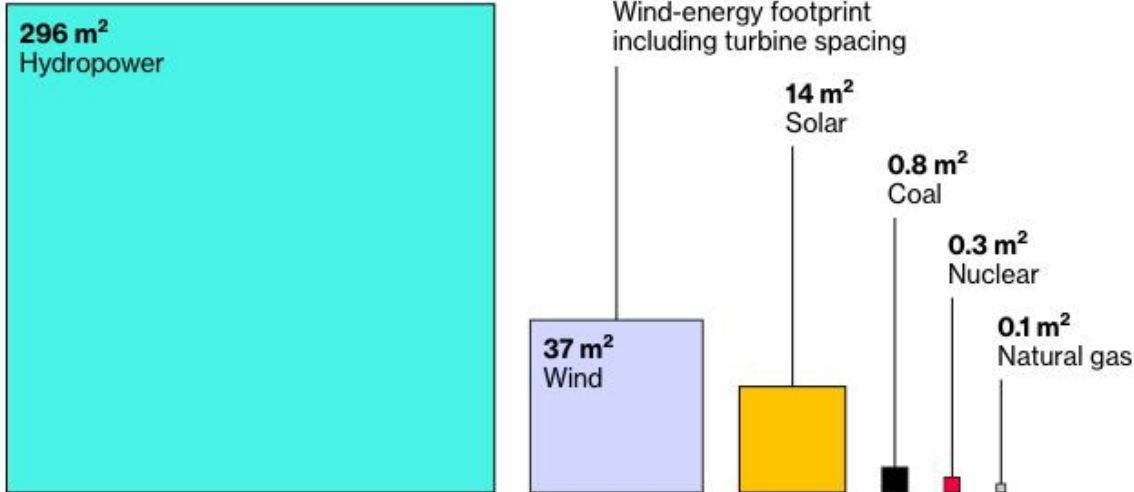
~480 metros
cúbicos

~550 litros

Requisitos de área por fonte de eletricidade

Power Densities: Renewables Need More Space

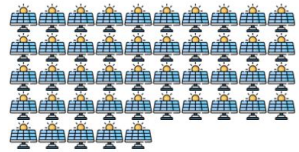
Land area needed to power a flat-screen TV, by energy source



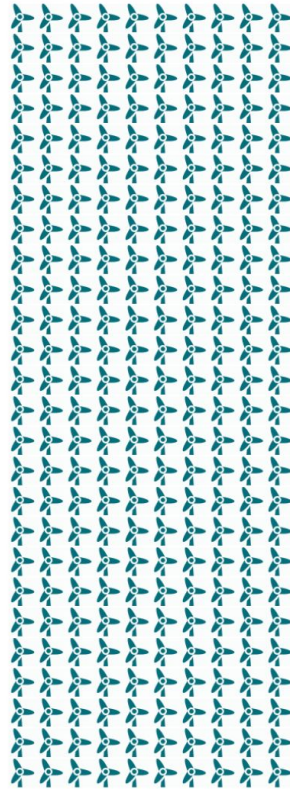
Nuclear



Solar PV



Wind power



Note: Assumes 100-watt television operating year-round
Source: van Zalk, John, Behrens, Paul, 2018, The Spatial Extent of Renewable and Non-Renewable Power Generation

Requisitos materiais por fonte de eletricidade

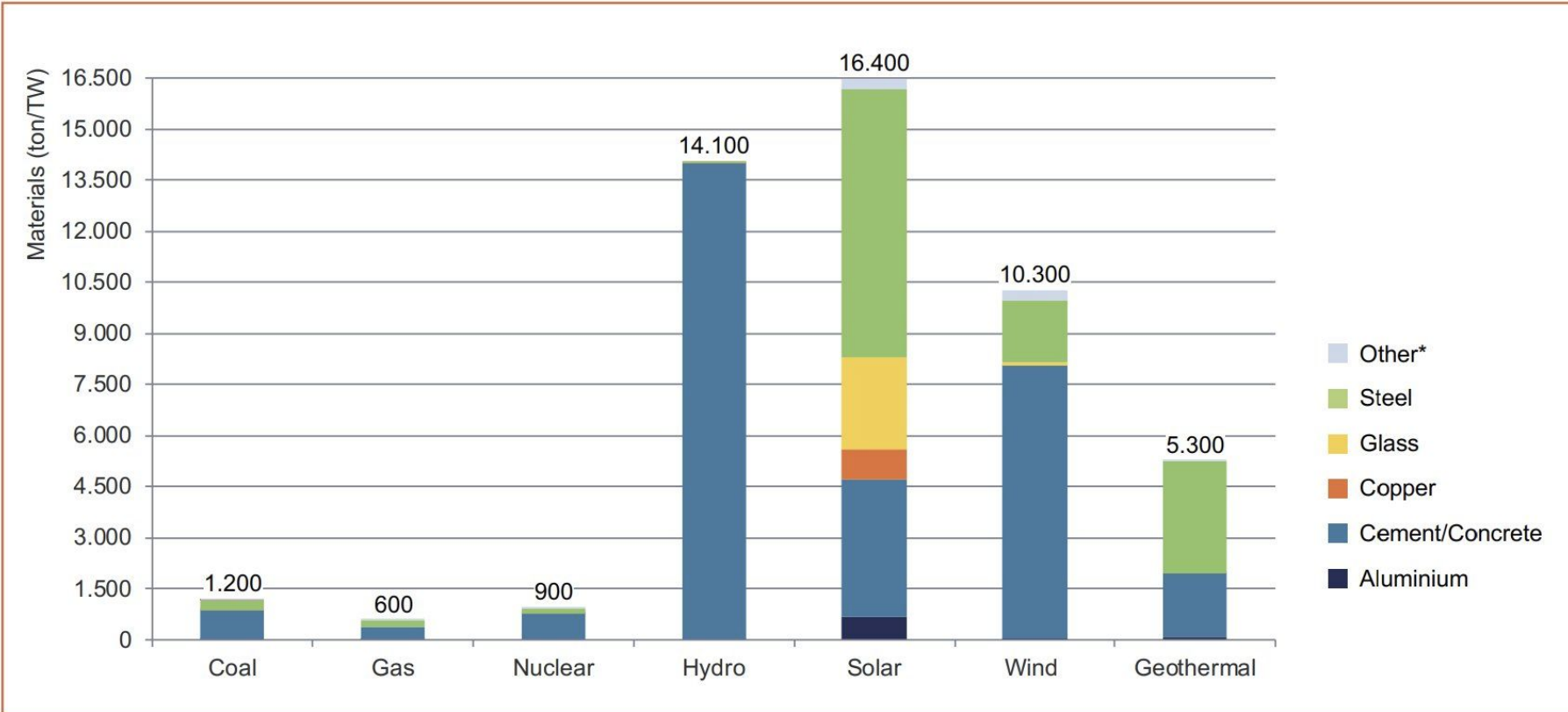


Figure 4: Base-Material Input per 1 TW Generation

Note: Other includes iron, lead, plastic, and silicon.; Schernikau assumes this is based on average US capacity factors

Source: Adapted from DOE 2015, Table 10.4, p390

Diablo Canyon, California

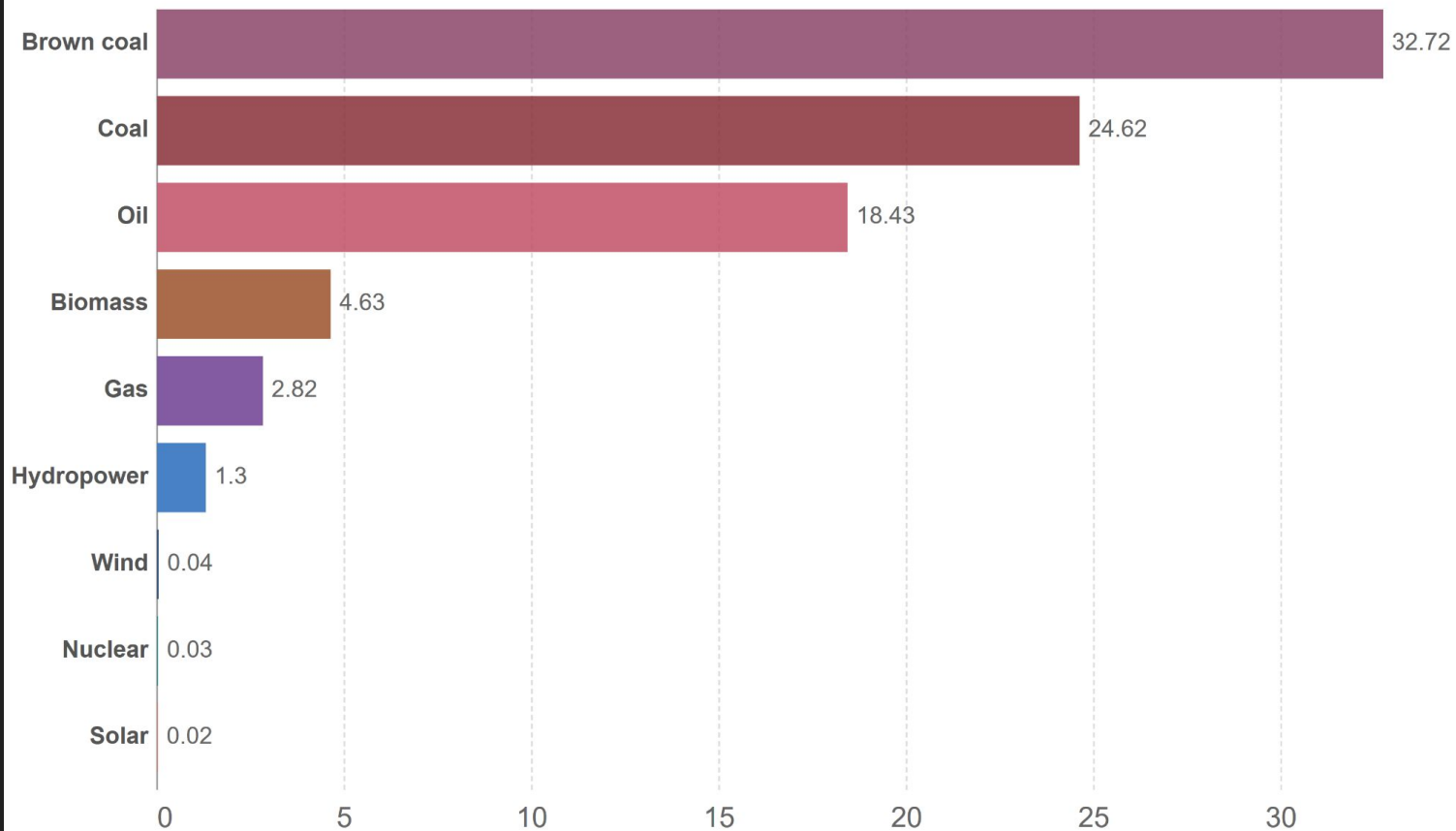
Fornece eletricidade para >2M habitações



Segurança

Death rates per unit of electricity production

Death rates are measured based on deaths from accidents and air pollution per terawatt-hour (TWh) of electricity.



Japan's Nuclear Energy Plants



Fukushima

Direct and cancer deaths from the accident

No one died directly from the disaster. However, 40 to 50 people were injured as a result of physical injury from the blast, or radiation burns.

In 2018, the Japanese government reported that **one worker has since died** from lung cancer as a result of radiation exposure from the event.

Over the last decade, many studies have assessed whether there has been any increased cancer risk for local populations. **There appears to be no increased risk of cancer or other radiation-related health impacts.**

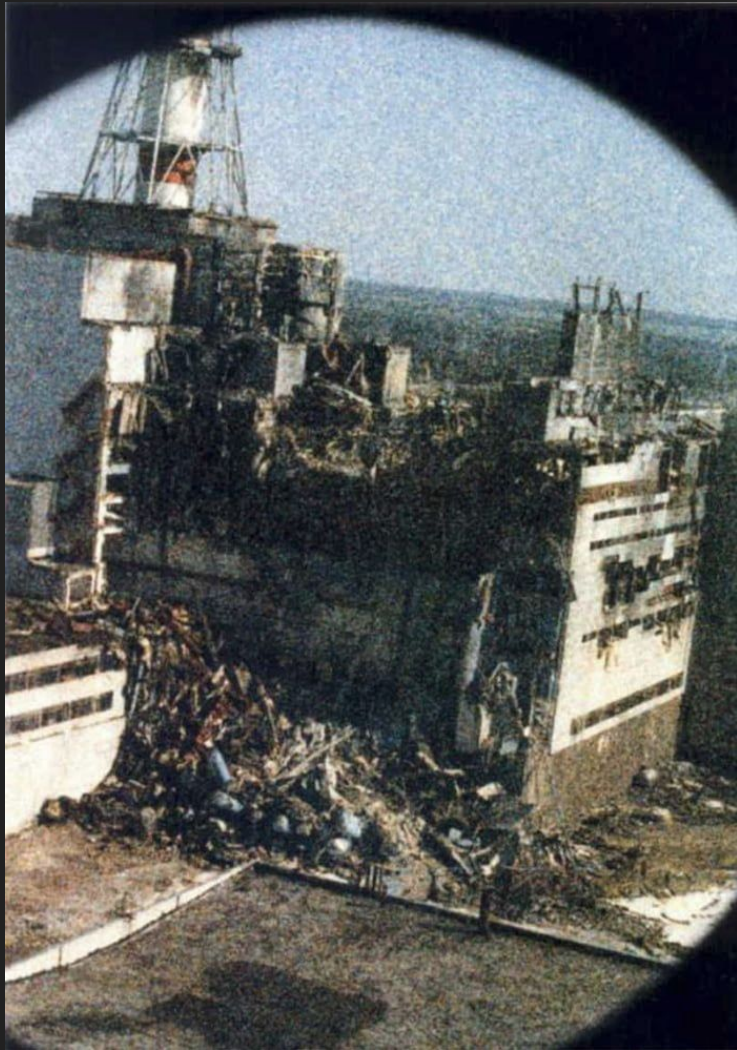
In 2016, the World Health Organization noted that there was a very low risk of increased cancer deaths in Japan.¹⁶

Chernobyl

Combined death toll from Chernobyl

To summarize the previous paragraphs:

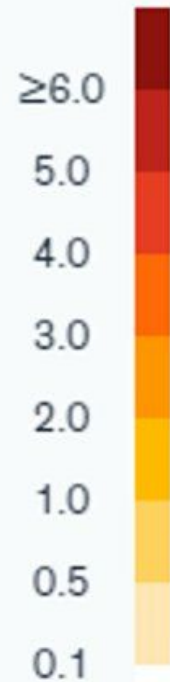
- **2 workers died in the blast.**
- **28 workers and firemen died in the weeks that followed from acute radiation syndrome (ARS).**
- **19 ARS survivors had died later, by 2006;** most from causes not related to radiation, but it's not possible to rule all of them out (especially five that were cancer-related).
- **15 people died from thyroid cancer due to milk contamination.** These deaths were among children who were exposed to ^{131}I from milk and food in the days after the disaster. This could increase to between 96 and 384 deaths, however, this figure is highly uncertain.
- **There is currently no evidence of adverse health impacts in the general population across affected countries, or wider Europe.**



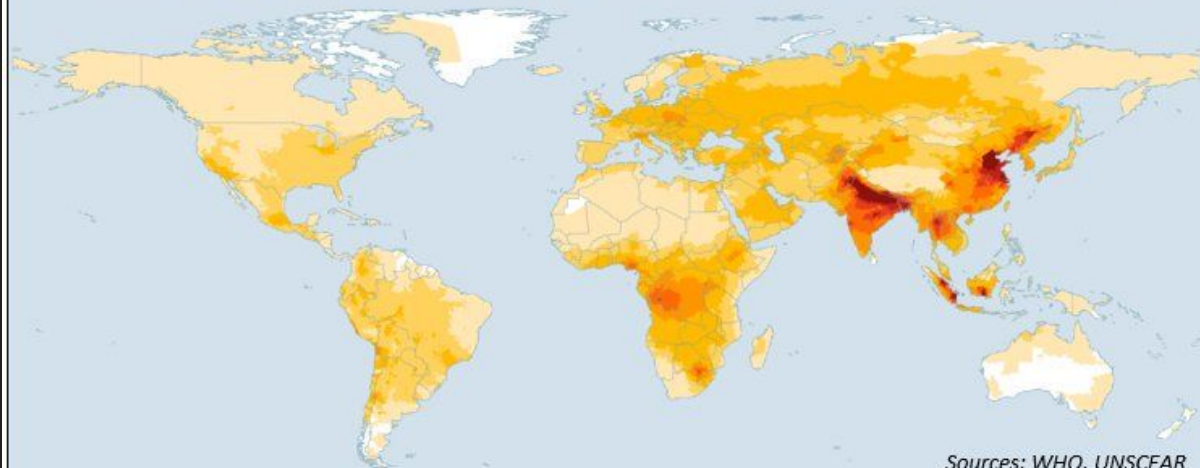
Loss of life due to radioactive pollution from nuclear energy



Loss in life expectancy (years)



Loss of life due to chemical pollution from fossil fuels and bioenergy



TECH & SCIENCE

Chernobyl Exclusion Zone Was a Wildlife Haven— Before Russia Attacked

BY **ROBYN WHITE** ON 1/19/23 AT 7:44 AM EST



50% da eletricidade de baixo carbono da UE

Energia primária:

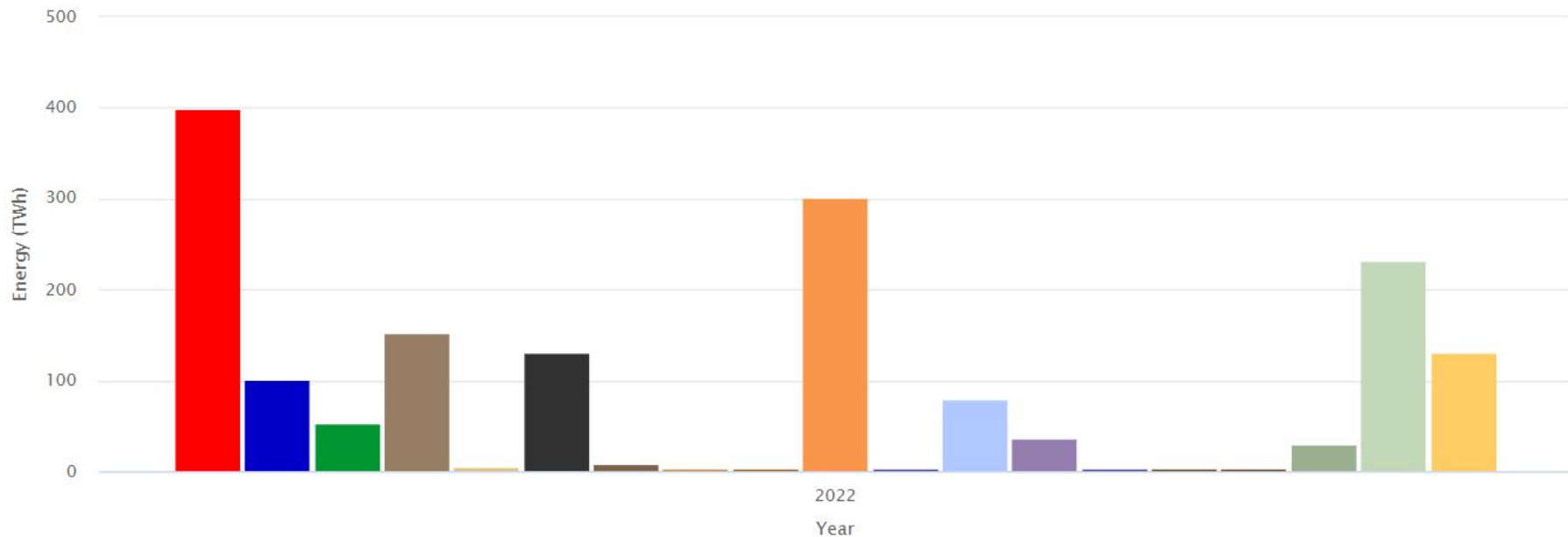
Todas as formas de obter energia; impacto sobre o mundo:
Combustíveis (gasolina, diesel, ...), lenha, renováveis, nuclear,
etc..

Energia elétrica:

Parcela da energia primária só referente a geração elétrica.

Public net electricity generation in Europe in 2022

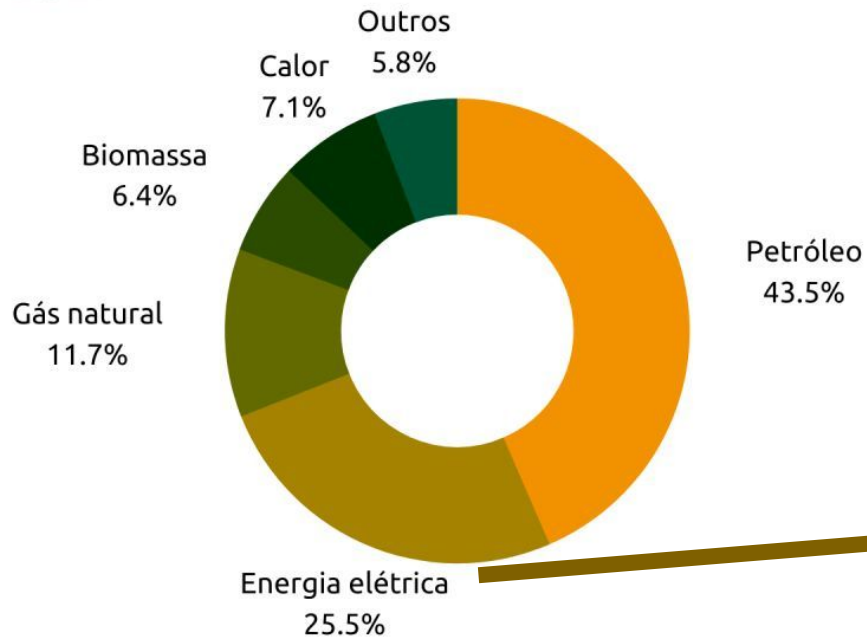
Original data ENTSO-E



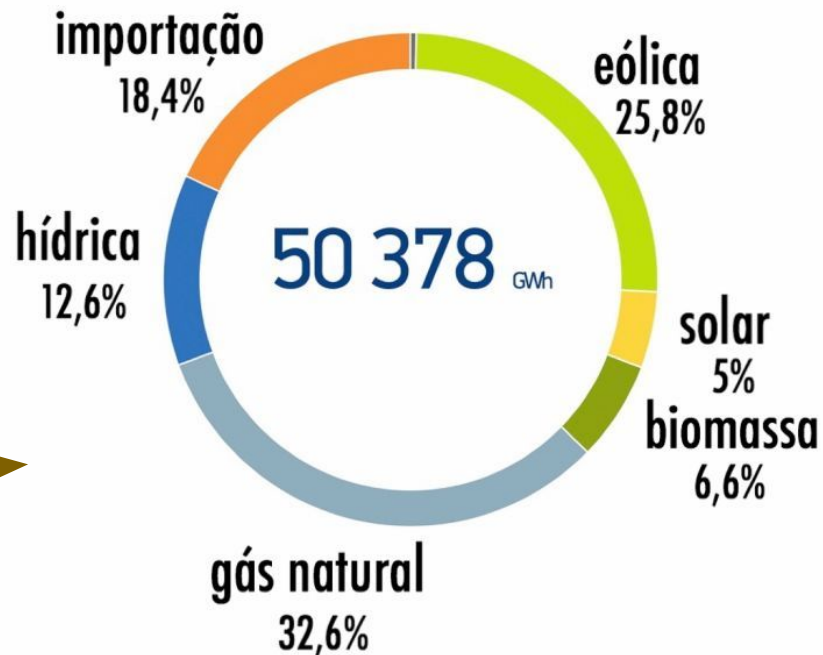
- Hydro pumped storage consumption
- Nuclear
- Hydro Run-of-River
- Biomass
- Fossil brown coal / lignite
- Fossil coal-derived gas
- Fossil hard coal
- Fossil oil
- Fossil oil shale
- Fossil peat
- Fossil gas
- Fossil oil shale
- Hydro water reservoir
- Hydro pumped storage
- Others
- Wind offshore
- Waste renewable
- Waste non-renewable
- Wind onshore
- Solar
- Load

E Portugal?

Consumo de energia final em Portugal 2021



2022 Produção de Eletricidade





NUCLEAR: 92.7%

Capacity Factor by Energy Source, 2021

Geothermal: **71%**

Natural Gas: **54.4%**

Coal: **49.3%**

Hydro: **37.1%**

Wind: **34.6%**

Solar PV: **24.6%**

*Davis-Besse Nuclear Power Station
in Ottawa County, OH*

U.S. DEPARTMENT OF
ENERGY

Office of
NUCLEAR ENERGY

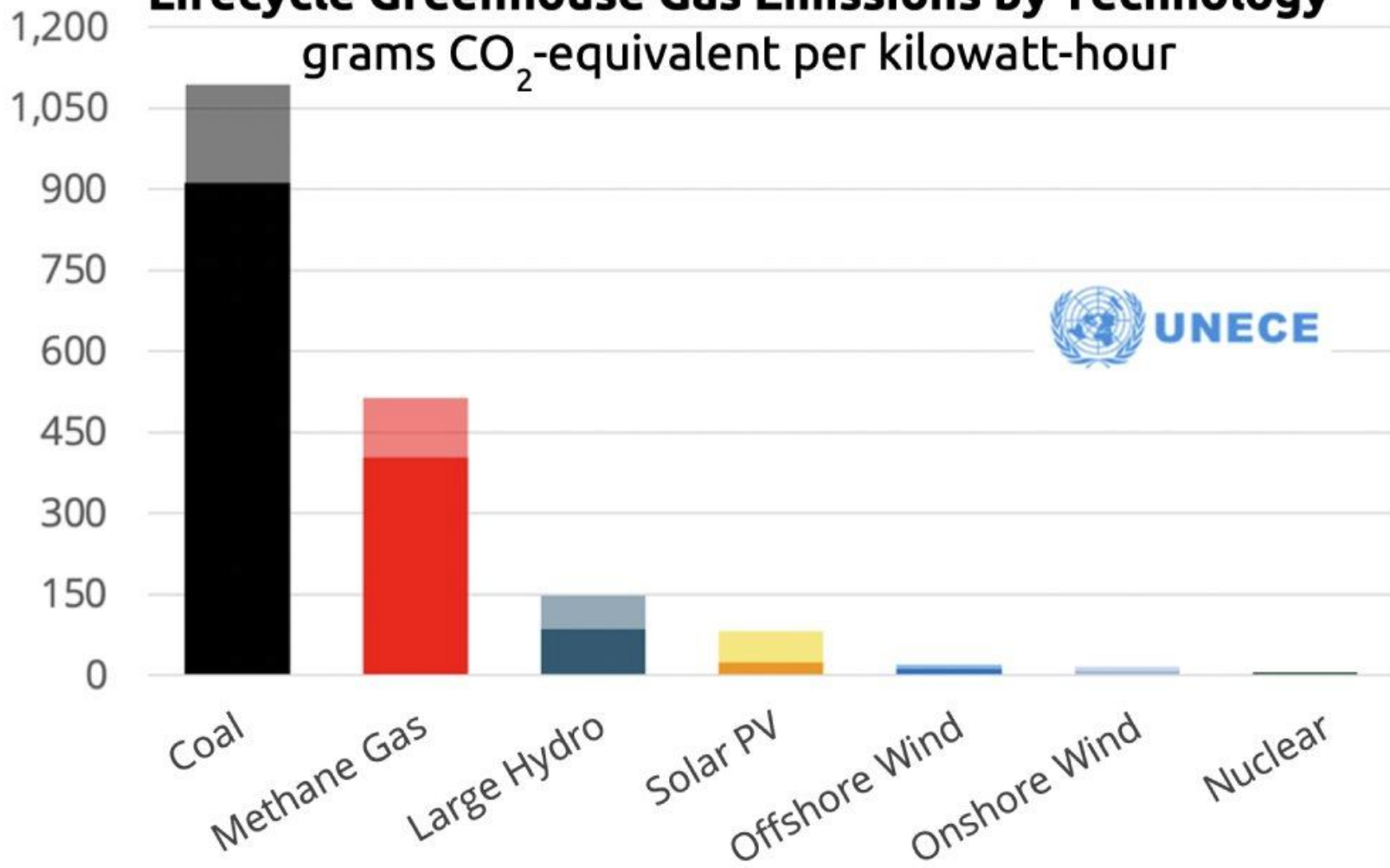
energy.gov/ne

Data source: U.S. Energy Information Administration

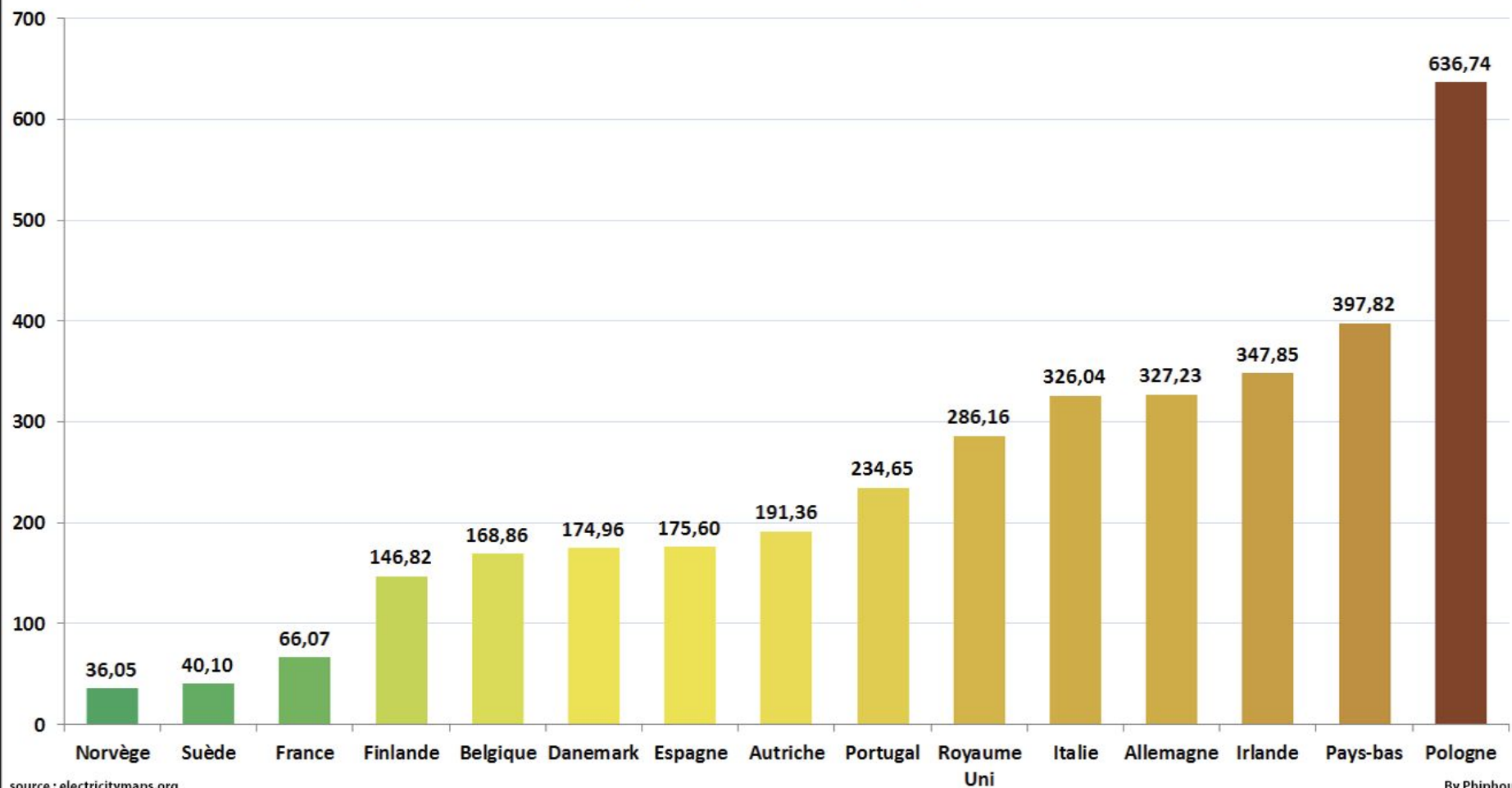
Emissões de CO2 (e equivalente)

Lifecycle Greenhouse Gas Emissions by Technology

grams CO₂-equivalent per kilowatt-hour



Moyennes des émissions de CO2 en g/kWh pour la consommation électrique en Europe sur les 1366 derniers jours



How dirty was French and German electricity production in 2021? A Comparison of Hourly Specific Carbon Intensity



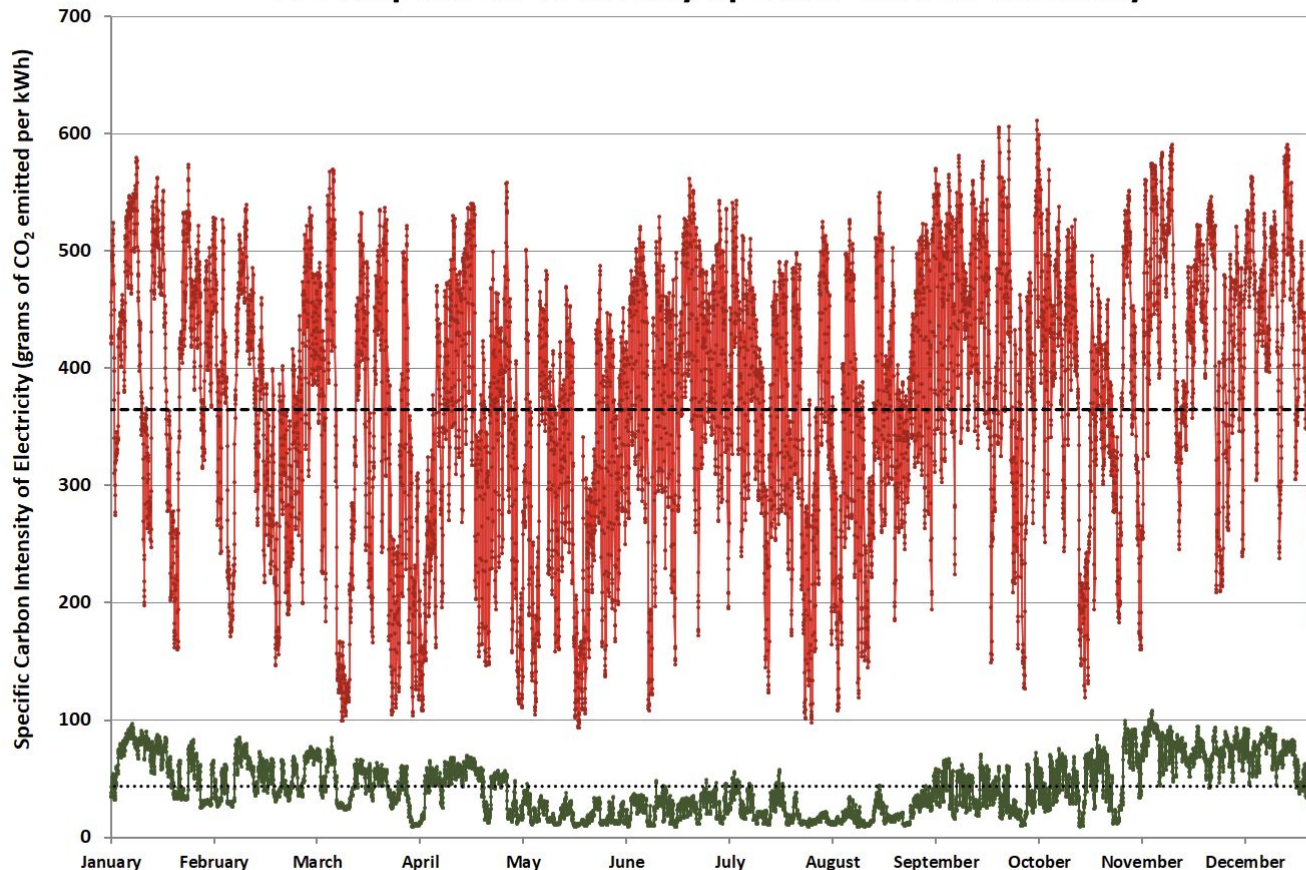
RADIANT
ENERGY GROUP

Germany in 2021:

500 TWh of electricity generated at an average rate of approximately **365 grams of CO₂** emitted per kWh

France in 2021:

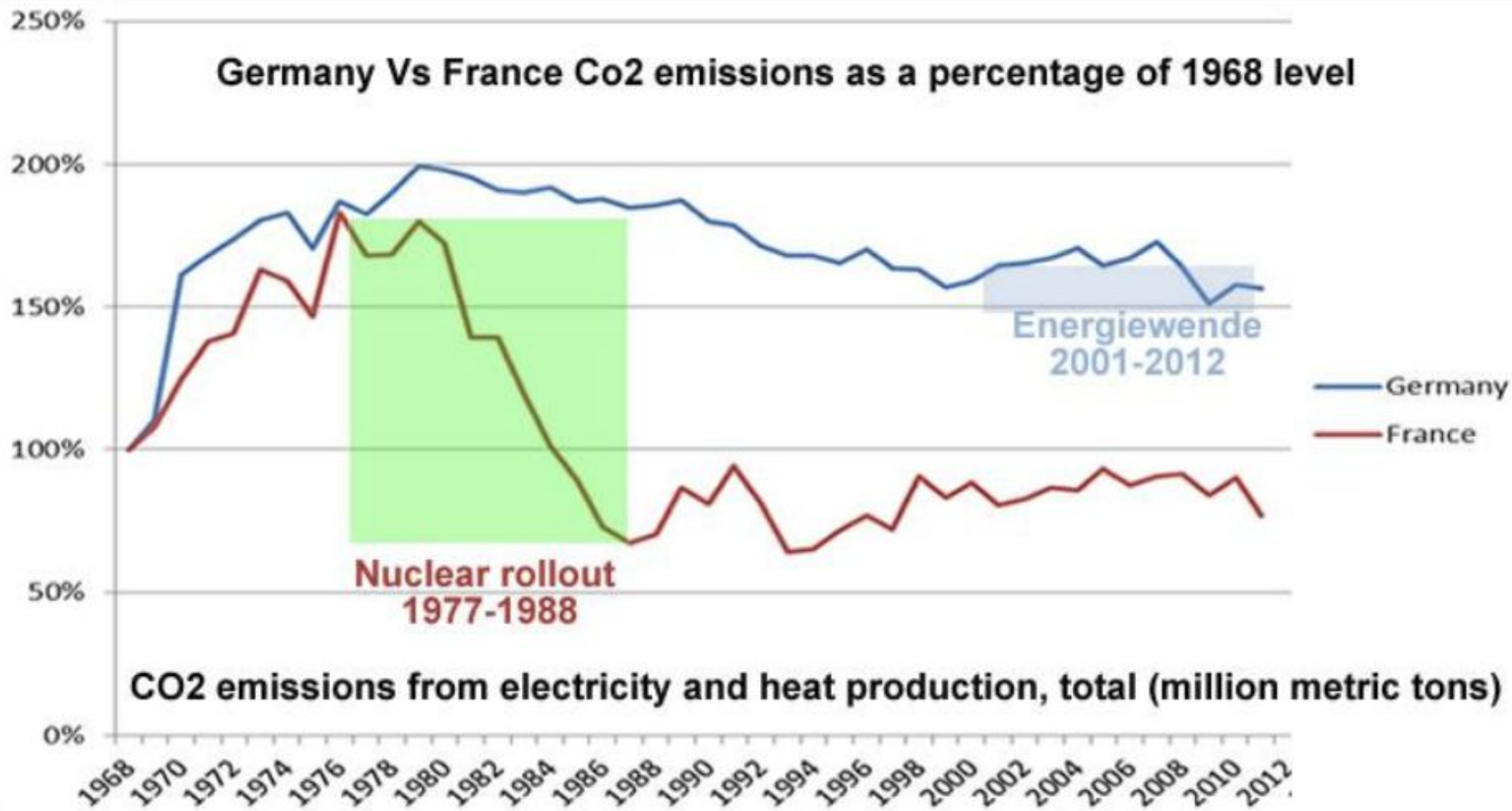
511 TWh of electricity generated at an average rate of approximately **44 grams of CO₂** emitted per kWh



Hourly generation data from ENTSO-E Transparency Platform as of 12 31 2021. German Specific Carbon Intensity calculated using emissions factors of 1050g, 850g, 400g, and 250g of CO₂ per kWh for lignite, hard coal, natural gas, and biomass (respectively). French Specific Carbon Intensity uses RTE-France emissions factors of 486g, 986g, 777g, and 494g for natural gas, coal, oil, and waste (respectively).

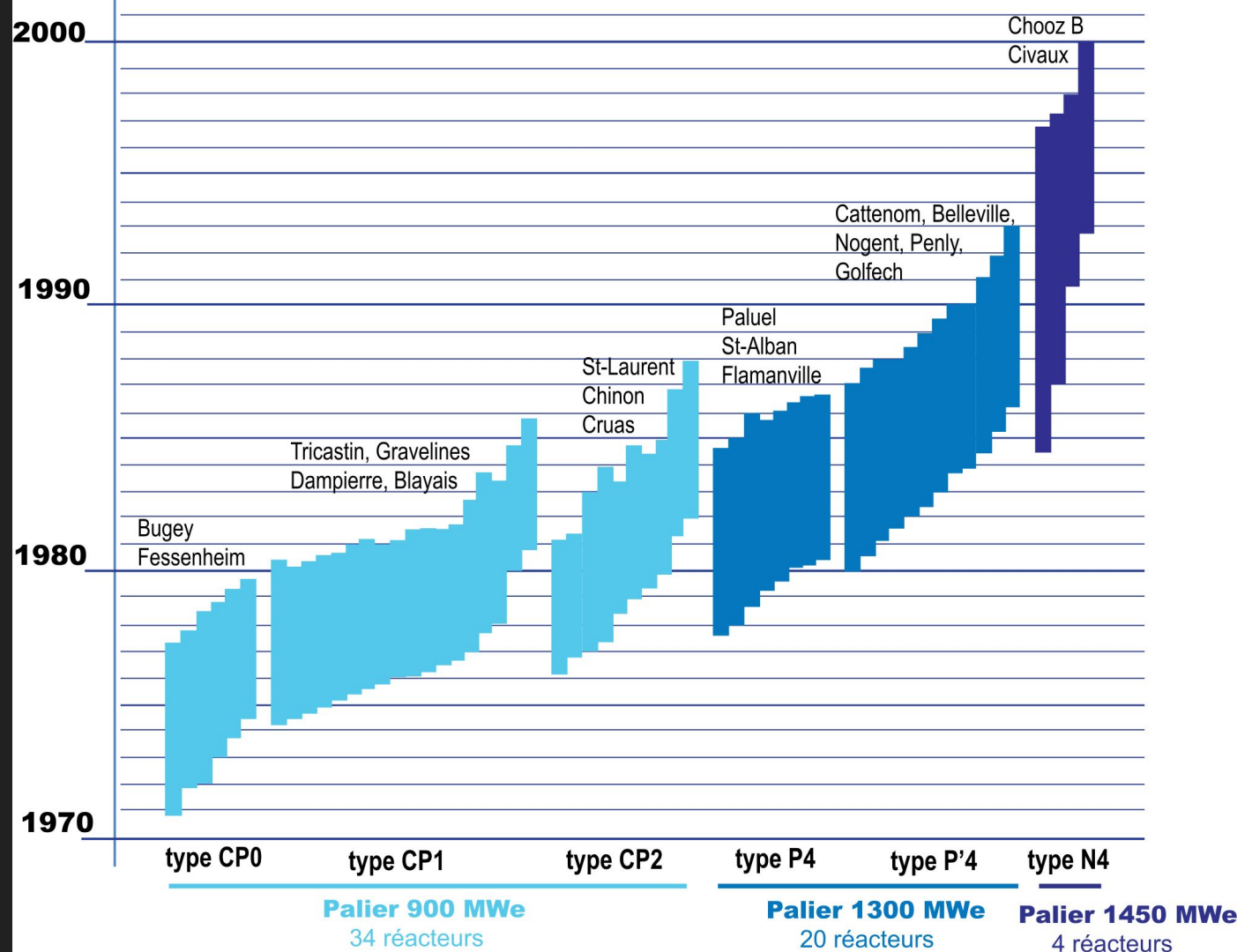
MARK NELSON + SID BAGGA
RADIANTENERGYGROUP.COM

Germany Vs France Co2 emissions as a percentage of 1968 level



CO2 emissions from electricity and heat production, total (million metric tons)

Construção da frota nuclear Francesa



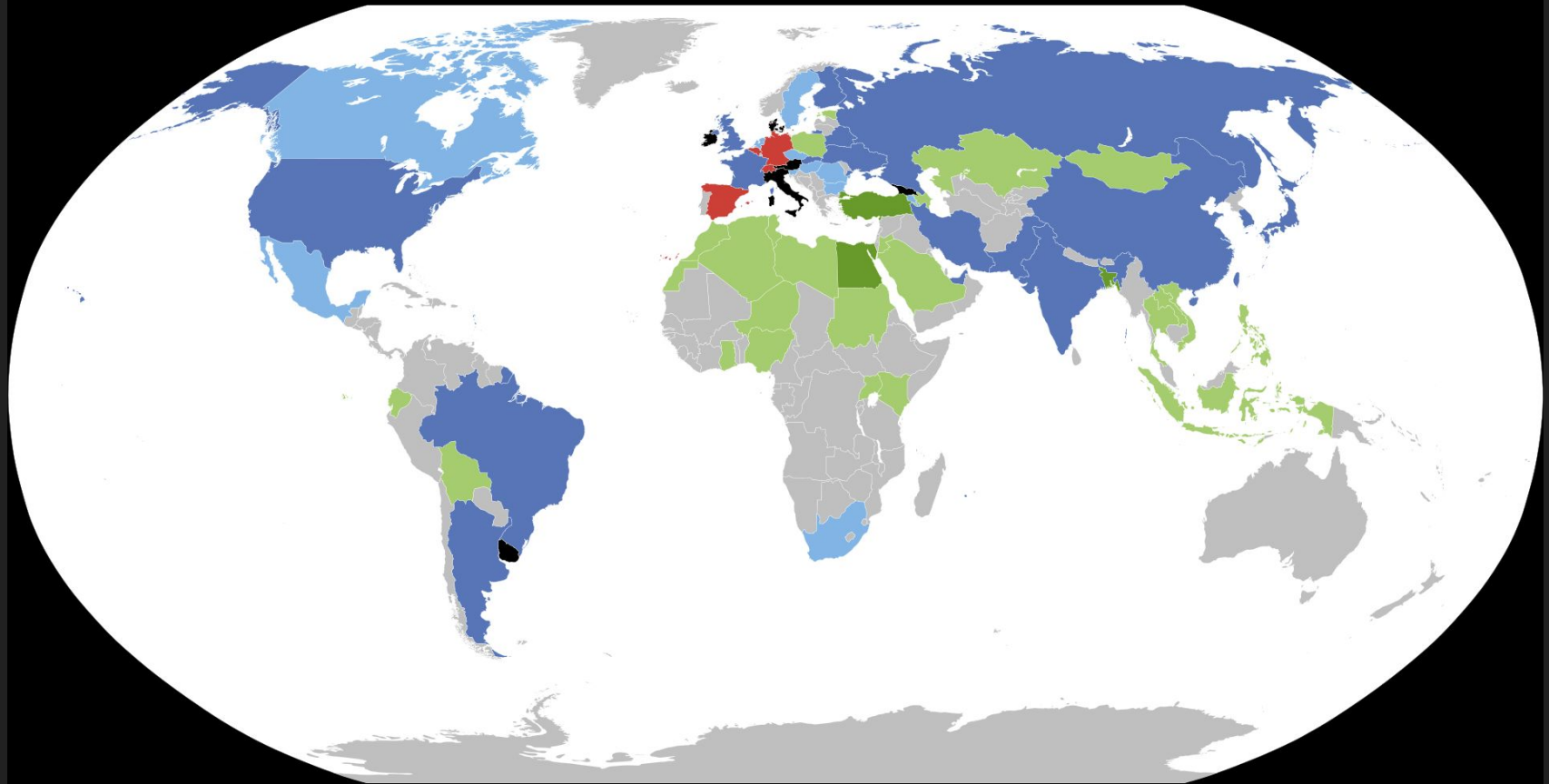
Resíduos

Combustível Nuclear Gasto

Ou

Combustível de Reatores de Geração IV

Opinião pública

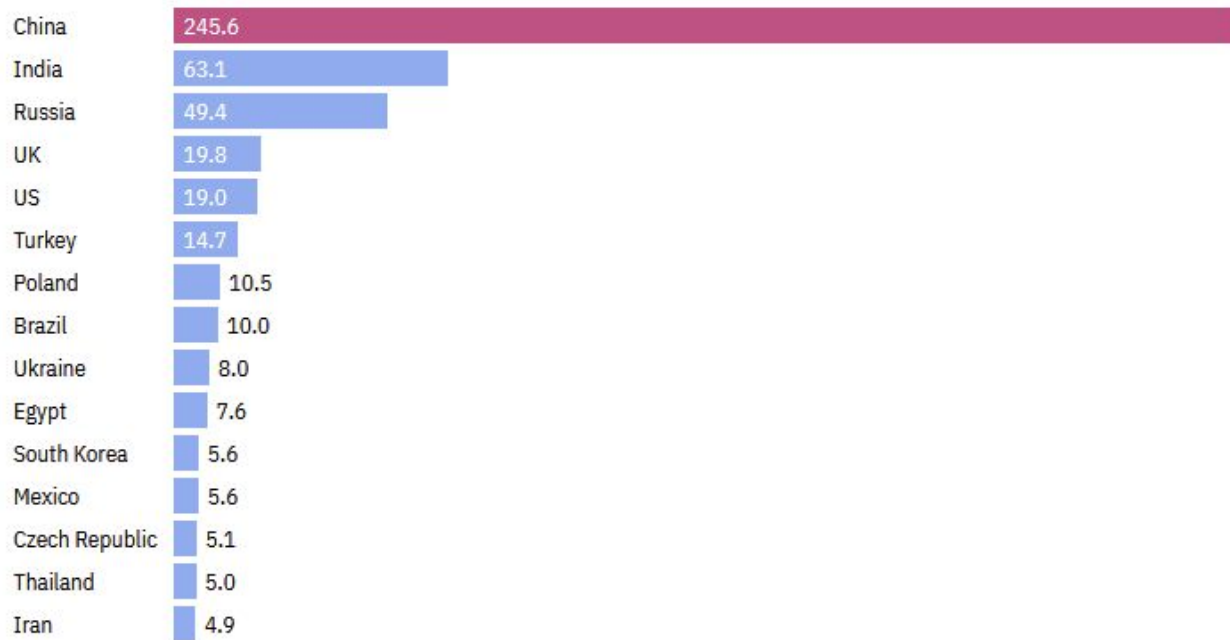


- Operating reactors, building new reactors
- Operating reactors, planning new build
- No reactors, building new reactors
- No reactors, planning new build

- Operating reactors, stable
- Operating reactors, considering phase-out
- Civil nuclear power is illegal
- No reactors

China's pipeline of new nuclear power is the size of the rest of the world's combined

Countries by new nuclear power capacity pipeline, as of December 2021 (GW)



Data is the aggregate of plants listed by GlobalData as 'under construction', 'announced', 'permitting' and 'financed'.

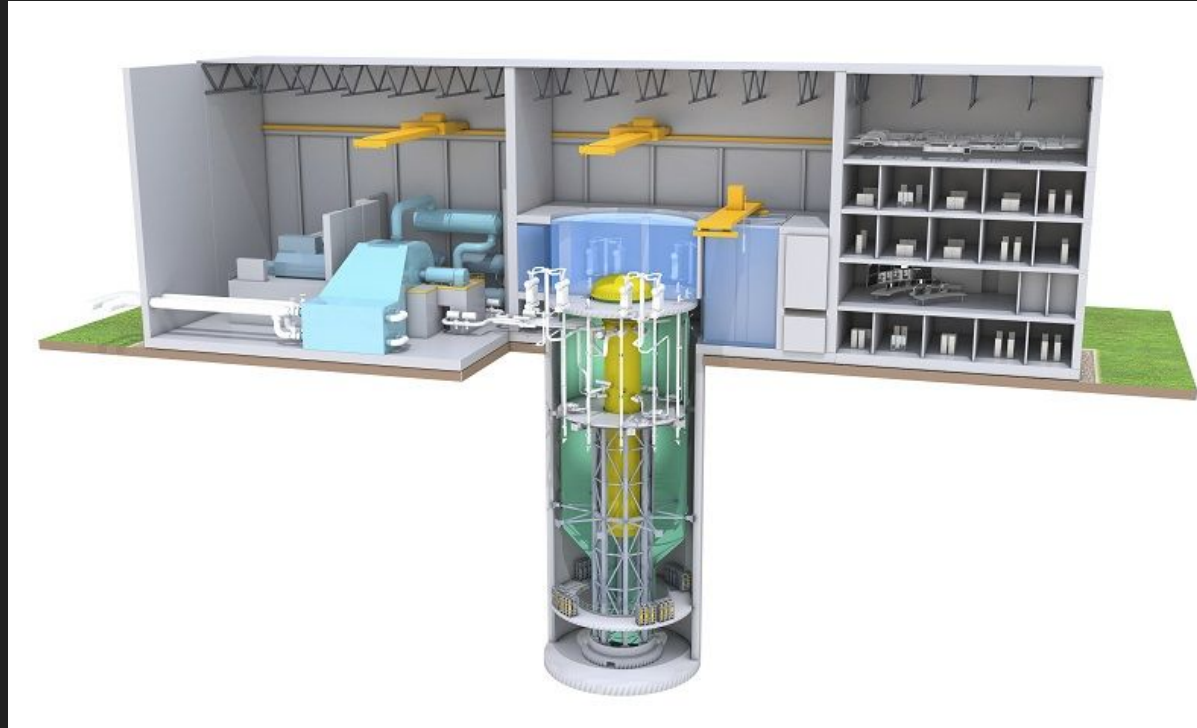
Source: GlobalData

SMRs: Small Modular Reactors

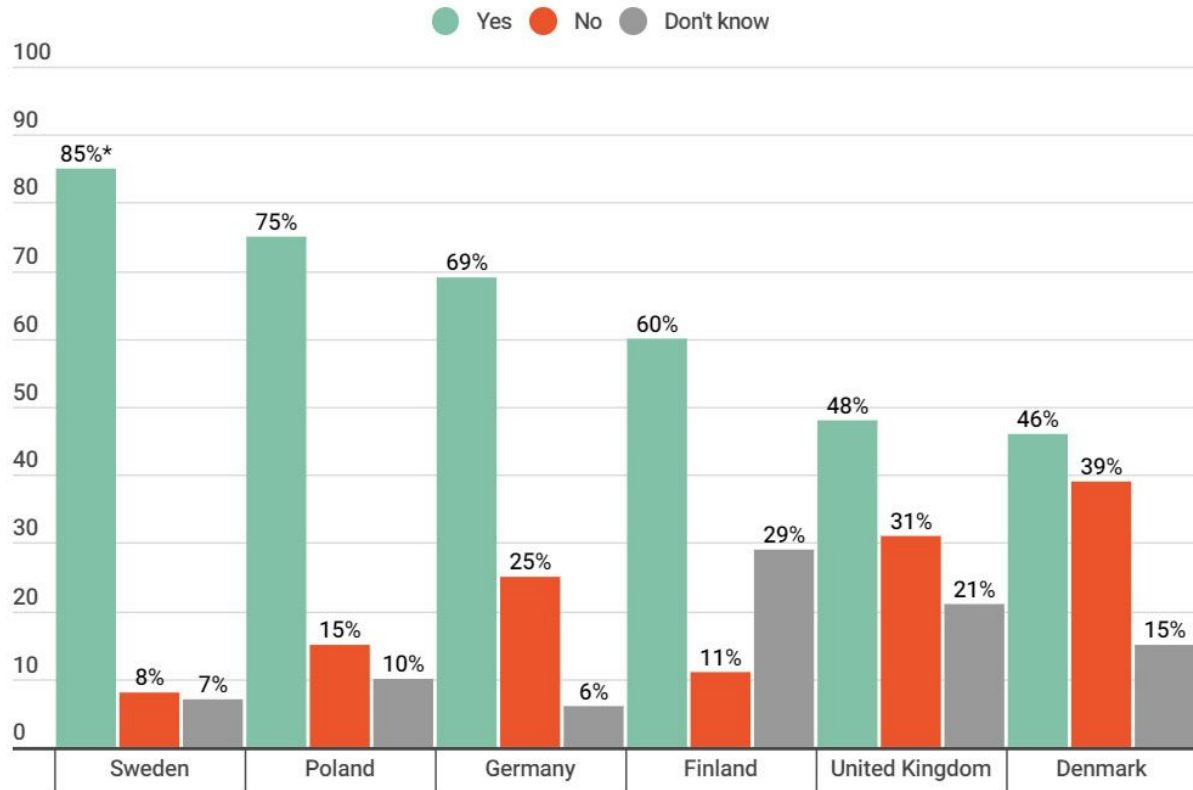
Construídos em série, numa linha de montagem.

Mais acessíveis para países com menos capital desenvolverem a sua indústria nuclear.

Modelos mais pequenos idealizados para zonas remotas ou nações-ilha.



Support for nuclear power?



**59% supports new build, 26% want to keep the existing nuclear plants, but don't support new build.*

Analysegruppen | CBOS | Civey | Kantar | Yougov | Megafon, 2022

Nothing in life is to be
feared, it is only to be
understood.
Now is the time to
understand more,
so that we may
fear less.

Marie Curie



Build more
of this...



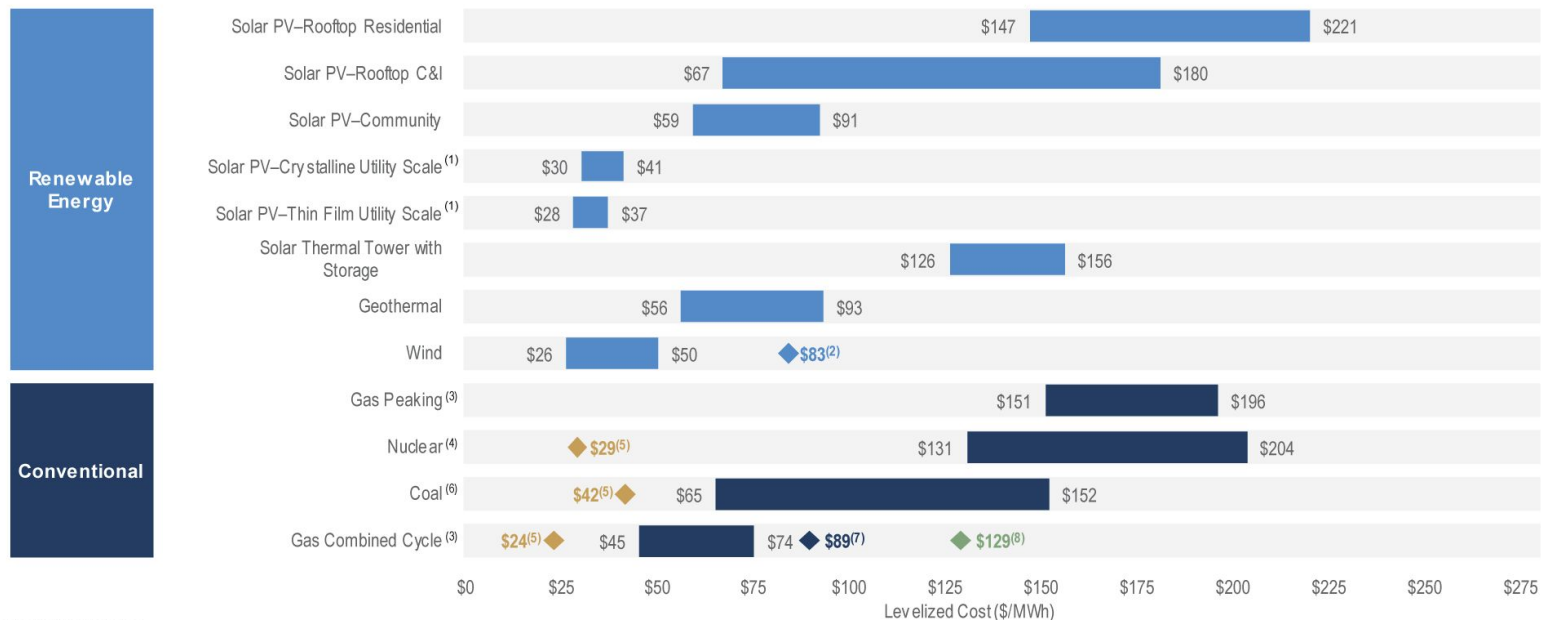
#CleanEnergy



Custos

Levelized Cost of Energy Comparison—Unsubsidized Analysis

Selected renewable energy generation technologies are cost-competitive with conventional generation technologies under certain circumstances



Source: Lazard estimates.

Note: Here and throughout this presentation, unless otherwise indicated, the analysis assumes 60% debt at 8% interest rate and 40% equity at 12% cost. Please see page titled "Levelized Cost of Energy Comparison—Sensitivity to Cost of Capital" for cost of capital sensitivities. These results are not intended to represent any particular geography. Please see page titled "Solar PV versus Gas Peaking and Wind versus CCGT—Global Markets" for regional sensitivities to selected technologies.

(1) Unless otherwise indicated herein, the low case represents a single-axis tracking system and the high case represents a fixed-tilt system.

(2) Represents the estimated implied midpoint of the LCOE of offshore wind, assuming a capital cost range of approximately \$2,500 – \$3,600/kW.

(3) The fuel cost assumption for Lazard's global, unsubsidized analysis for gas-fired generation resources is \$3.45/MMBTU.

(4) Unless otherwise indicated, the analysis herein does not reflect decommissioning costs, ongoing maintenance-related capital expenditures or the potential economic impacts of federal loan guarantees or other subsidies.

(5) Represents the midpoint of the marginal cost of operating fully depreciated gas combined cycle, coal and nuclear facilities, inclusive of decommissioning costs for nuclear facilities. Analysis assumes that the salvage value for a decommissioned gas combined cycle or coal asset is equivalent to its decommissioning and site restoration costs. Inputs are derived from a benchmark of operating gas combined cycle, coal and nuclear assets across the U.S. Capacity factors, fuel, variable and fixed operating expenses are based on upper- and lower-quartile estimates derived from Lazard's research. Please see page titled "Levelized Cost of Energy Comparison—Renewable Energy versus Marginal Cost of Selected Existing Conventional Generation" for additional details.

(6) High end incorporates 90% carbon capture and storage. Does not include cost of transportation and storage.

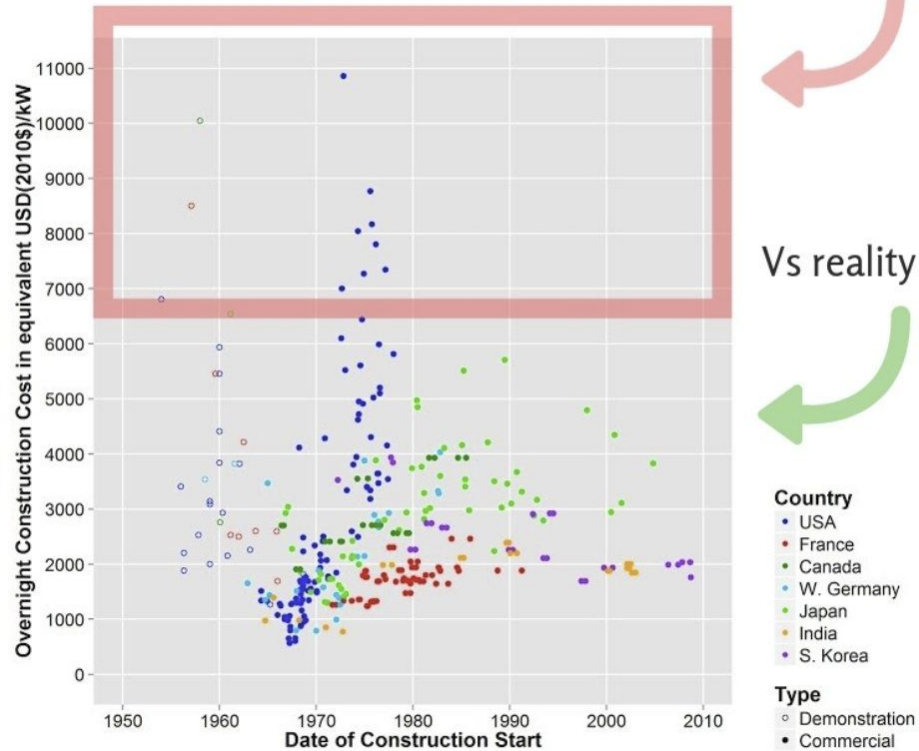
(7) Represents the LCOE of the observed high case gas combined cycle inputs using a 20% blend of "Blue" hydrogen, (i.e., hydrogen produced from a steam-methane reformer, using natural gas as a feedstock, and sequestering the resulting CO₂ in a nearby saline aquifer). No plant modifications are assumed beyond a 2% adjustment to the plant's heat rate. The corresponding fuel cost is \$5.20/MMBTU, assuming \$1.39/kg for Blue hydrogen.

(8) Represents the LCOE of the observed high case gas combined cycle inputs using a 20% blend of "Green" hydrogen, (i.e., hydrogen produced from an electrolyzer powered by a mix of wind and solar generation and stored in a nearby salt cavern). No plant modifications are assumed beyond a 2% adjustment to the plant's heat rate. The corresponding fuel cost is \$10.05/MMBTU, assuming \$4.15/kg for Green hydrogen.

Unsubsidized Levelized Cost of Energy Comparison (cont'd)

- (1) Analysis excludes integration (e.g., grid and conventional generation investment to overcome system intermittency) costs for intermittent technologies.
- (2) Low end represents single-axis tracking system. High end represents fixed-tilt design. Assumes 30 MW system in a high insolation jurisdiction (e.g., Southwest U.S.). Does not account for differences in heat coefficients within technologies, balance-of-system costs or other potential factors which may differ across select solar technologies or more specific geographies.
- (3) Low and high end represent a concentrating solar tower with 10-hour storage capability. Low end represents an illustrative concentrating solar tower built in South Australia.
- (4) Illustrative "PV Plus Storage" unit. PV and battery system (and related bi-directional inverter, power control electronics, etc.) sized to compare with solar thermal with 10-hour storage on capacity factor basis (52%). Assumes storage nameplate "usable energy" capacity of ~400 MWhdc, storage power rating of 110 MWac and ~200 MWac PV system. Implied output degradation of ~0.40%/year (assumes PV degradation of 0.5%/year and battery energy degradation of 1.5%/year, which includes calendar and cycling degradation). Battery round trip DC efficiency of 90% (including auxiliary losses). Storage opex of ~\$8/kWh-year and PV O&M expense of ~\$9.2/kWh DC-year, with 20% discount applied to total opex as a result of synergies (e.g., fewer truck rolls, single team, etc.). Total capital costs of ~\$3,456/kWh include PV plus battery energy storage system and selected other development costs. Assumes 20-year useful life, although in practice the unit may perform longer. Illustrative system located in Southwest U.S.
- (5) Diamond represents an illustrative solar thermal facility without storage capability.
- (6) Represents estimated implied midpoint of levelized cost of energy for offshore wind, assuming a capital cost range of \$2.36 – \$4.50 per watt.
- (7) Represents distributed diesel generator with reciprocating engine. Low end represents 95% capacity factor (i.e., baseload generation in poor grid quality geographies or remote locations). High end represents 10% capacity factor (i.e., to overcome periodic blackouts). Assumes replacement capital cost of 65% of initial total capital cost every 25,000 operating hours.
- (8) Represents distributed natural gas generator with reciprocating engine. Low end represents 95% capacity factor (i.e., baseload generation in poor grid quality geographies or remote locations). High end represents 30% capacity factor (i.e., to overcome periodic blackouts). Assumes replacement capital cost of 65% of initial total capital cost every 60,000 operating hours.
- (9) Does not include cost of transportation and storage. Low and high end depicts an illustrative recent IGCC facility located in the U.S.
- (10) Does not reflect decommissioning costs or potential economic impact of federal loan guarantees or other subsidies. **Low and high end depicts an illustrative nuclear plant using the AP1000 design.**
- (11) Reflects average of Northern Appalachian Upper Ohio River Barge and Pittsburgh Seam Rail coal. High end incorporates 90% carbon capture and compression. Does not include cost of transportation and storage.

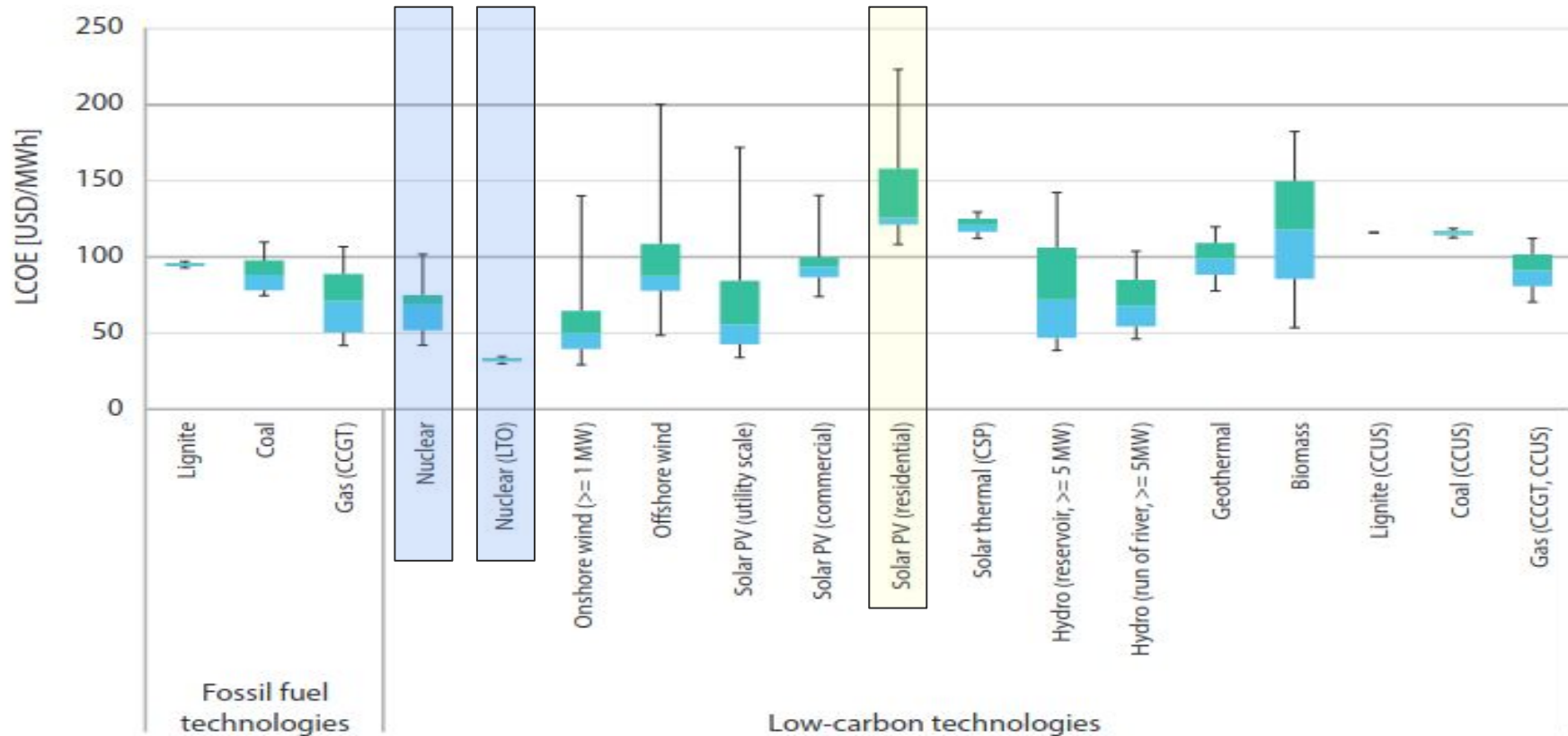
Lazard's assumption of capital cost of nuclear



Source: Lovering et al 2016: *Historical construction costs of global nuclear power reactors*

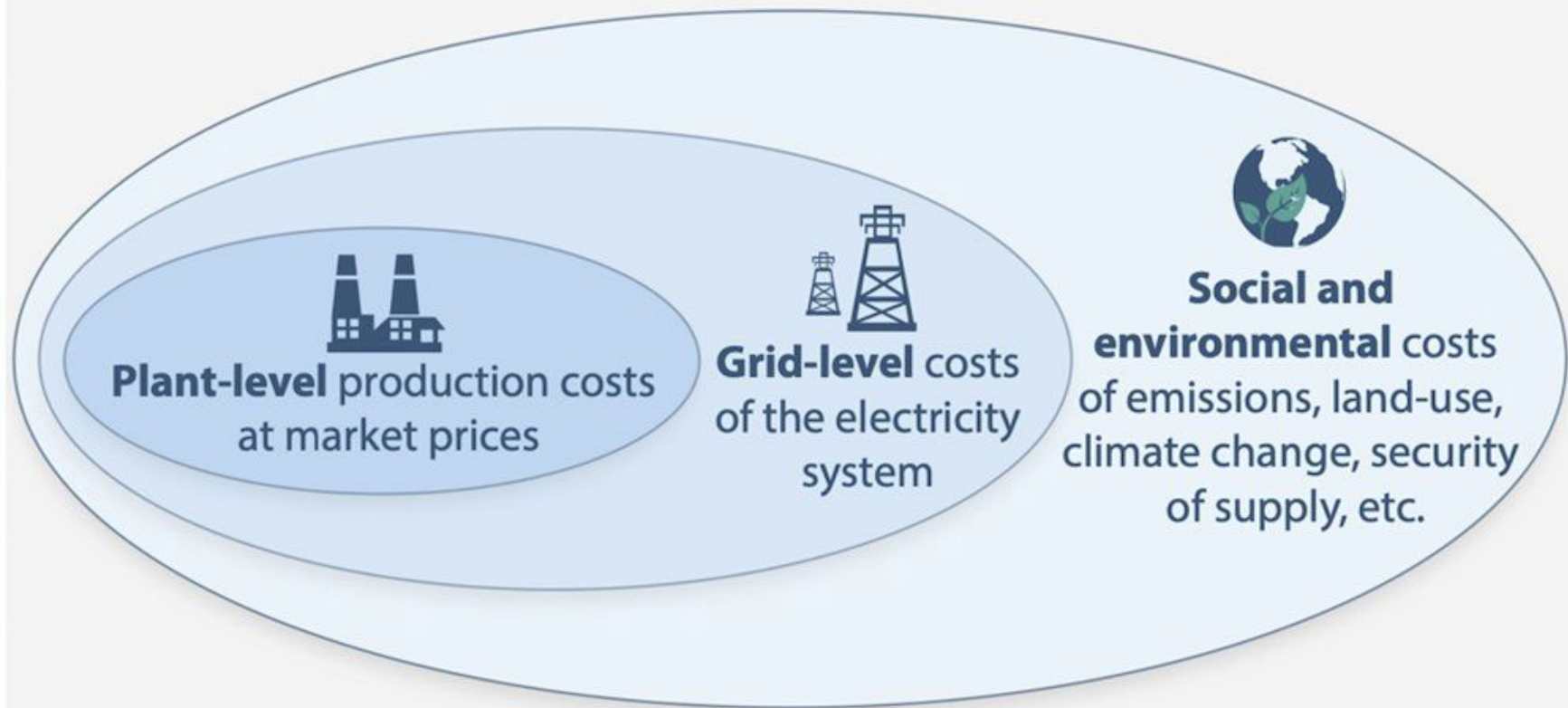
IEA: Projected Costs of Generating Electricity, 2020 Edition

Figure ES1: LCOE by technology

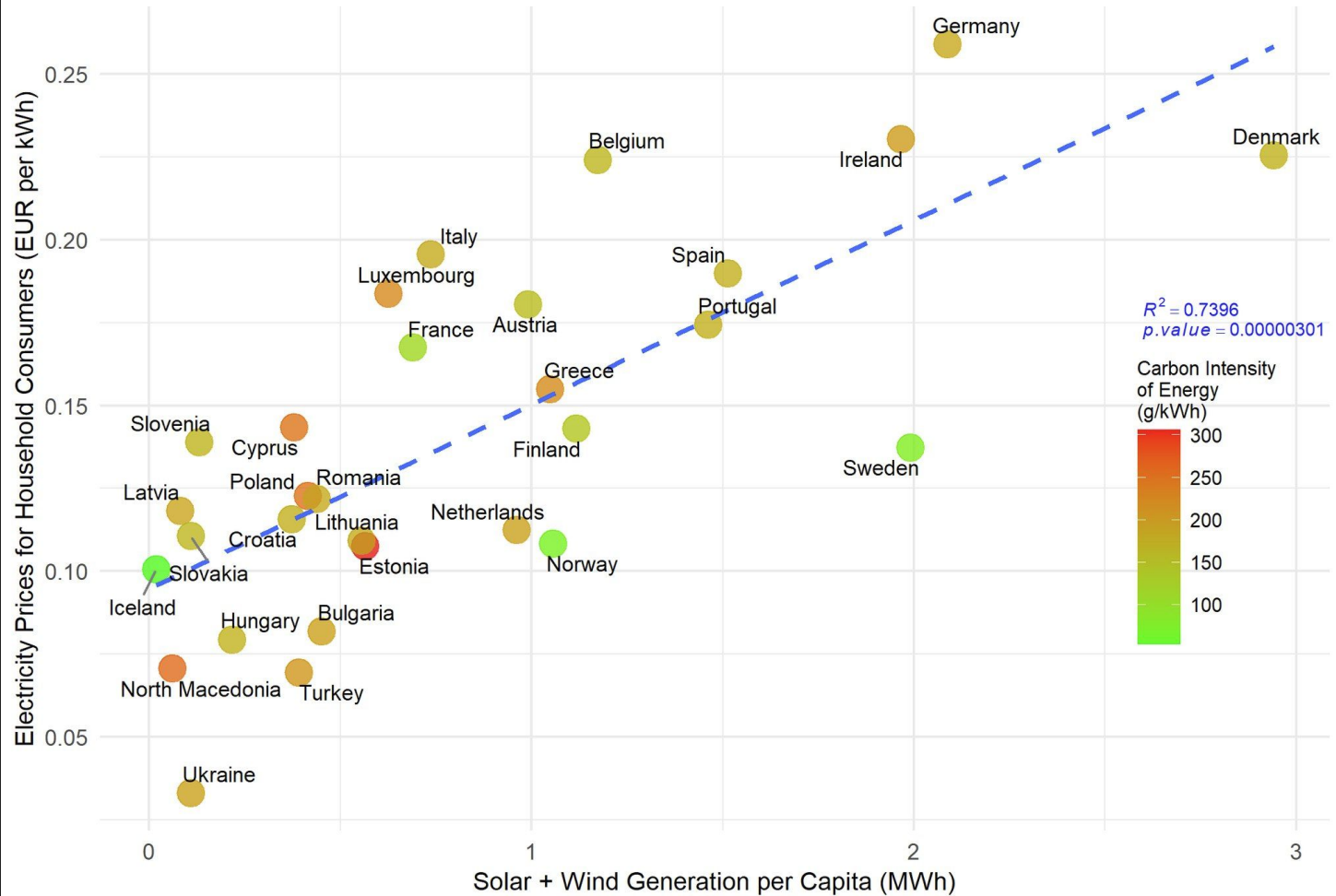


Note: Values at 7% discount rate. Box plots indicate maximum, median and minimum values. The boxes indicate the central 50% of values, i.e. the second and the third quartile.

System Costs of Electricity



Correlations between European Solar + Wind Generation and Electricity Prices (2020)





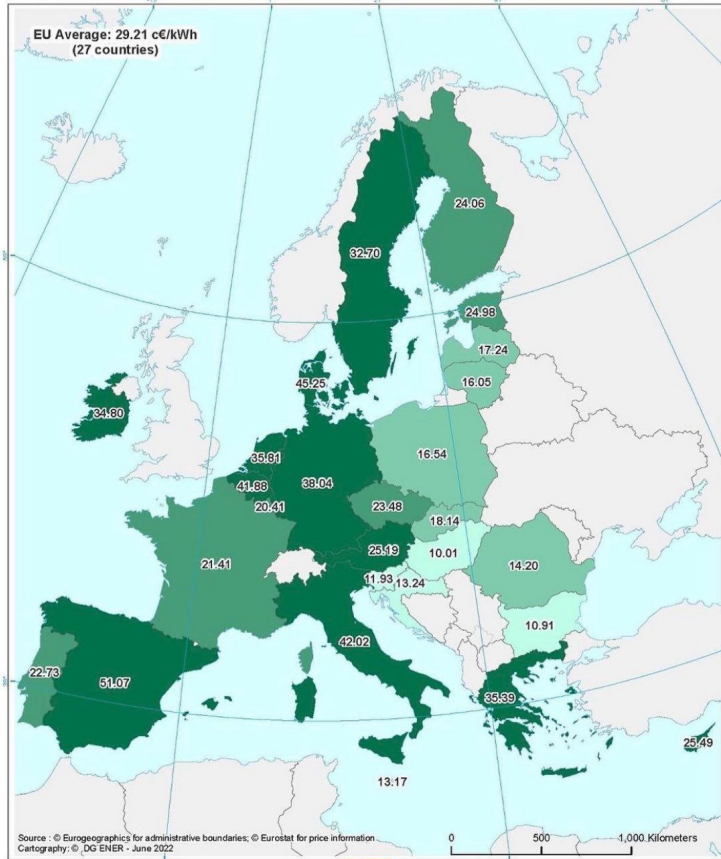
Prices in Eurocents/kWh

- no data
- ≤14.0
- 14.1 - 20.0
- 20.1 - 25.0
- > 25.1

HOUSEHOLD ELECTRICITY PRICES First Quarter of 2022

Prices in Eurocents/kWh, including all taxes and levies

Band DC: 2 500 kWh < Consumption < 5 000 kWh



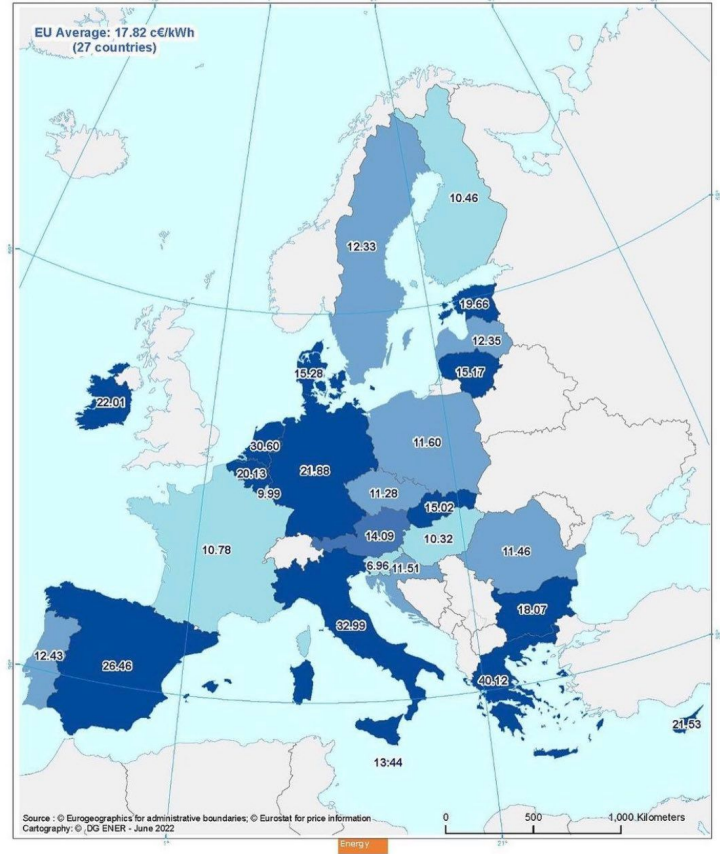
Prices in Eurocents/kWh

- no data
- ≤11.0
- 11.1 - 13.0
- 13.1 - 15.0
- > 15.1

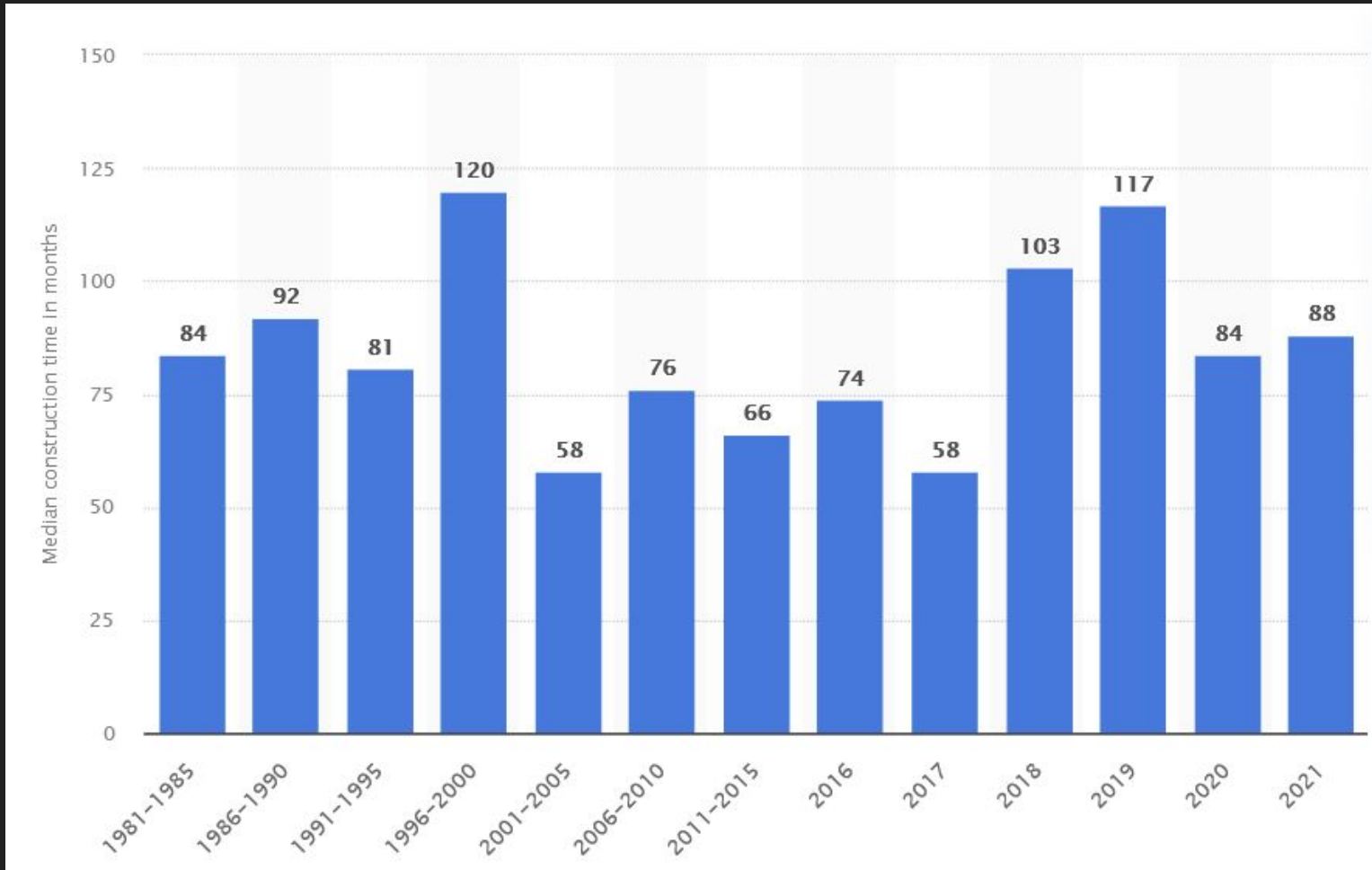
INDUSTRIAL ELECTRICITY PRICES First Quarter of 2022

Prices in Eurocents/kWh excluding VAT and other recoverable taxes

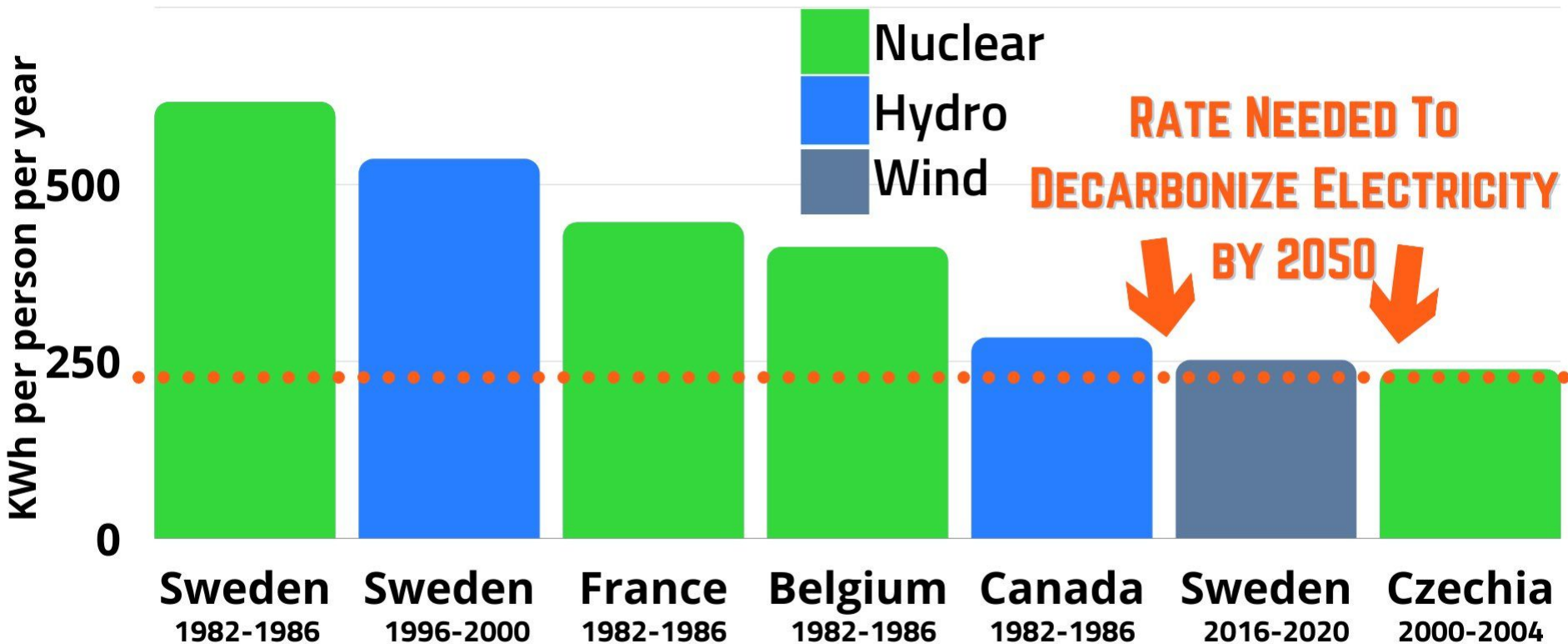
Band IC: 500 MWh < Consumption < 2 000 MWh



Tempo mediano em meses para a construção de reatores - IAEA

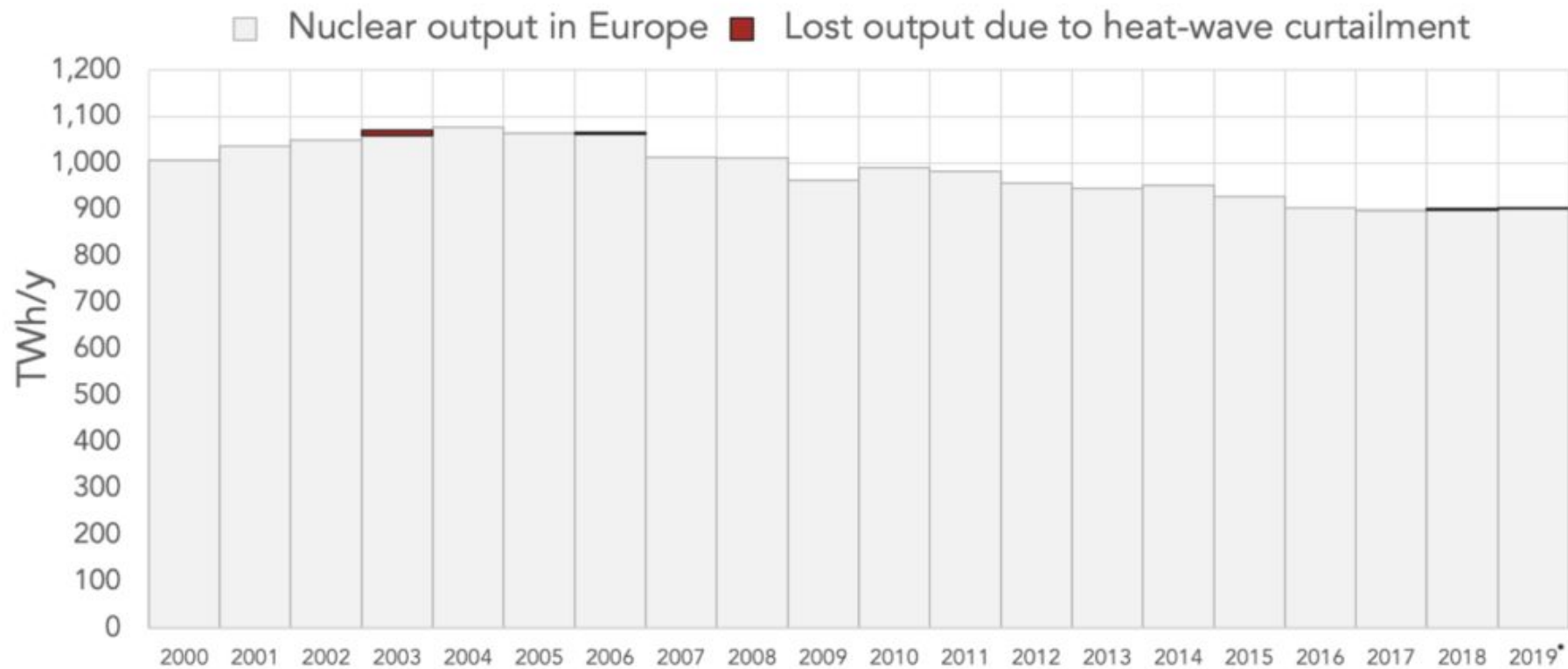


FASTEST CLEAN ENERGY BUILDS IN HISTORY*

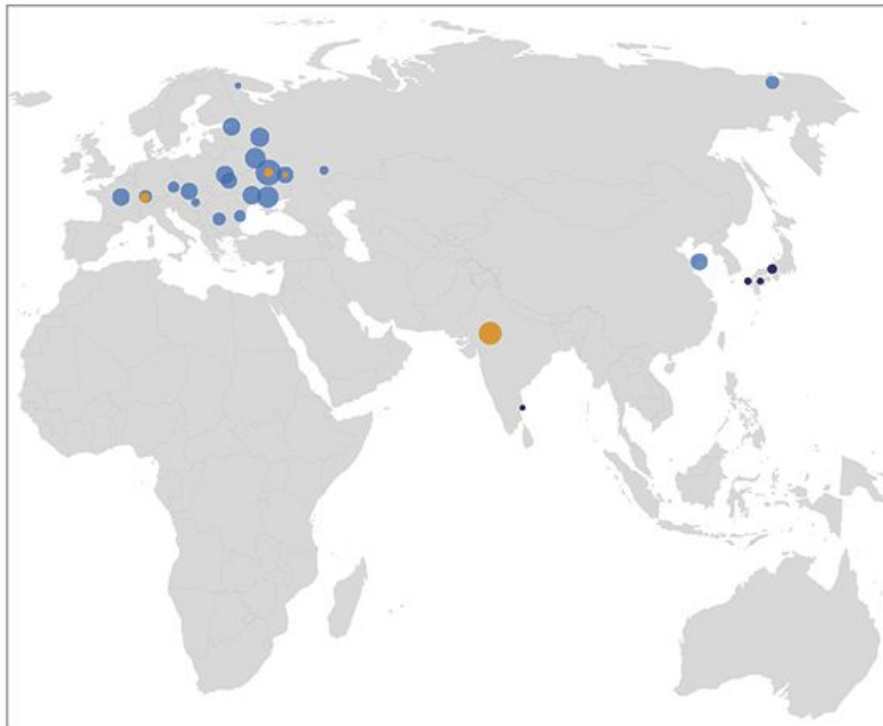


*Countries of more than ten million people.

Sources: BP World Energy Review, 2021.
Assuming all existing generation is retired by 2050.
Data: <https://bit.ly/energygrowthrate>. Analysis by volunteer engineers.

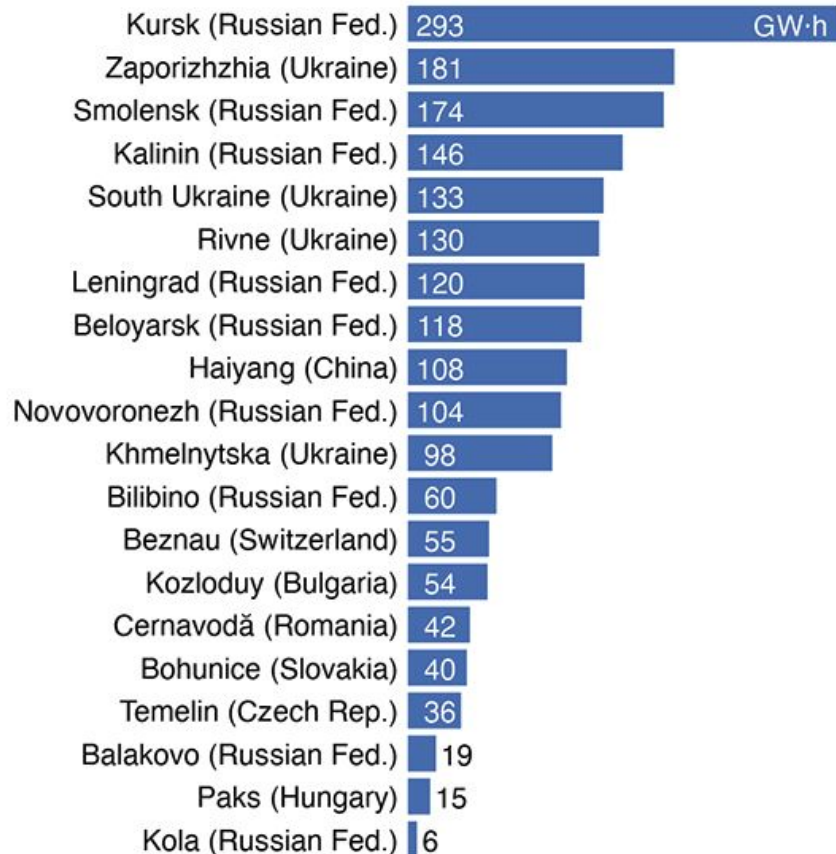


● District heating ● Process heat ● Desalination



Ⓒ Capacity (only non-electric uses)

Nuclear power plants providing district heating:





SUSTAINABLE DEVELOPMENT GOALS

1 NO POVERTY

2 ZERO HUNGER

3 GOOD HEALTH AND WELL-BEING

4 QUALITY EDUCATION

5 GENDER EQUALITY

6 CLEAN WATER AND SANITATION

7 AFFORDABLE AND CLEAN ENERGY

8 DECENT WORK AND ECONOMIC GROWTH

9 INDUSTRY, INNOVATION AND INFRASTRUCTURE

10 REDUCED INEQUALITIES

11 SUSTAINABLE CITIES AND COMMUNITIES

12 RESPONSIBLE CONSUMPTION AND PRODUCTION

13 CLIMATE ACTION

14 LIFE BELOW WATER

15 LIFE ON LAND

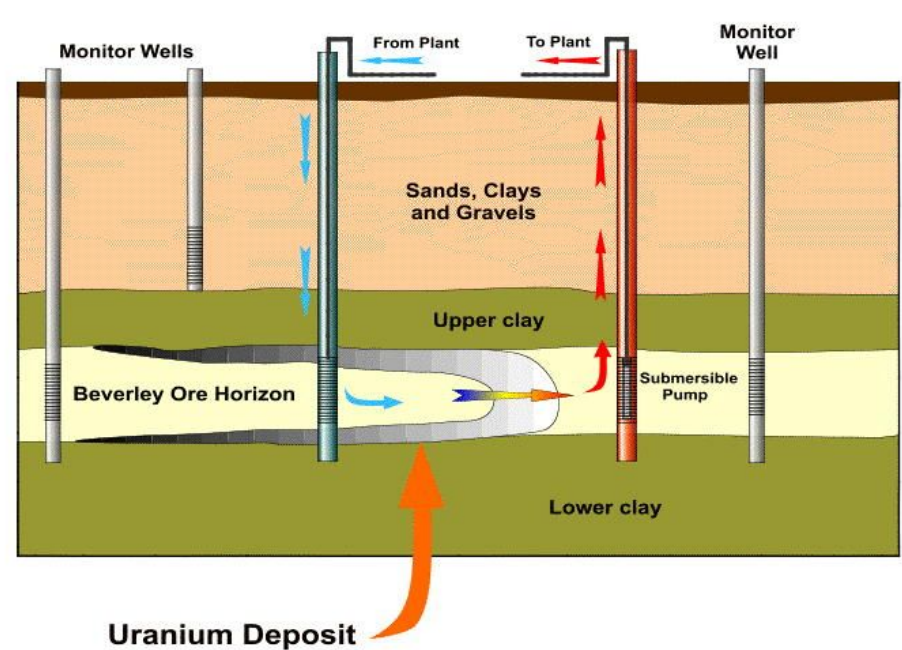
16 PEACE, JUSTICE AND STRONG INSTITUTIONS

17 PARTNERSHIPS FOR THE GOALS



Mineração de Urânio

Maior mina de Urânio dos USA.
Utiliza *In-Situ Leaching*.
Impacto ambiental mínimo.





Greenhouse gases

Total 4,1 g CO₂-eq./kWh_{el} (Core 0,2 g CO₂-eq./kWh_{el})

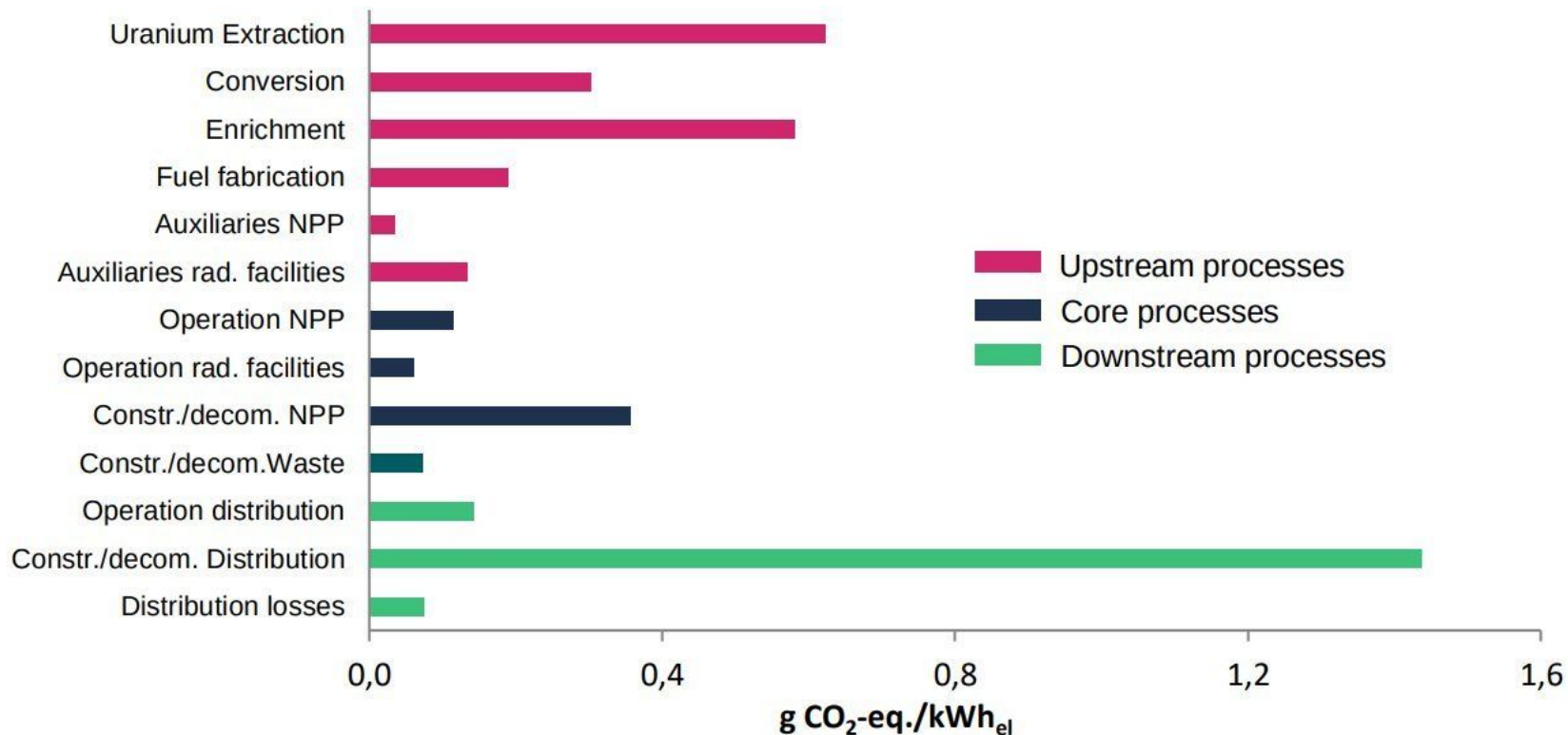


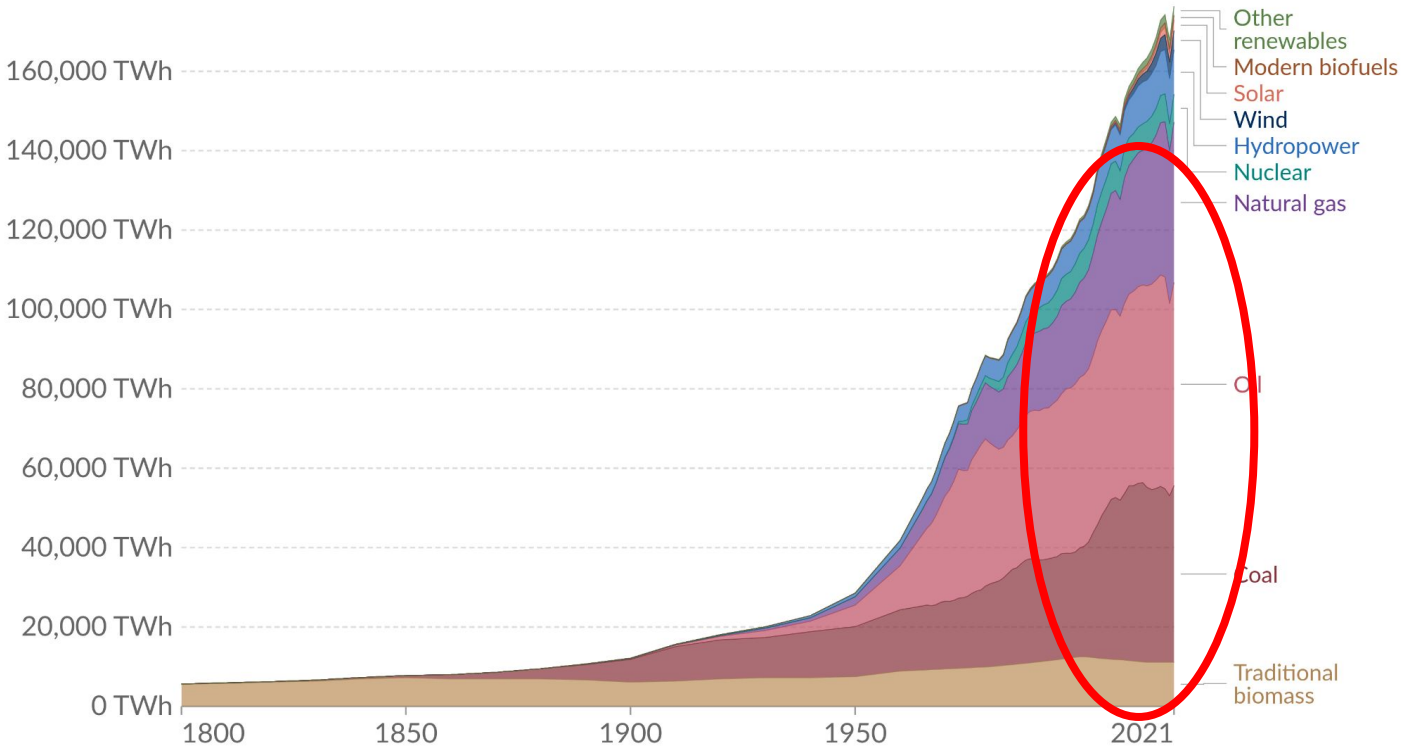
Figure 8 Greenhouse gas emissions (biogenic CO₂ is excluded) distributed on the life cycle stages

Éisto que deve ser substituído

Global primary energy consumption by source



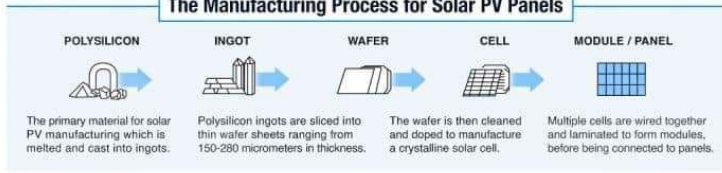
Primary energy is calculated based on the 'substitution method' which takes account of the inefficiencies in fossil fuel production by converting non-fossil energy into the energy inputs required if they had the same conversion losses as fossil fuels.



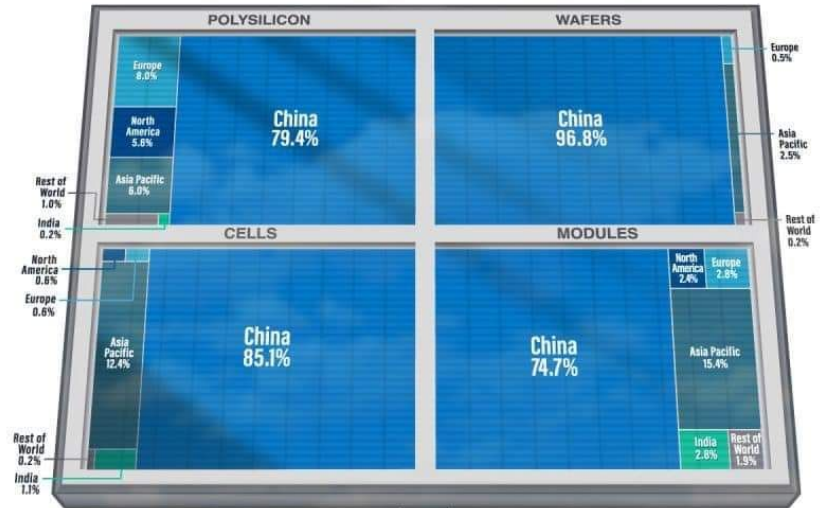
Source: Our World in Data based on Vaclav Smil (2017) and BP Statistical Review of World Energy

Who Controls the Solar Panel Supply Chain?

The Manufacturing Process for Solar PV Panels



Share of Manufacturing Capacity by Country/Region in 2021

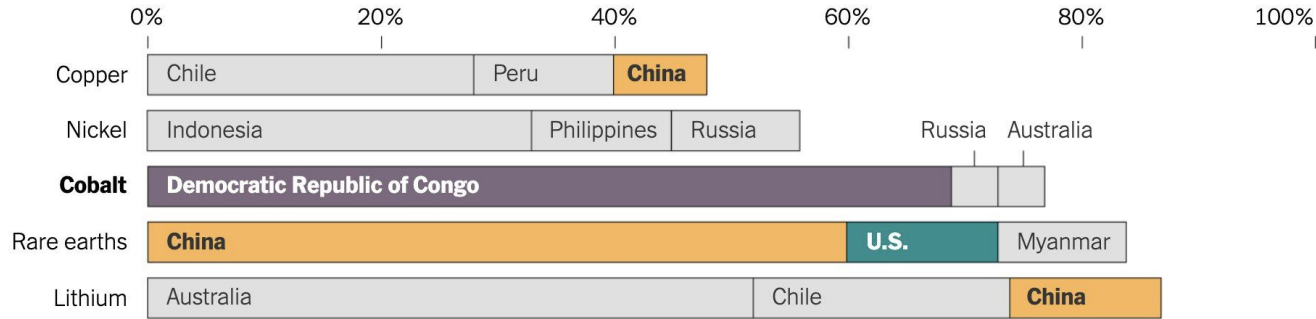


China made up 55% of global solar panel manufacturing capacity in 2010, with its share rising to 84% in 2021.

The total value of global solar PV related trade increased by more than 70% YoY to reach over \$40B in 2021.

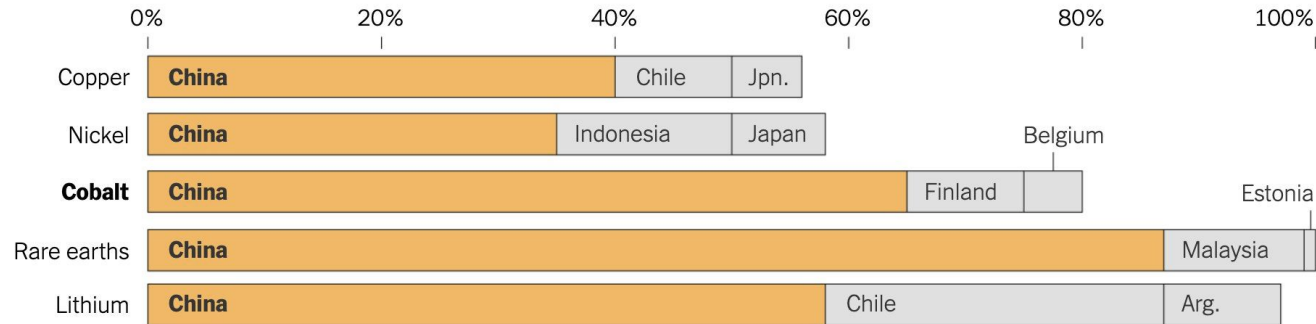
Where Clean Energy Metals Are Produced

Production of key resources is highly concentrated today. Charts show the top three producers.



And Where They Are Processed

China dominates the refining and processing of key metals.



China leads world in production of minerals needed for clean energy

Share of top three countries for extraction and processing of key minerals and fossil fuels

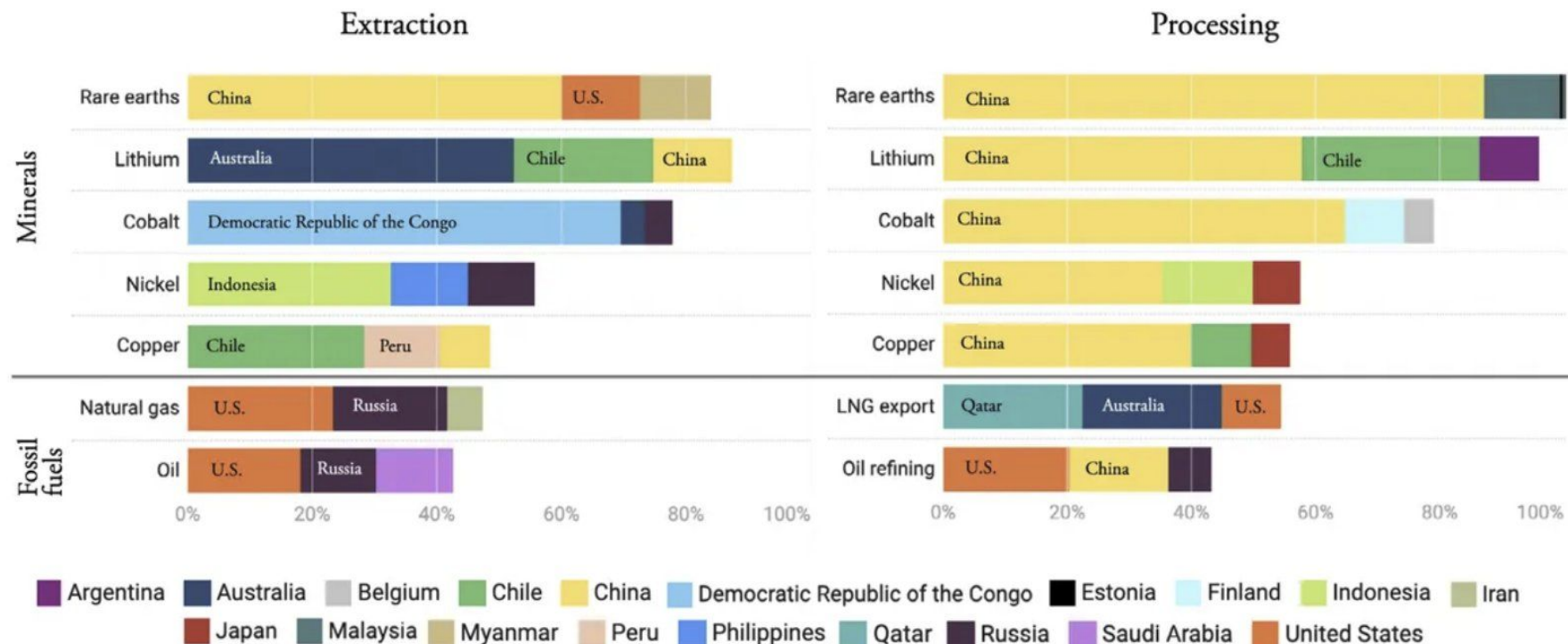
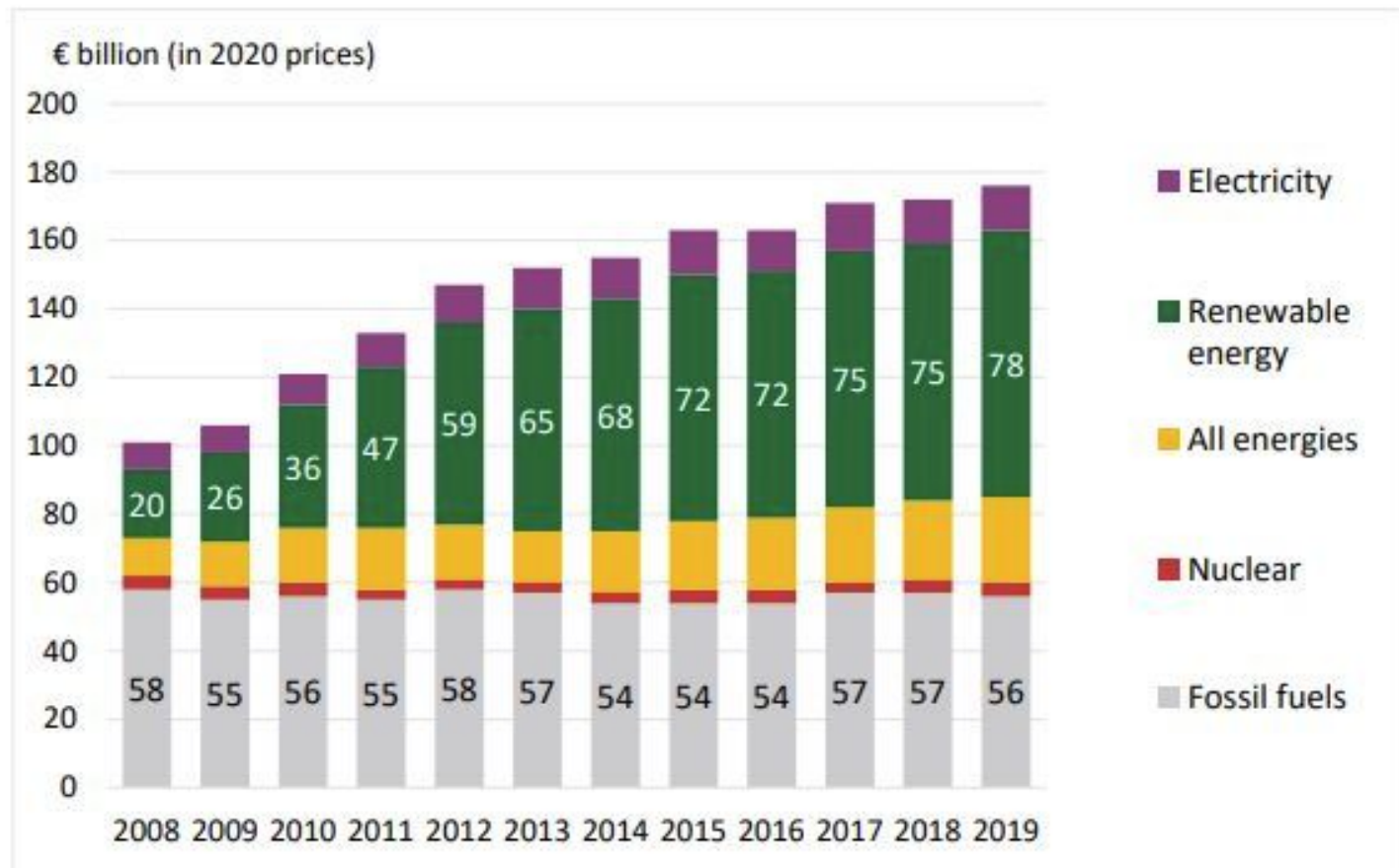


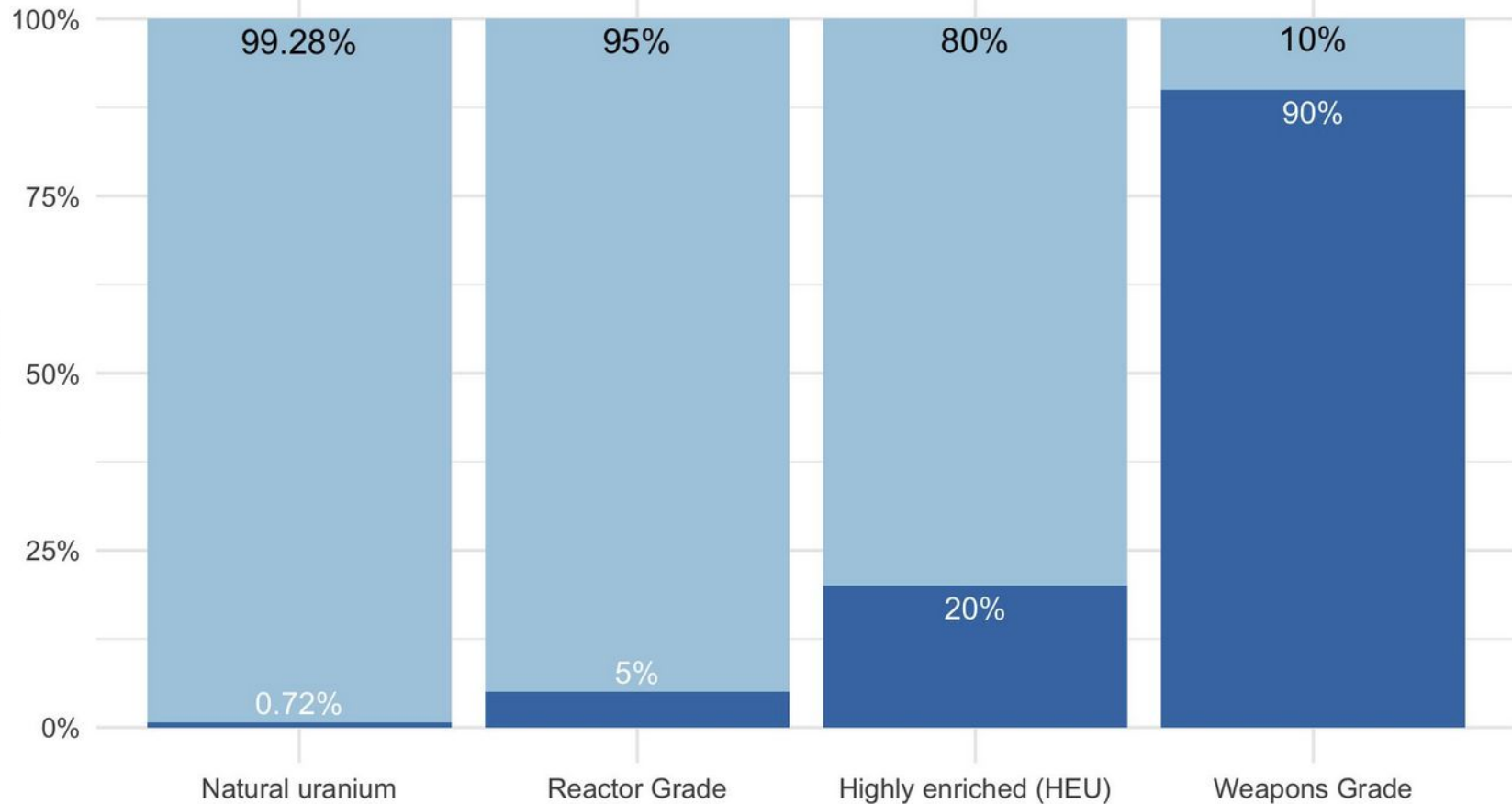
Chart: Canary Media • Source: IEA, The Role of Critical Minerals in Clean Energy Transitions

Figure 10 – Energy subsidies by category between 2008 and 2019



Source: ECA based on the *Study on energy subsidies and other government interventions in the European Union*, October 2021.

Percent



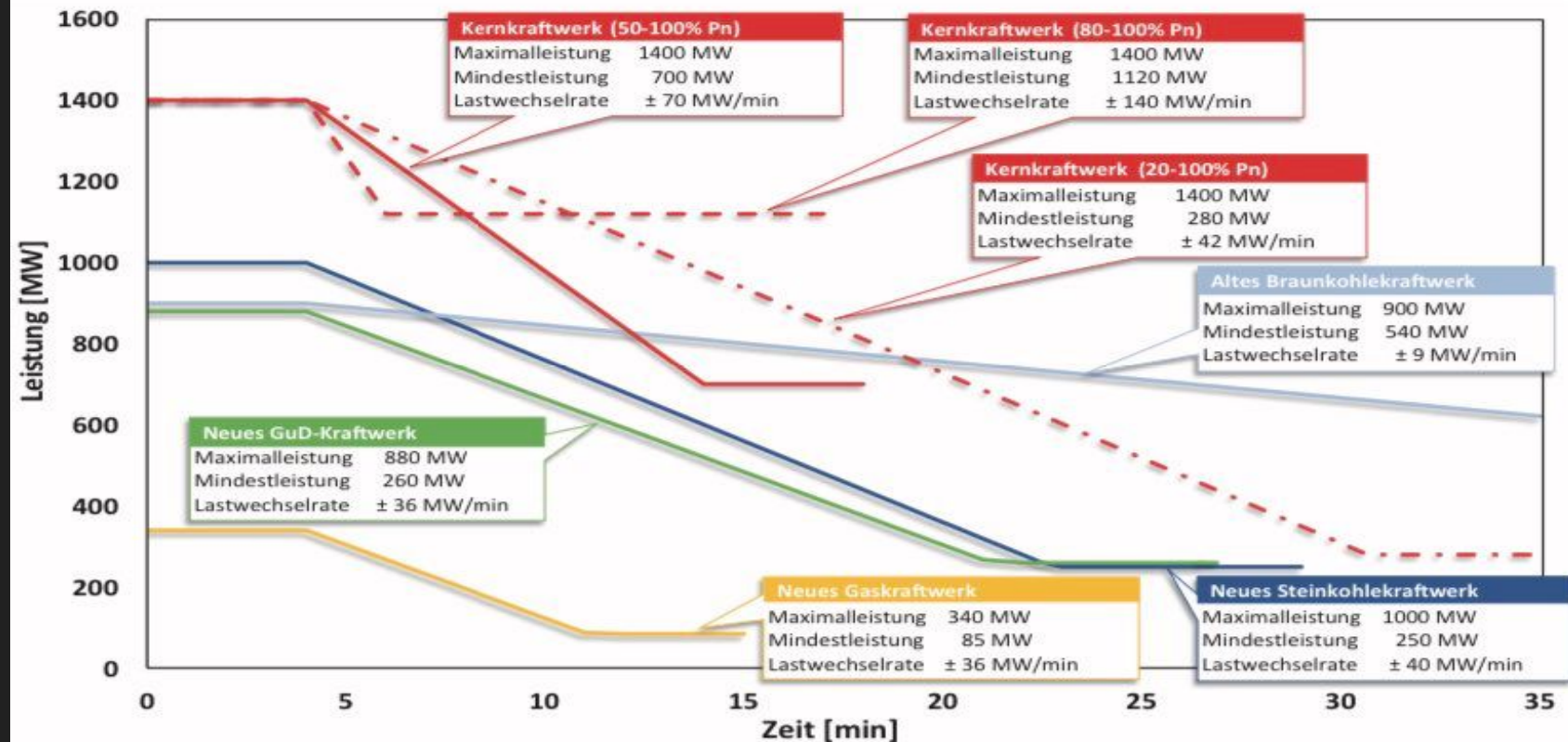
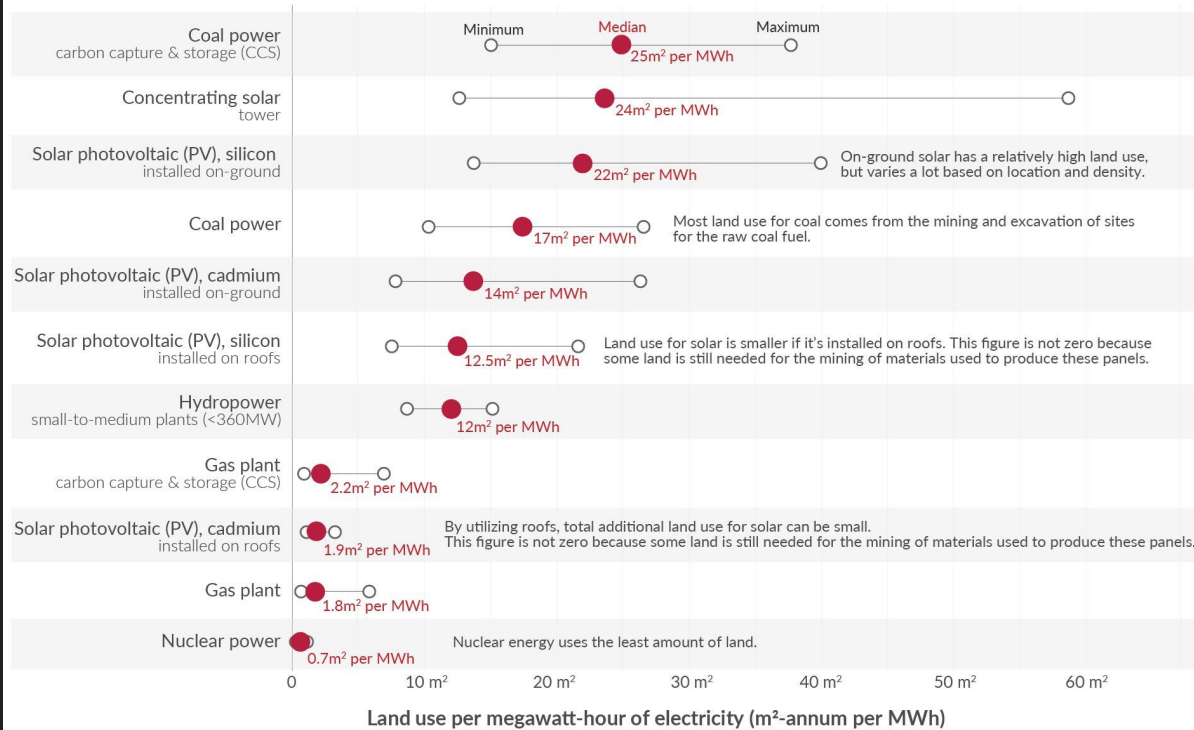


Abb. 4.

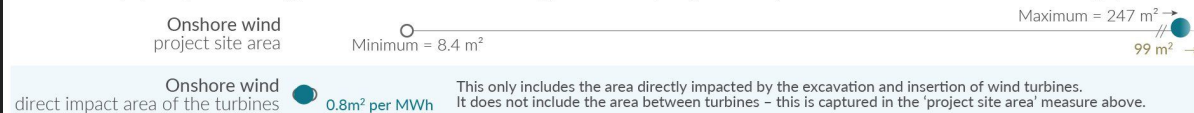
Vergleich der Laständerungsraten konventioneller Erzeugungseinheiten (adaptiert von [33] mit Daten aus [32] und [34]).

Land use of energy sources per unit of electricity

Land use is based on life-cycle assessment; this means it does not only account for the land of the energy plant itself but also land used for the mining of materials used for its construction, fuel inputs, decommissioning, and the handling of waste.



The land use of onshore wind can be measured in several ways, and is distinctly different from land use of other energy technologies. Land between wind turbines can be used for other purposes (such as farming), which is not the case for other energy sources. The spacing of turbines, and the context of the site means land use is highly variable.



Note Capacity factors are taken into account for each technology which adjusts for intermittency. Land use of energy storage is not included since the quantity of storage depends on the composition of the electricity mix. Source: UNECE (2021). Lifecycle Assessment of Electricity Generation Options. United Nations Economic Commission for Europe for all data except wind. Wind land use calculated by the author. OurWorldinData.org - Research and data to make progress against the world's largest problems. Licensed under CC-BY by the author Hannah Ritchie.

Figure 1 Lifecycle greenhouse gas emission ranges for the assessed technologies

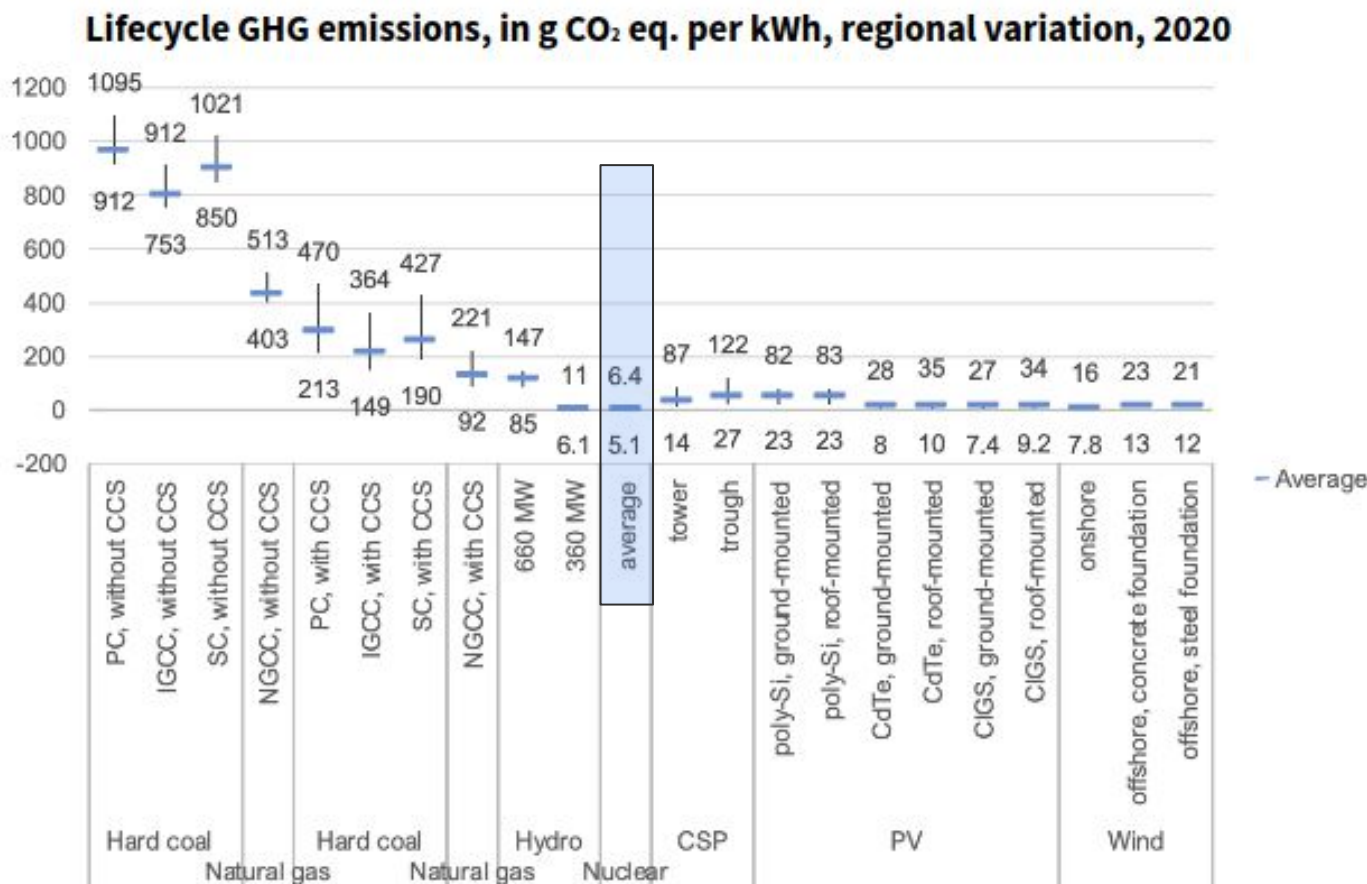
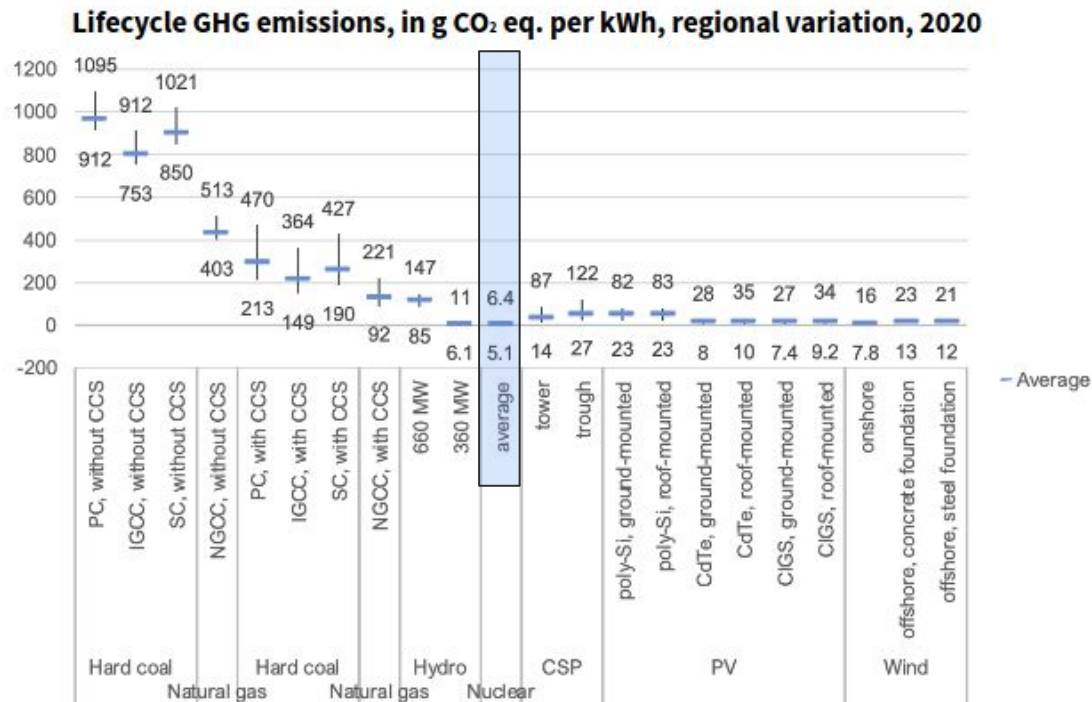
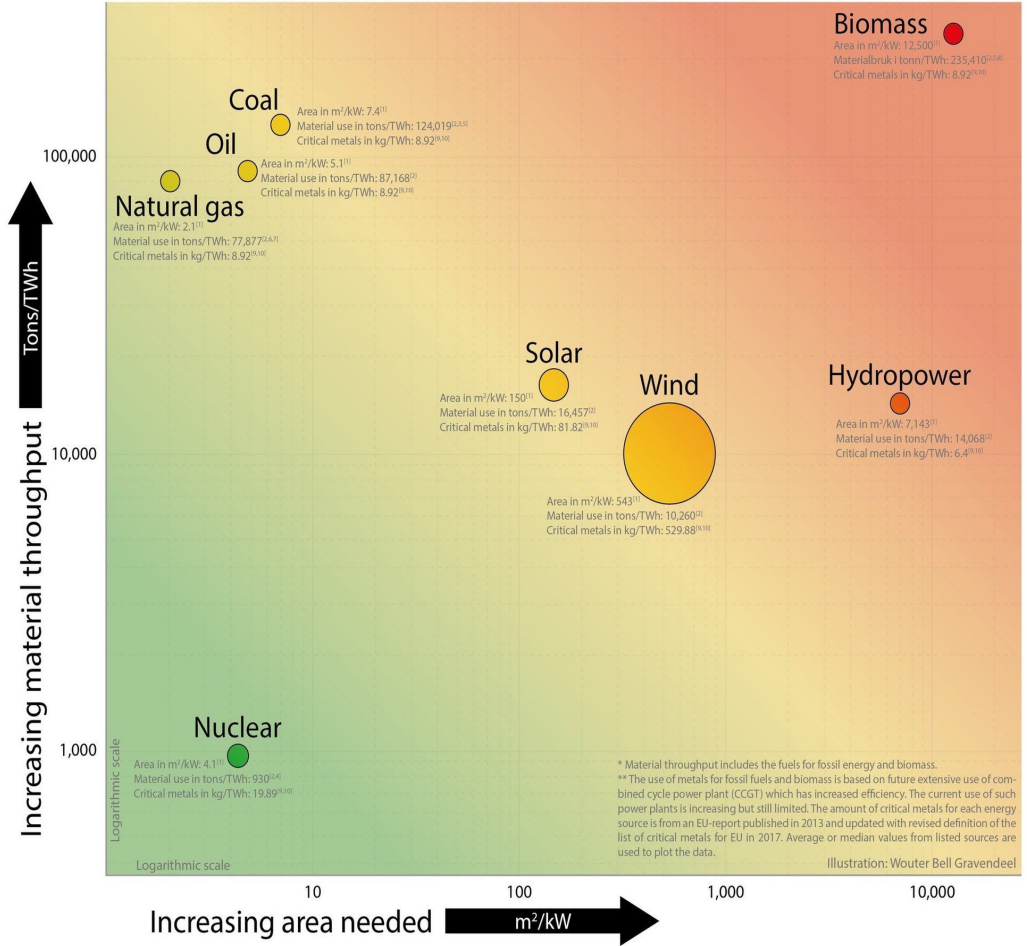


Figure 1 Lifecycle greenhouse gas emission ranges for the assessed technologies



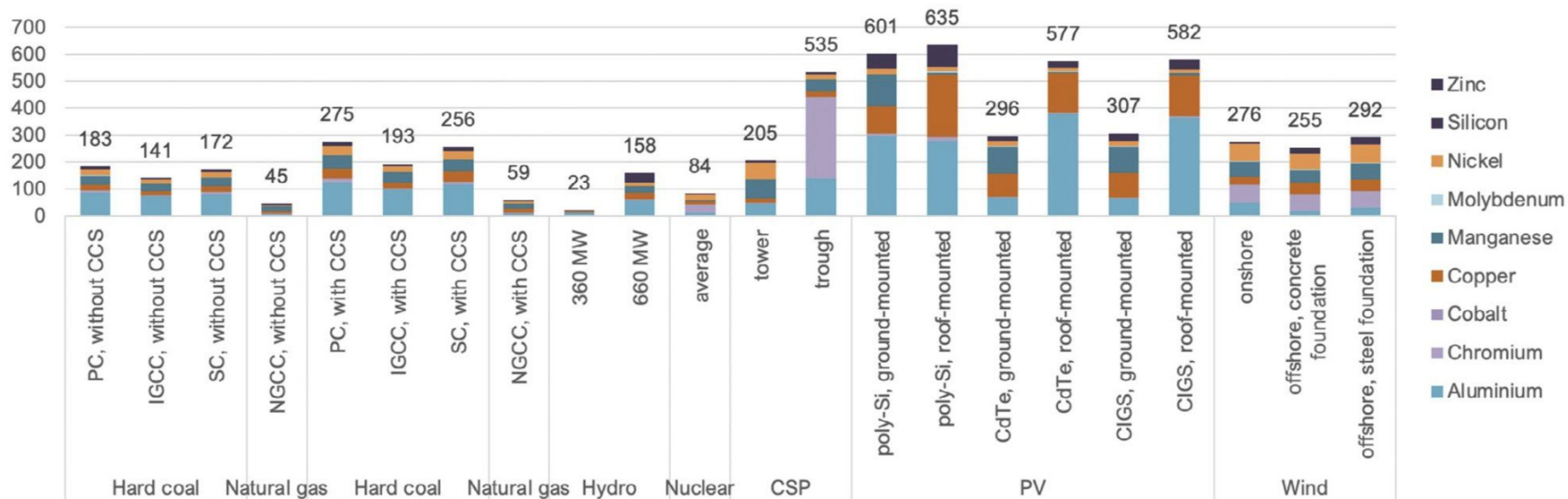
Spatial and material requirements by energy source*

Bubble size represents each source's use of critical metal use**

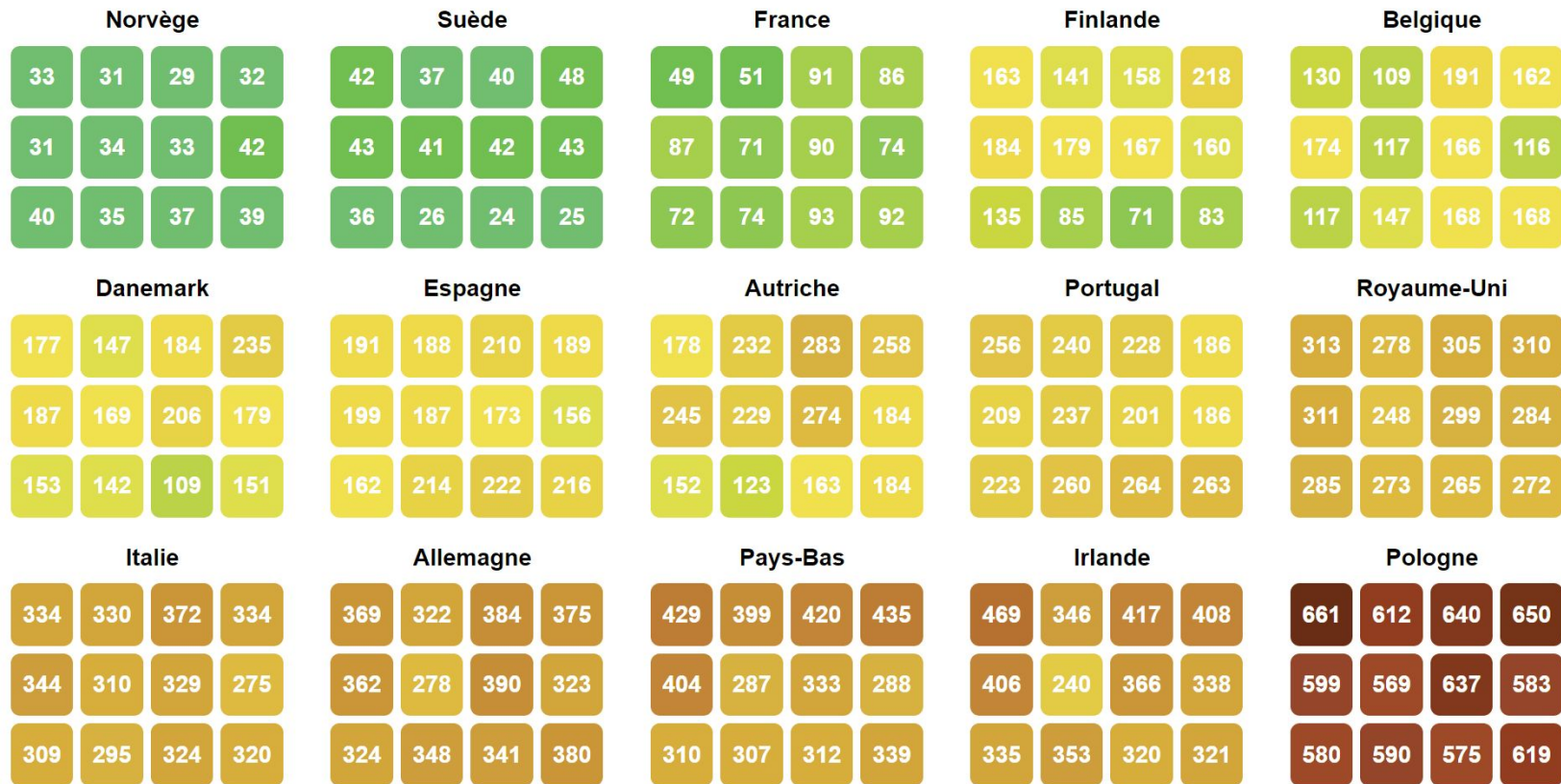


Sources:

Material requirements, in g per MWh

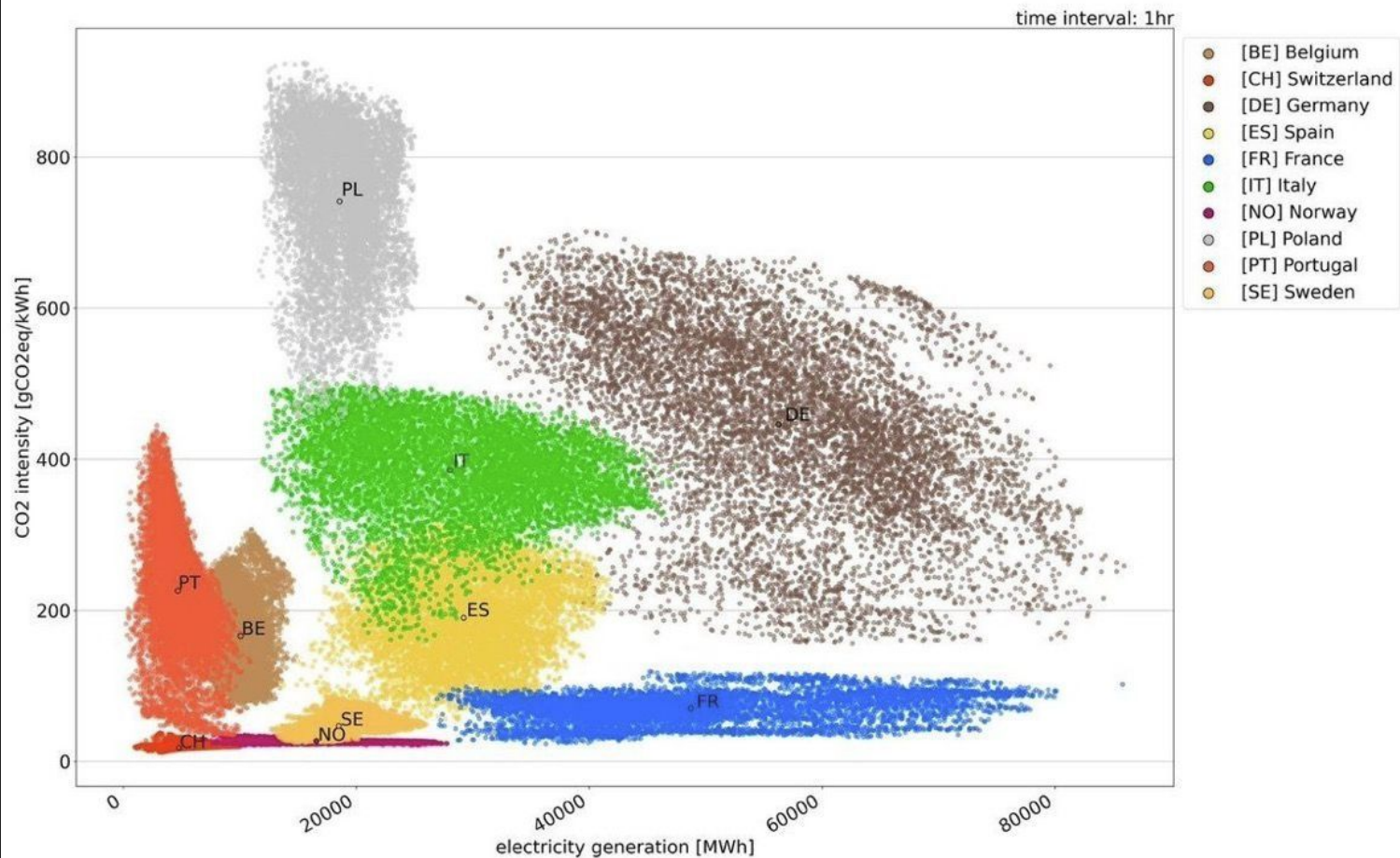


Evolution du taux de CO2 en g/kWh pour la consommation électrique en Europe sur les 12 derniers mois



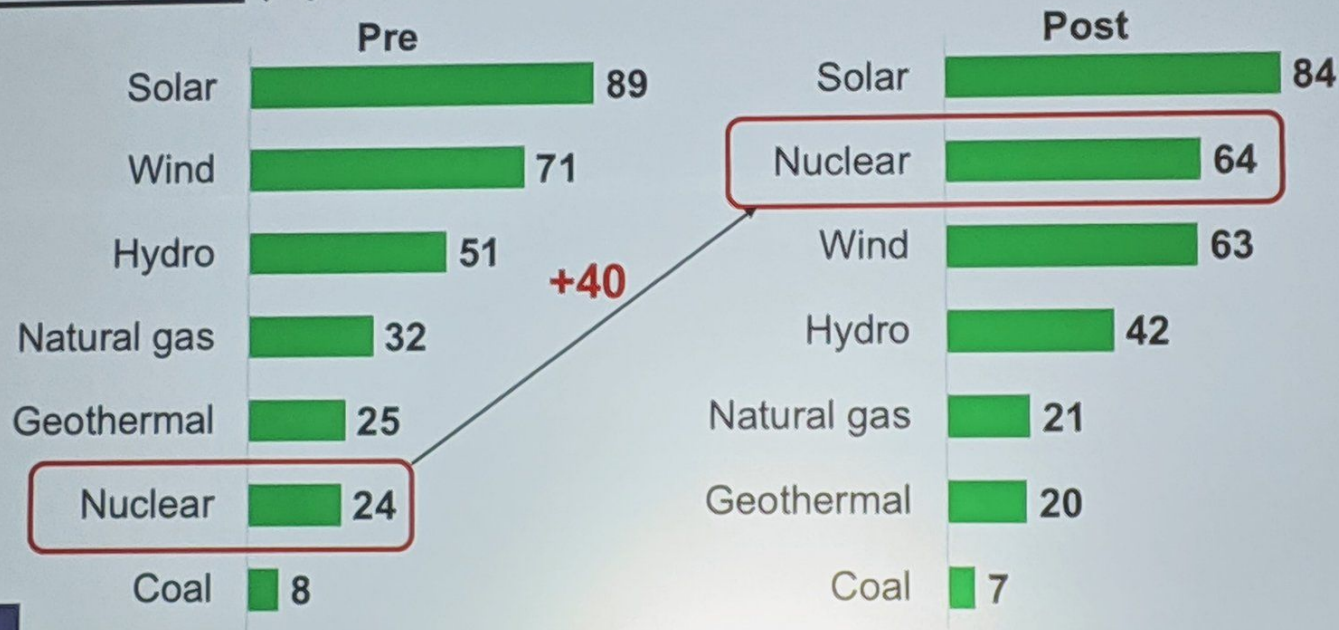
Electricity generation compared to CO2 intensity per country
00:00 01/01/22 to 00:00 01/01/23

@BotElectricity v0.8
Source: ENTSO-E, IPCC 2014



Impact of 10-Minute Interview with Millennials: Nuclear as Energy Source of the Future Jumped

Now, from this list of electricity sources, select three that you envision as an energy source of the future. (%)



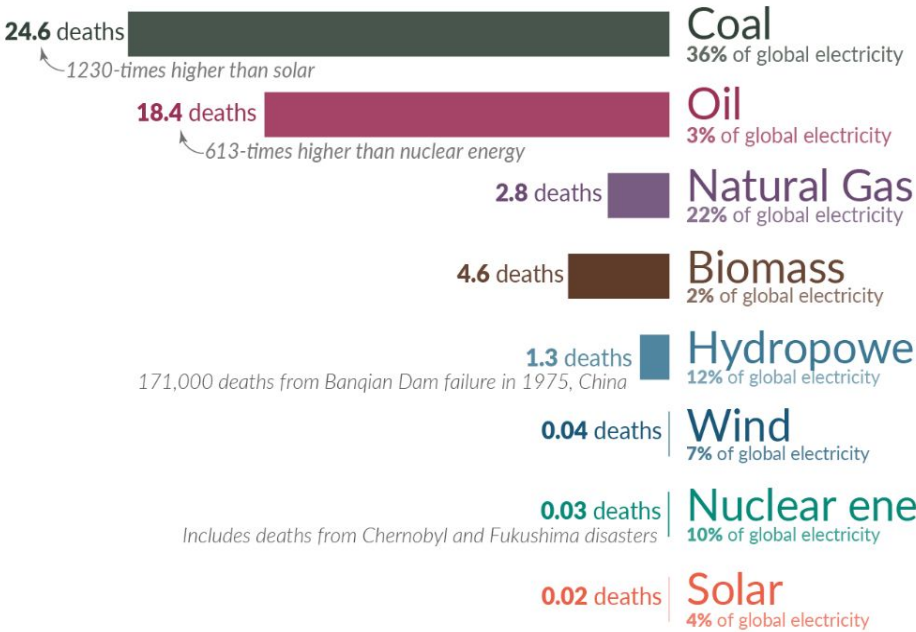
What are the **safest** and **cleanest** sources of energy?



Death rate from accidents and air pollution

Measured as deaths per terawatt-hour of electricity production.

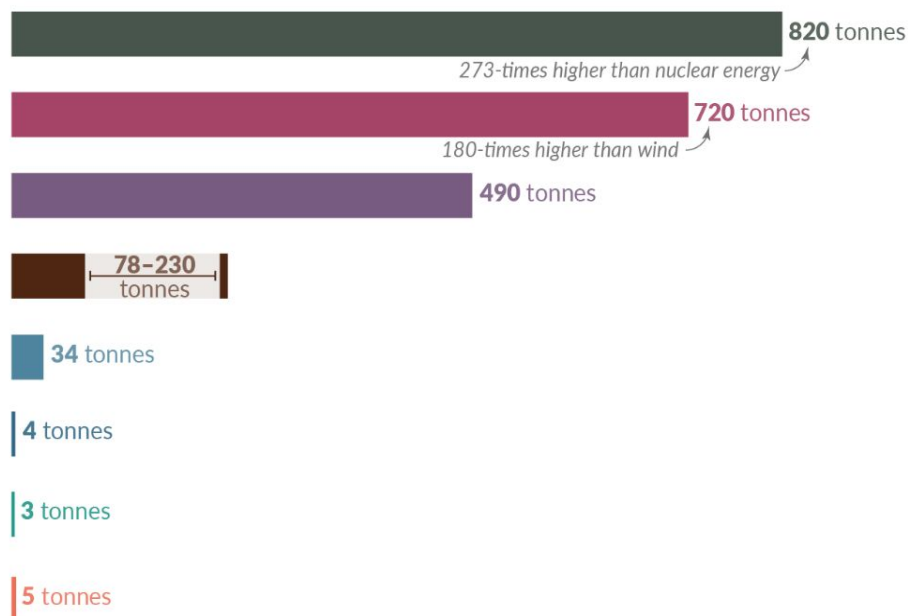
1 terawatt-hour is the annual electricity consumption of 150,000 people in the EU.



Greenhouse gas emissions

Measured in emissions of CO₂-equivalents per gigawatt-hour of electricity over the lifecycle of the power plant.

1 gigawatt-hour is the annual electricity consumption of 150 people in the EU.

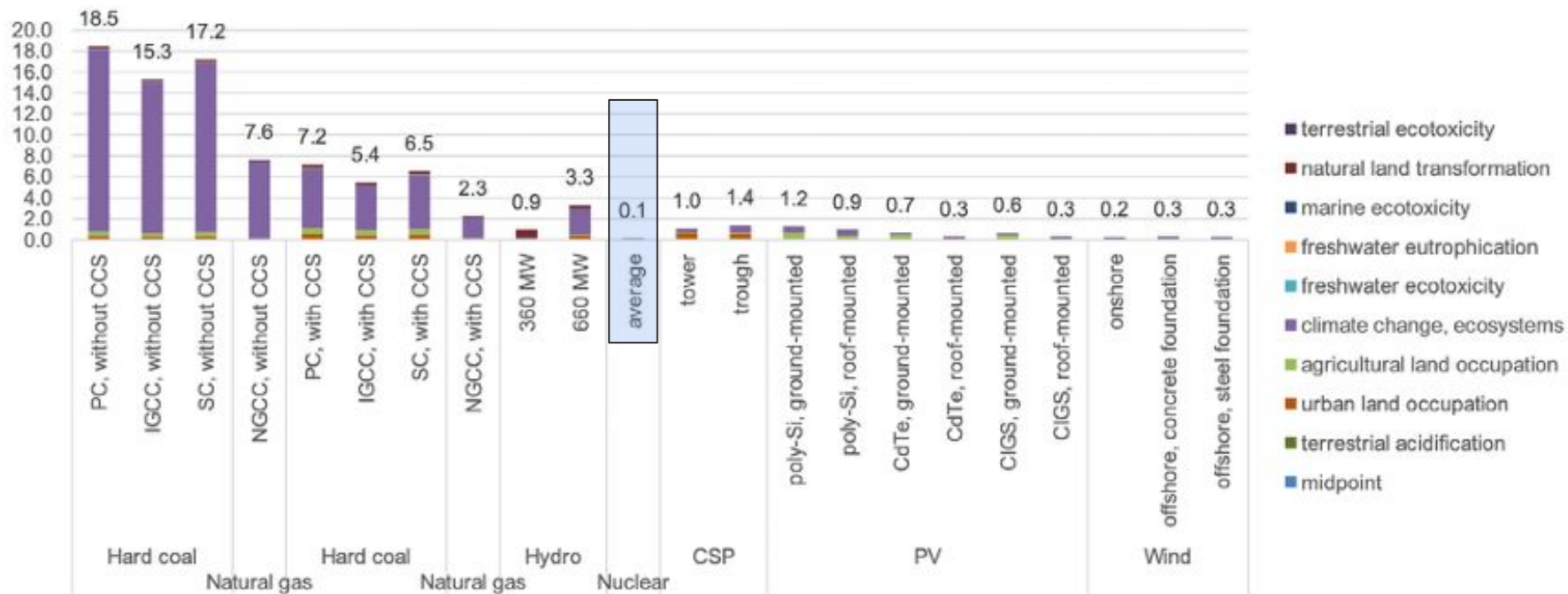


Death rates from fossil fuels and biomass are based on state-of-the-art plants with pollution controls in Europe, and are based on older models of the impacts of air pollution on health. This means these death rates are likely to be very conservative. For further discussion, see our article: OurWorldinData.org/safest-sources-of-energy. Electricity shares are given for 2021. Data sources: Markandya & Wilkinson (2007); UNSCEAR (2008; 2018); Sovacool et al. (2016); IPCC AR5 (2014); Pehl et al. (2017); Ember Energy (2021).


Figure 48 Lifecycle impacts on ecosystems, in points, including climate change.

Note on unit: 1 point is equivalent to the impacts (in species-year) of 1 person (globally) over one year.

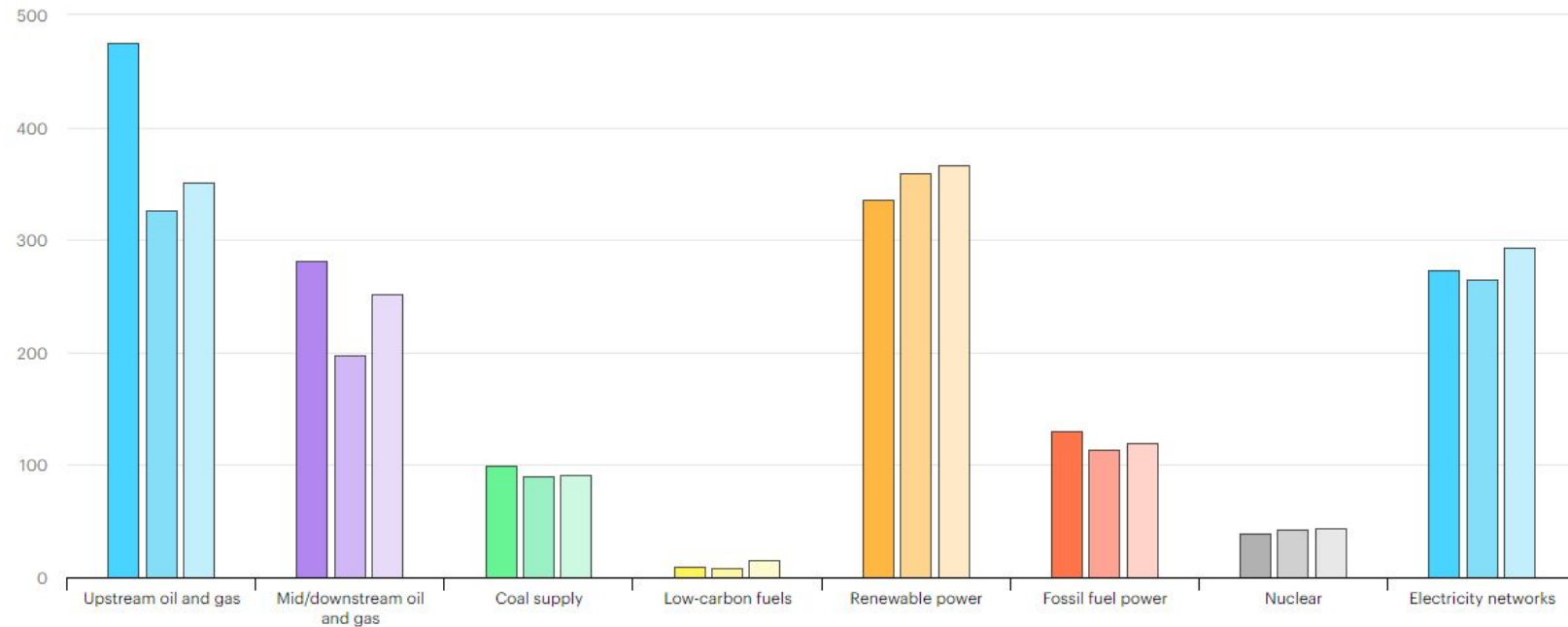
Lifecycle impact on ecosystems, per MWh, in pointes



Global energy supply investment by sector, 2019-2021

Open 

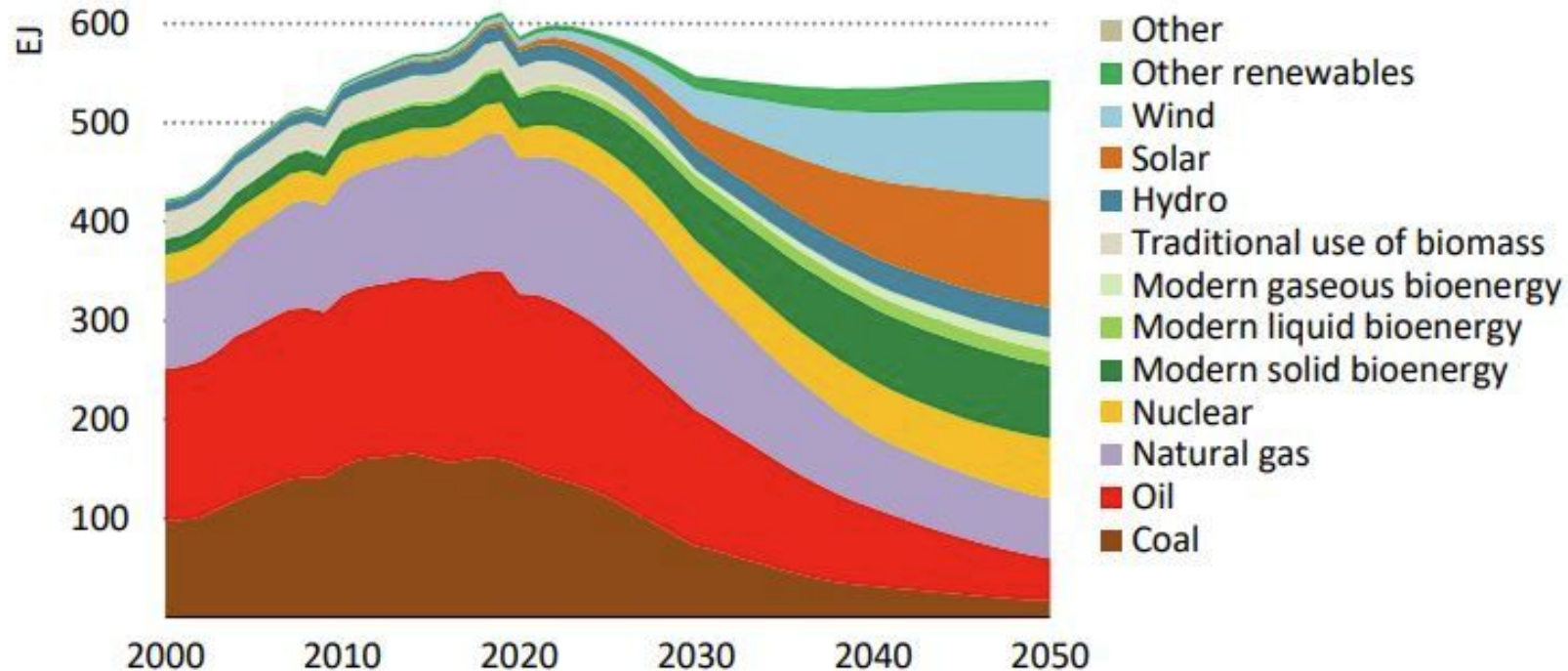
billion USD (2019)



IEA. All Rights Reserved

● 2019 ● 2020 ● 2021E

Figure 2.5 ▶ Total energy supply in the NZE



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Renewables and nuclear power displace most fossil fuel use in the NZE, and the share of fossil fuels falls from 80% in 2020 to just over 20% in 2050

Slovakia delays nuclear plant expansion

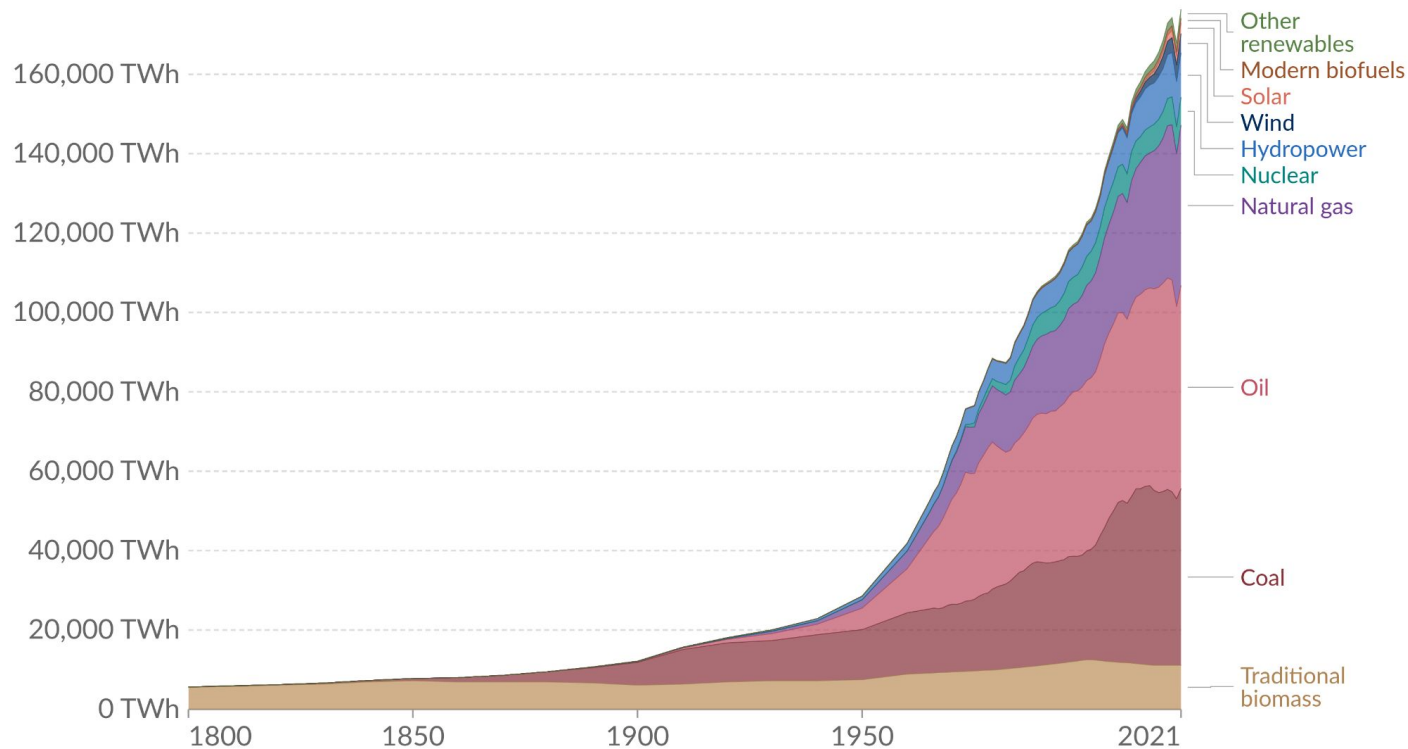
Darko Janjevic

05/07/2019

Amid complaints from Austria, Slovakia has decided to push back the long-awaited opening of two new nuclear reactors. Activists claim to have evidence that the reactors' safety structures are damaged and could fail.

Global primary energy consumption by source

Primary energy is calculated based on the 'substitution method' which takes account of the inefficiencies in fossil fuel production by converting non-fossil energy into the energy inputs required if they had the same conversion losses as fossil fuels.

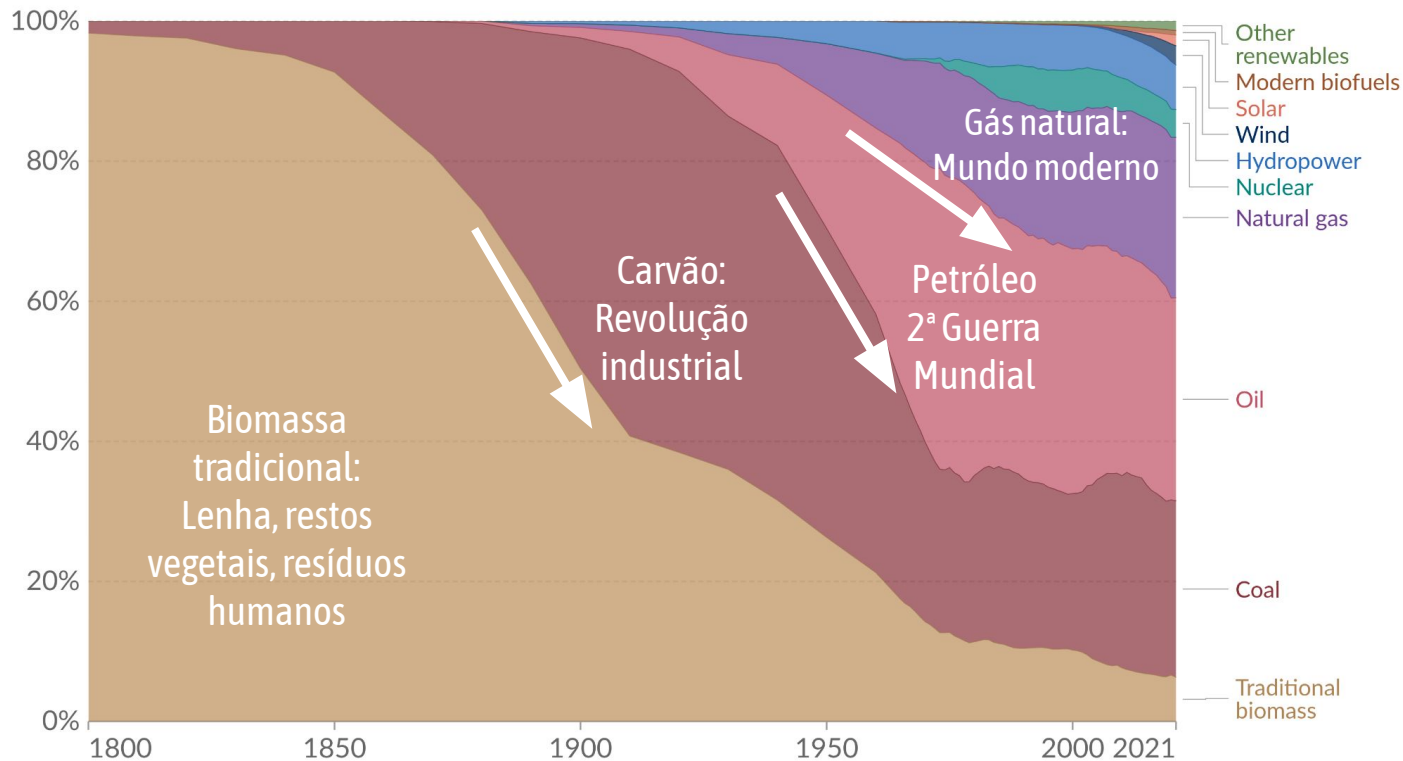


Transições energéticas

Global primary energy consumption by source

Our World
in Data

Primary energy is calculated based on the 'substitution method' which takes account of the inefficiencies in fossil fuel production by converting non-fossil energy into the energy inputs required if they had the same conversion losses as fossil fuels.

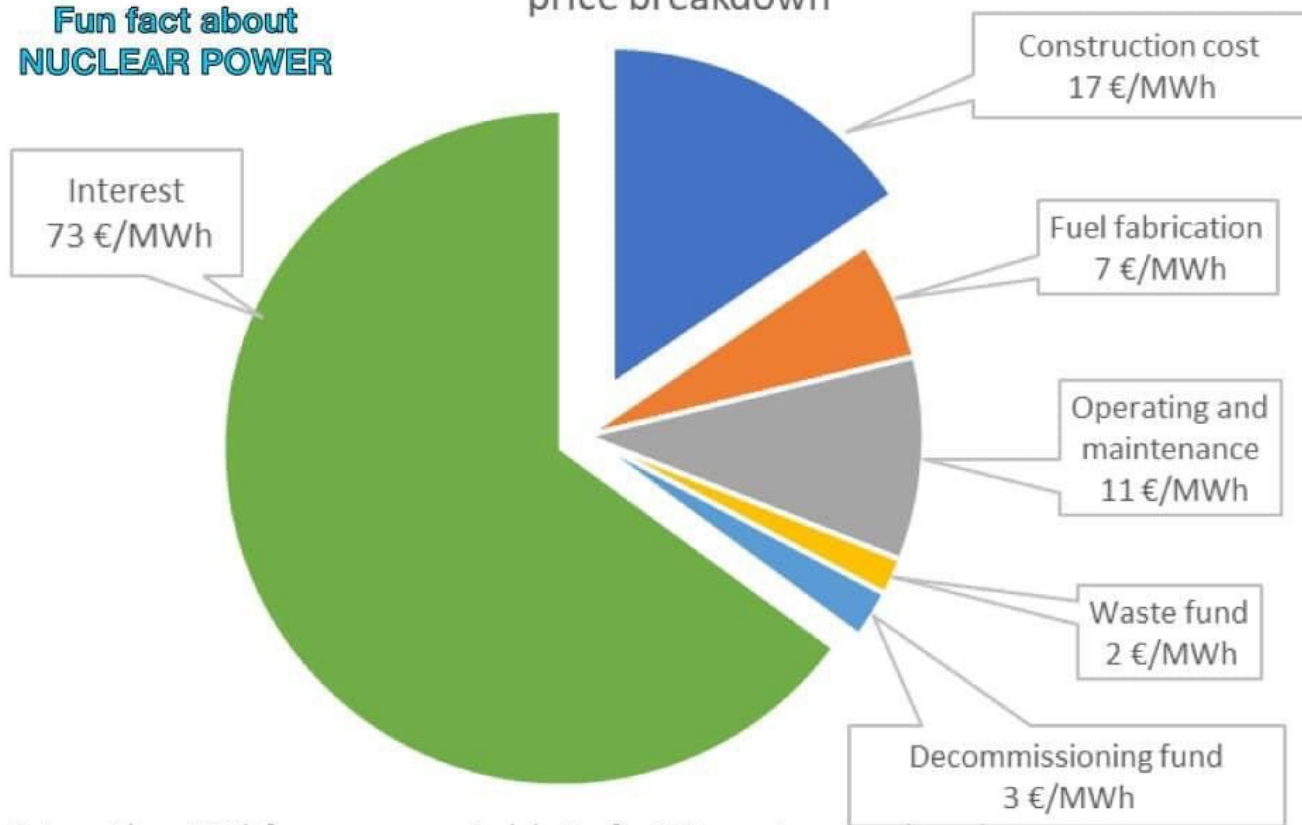


Source: Our World in Data based on Vaclav Smil (2017) and BP Statistical Review of World Energy

OurWorldInData.org/energy • CC BY

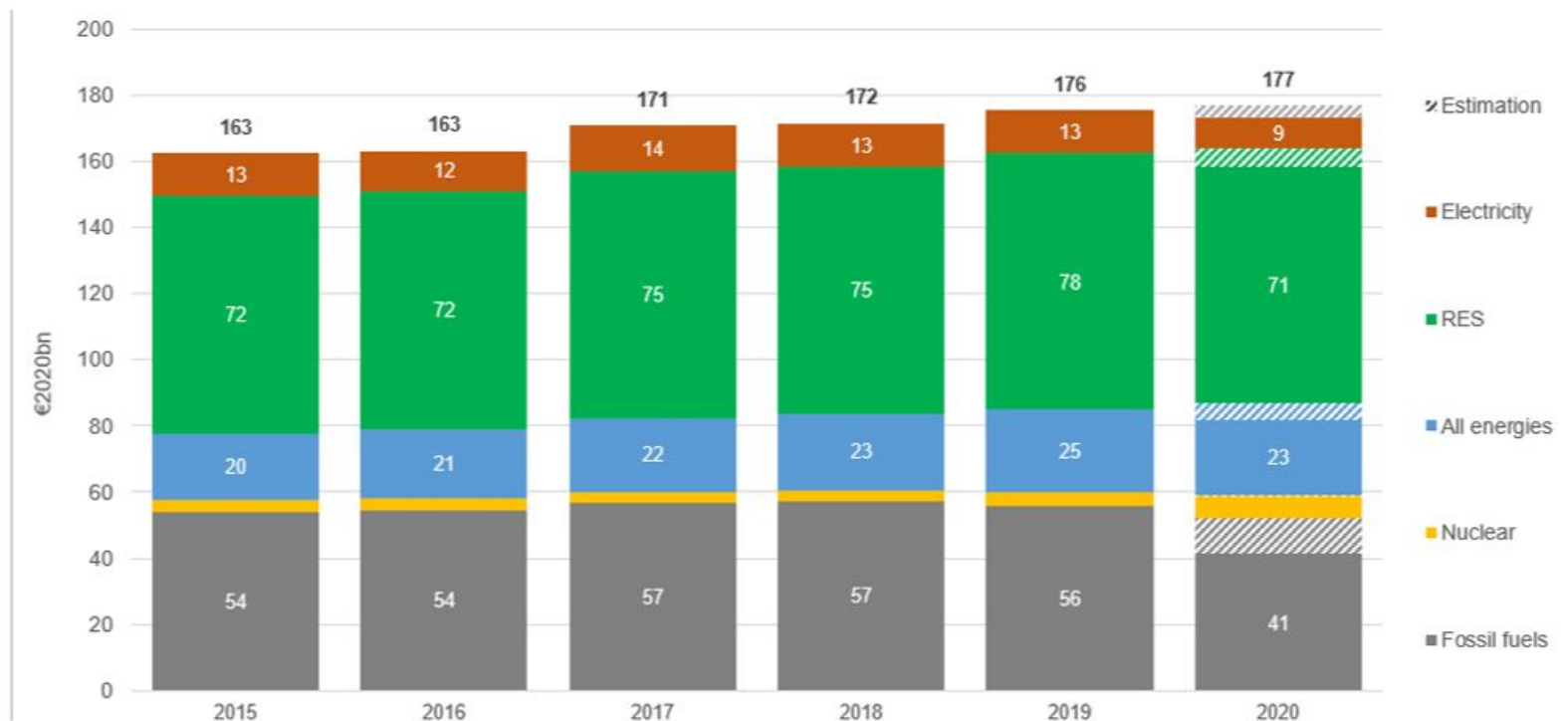
Hinkley Point C nuclear power plant price breakdown

Fun fact about
NUCLEAR POWER



Price paid per MWh for power generated during first 60 years is assumed equal to the CfD Strike Price (113 €/MWh in 2019 prices).

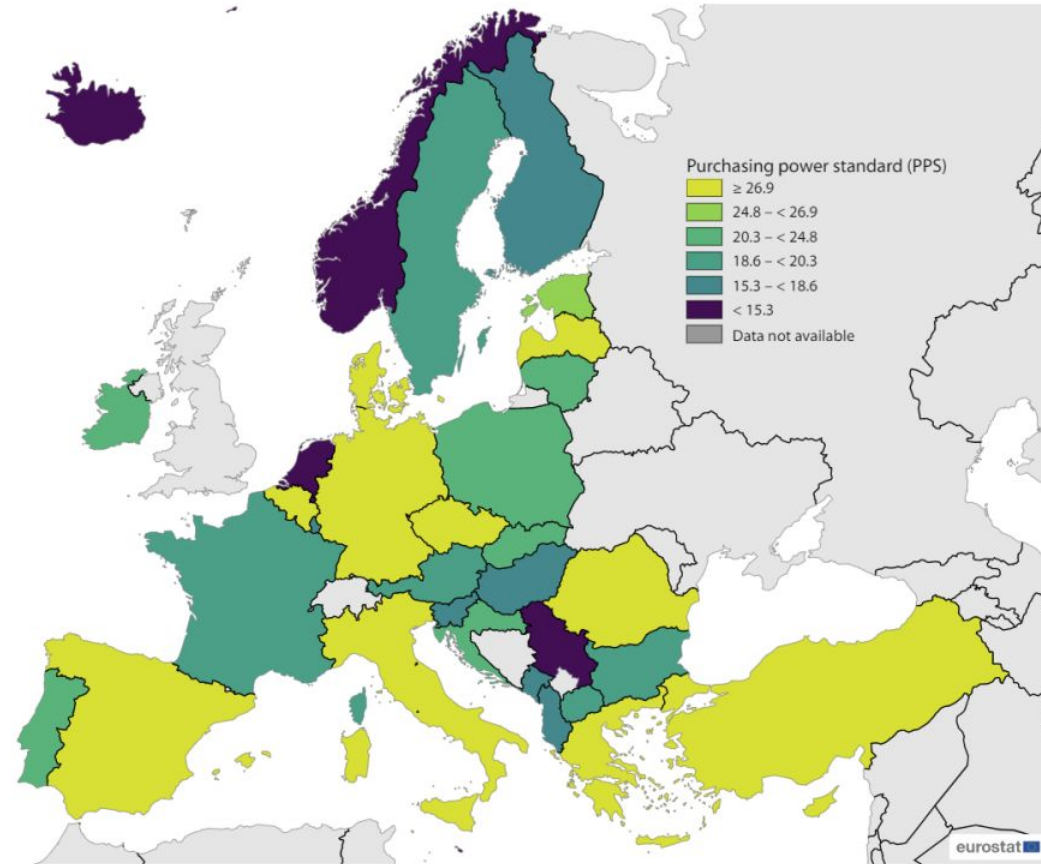
Figure 3 – EU energy subsidies by fuel type



Source: Study on energy subsidies and other government interventions in the EU. All energies represent subsidies not directly attributable to energy carriers or fuels (e.g. energy efficiency measures, energy demand/consumption incentives, irrespectively of the energy carrier, investment grants, and particular R&D expenditures)

Electricity prices for household consumers, 2021S2

PPS



Measurement unit: Purchasing power standard (PPS)
dataset nrg_pc_204, 2022 Semester 1

Administrative boundaries: © EuroGeographics © UN-FAO © Turkstat
Cartography: Eurostat - IMAGE, 10/2022

change of fuel price.

Front end fuel cycle costs of 1 kg of uranium as UO₂ fuel

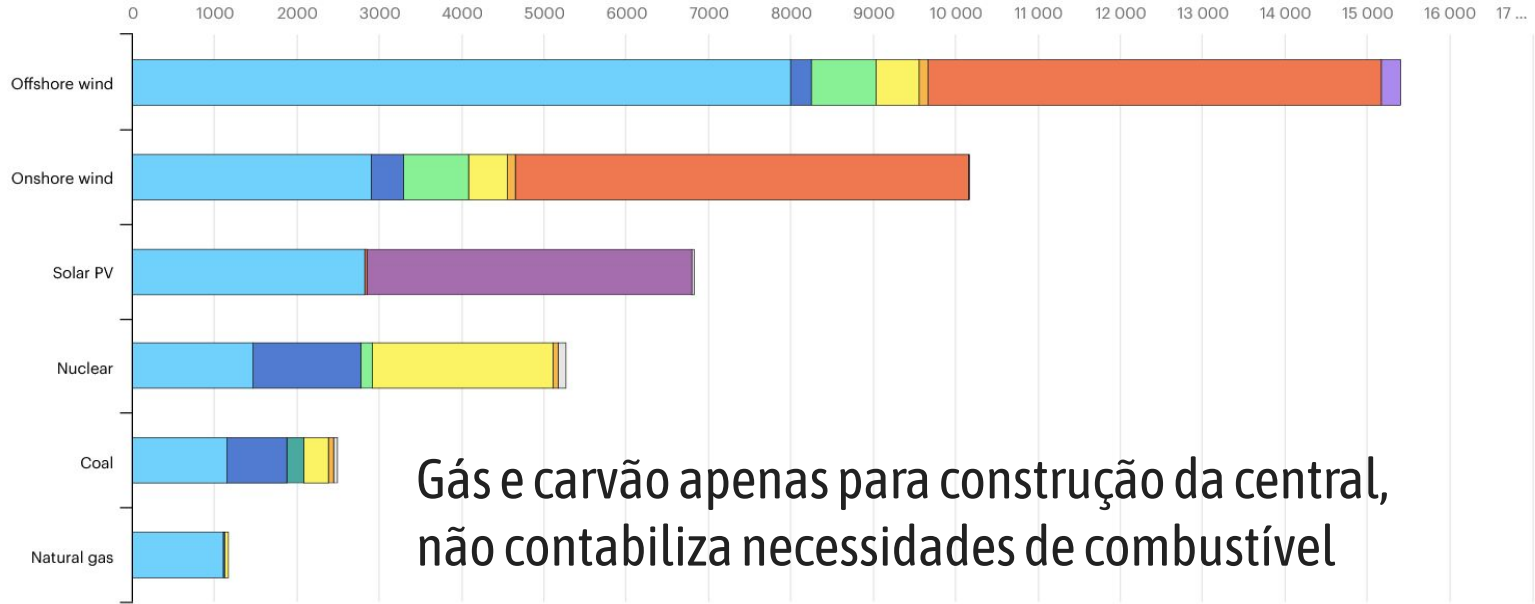
Process	Amount required x price*	Cost	Proportion of total
Uranium	8.9 kg U ₃ O ₈ x \$94.6/kg	\$842	51%
Conversion	7.5 kg U x \$16	\$120	7%
Enrichment	7.3 SWU x \$55	\$401	24%
Fuel fabrication	per kg	\$300	18%
Total		\$1663	

* Prices are approximate and as of September 2021.

At 45,000 MWd/t burn-up this gives 360,000 kWh electricity per kg, hence fuel cost = 0.46 ¢/kWh.

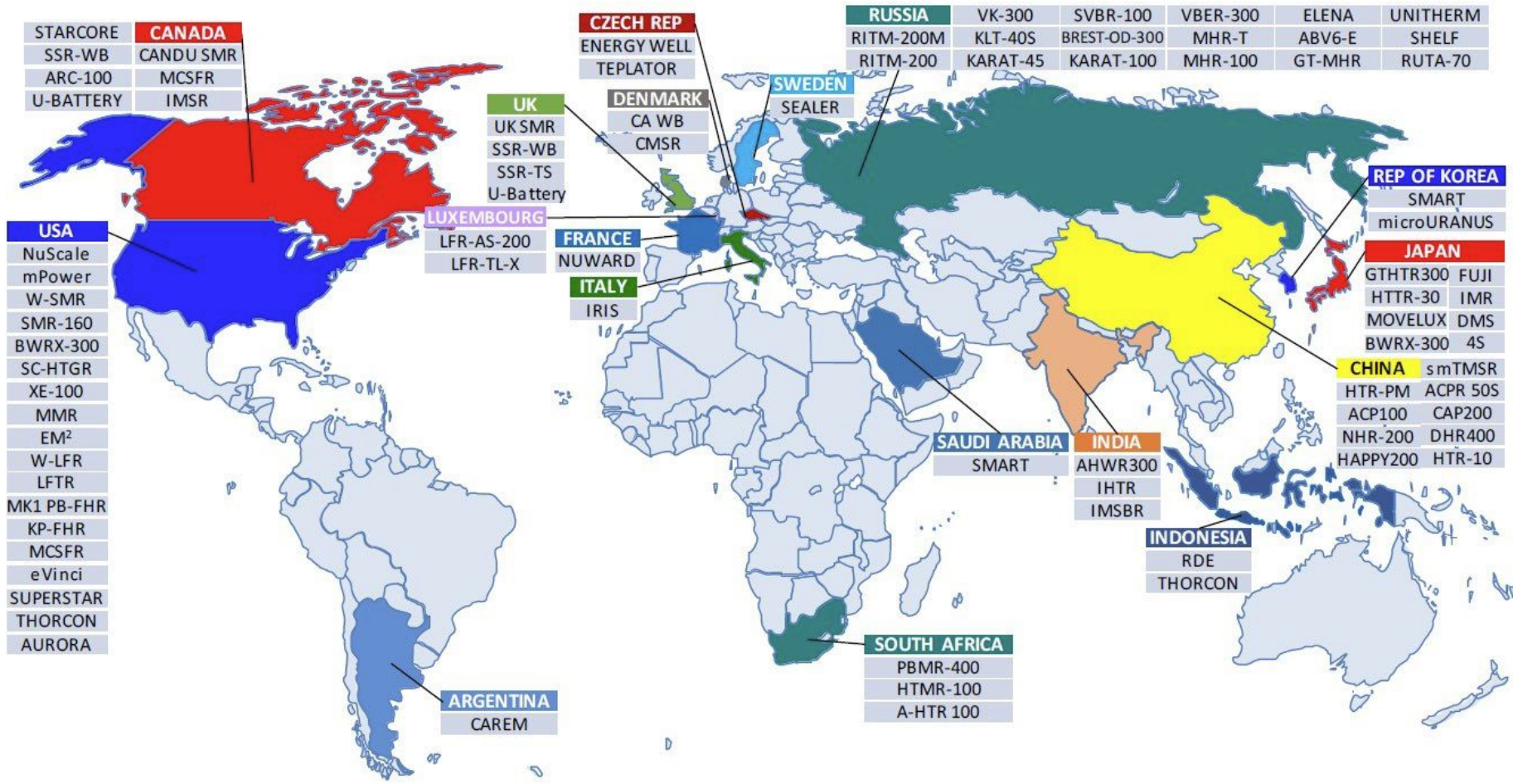
Requisitos materiais por fonte de eletricidade

kg/MW



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Copper Nickel Manganese Cobalt Chromium Molybdenum Zinc Rare earths Silicon Others



FINAL WASTE RADIOTOXICITY

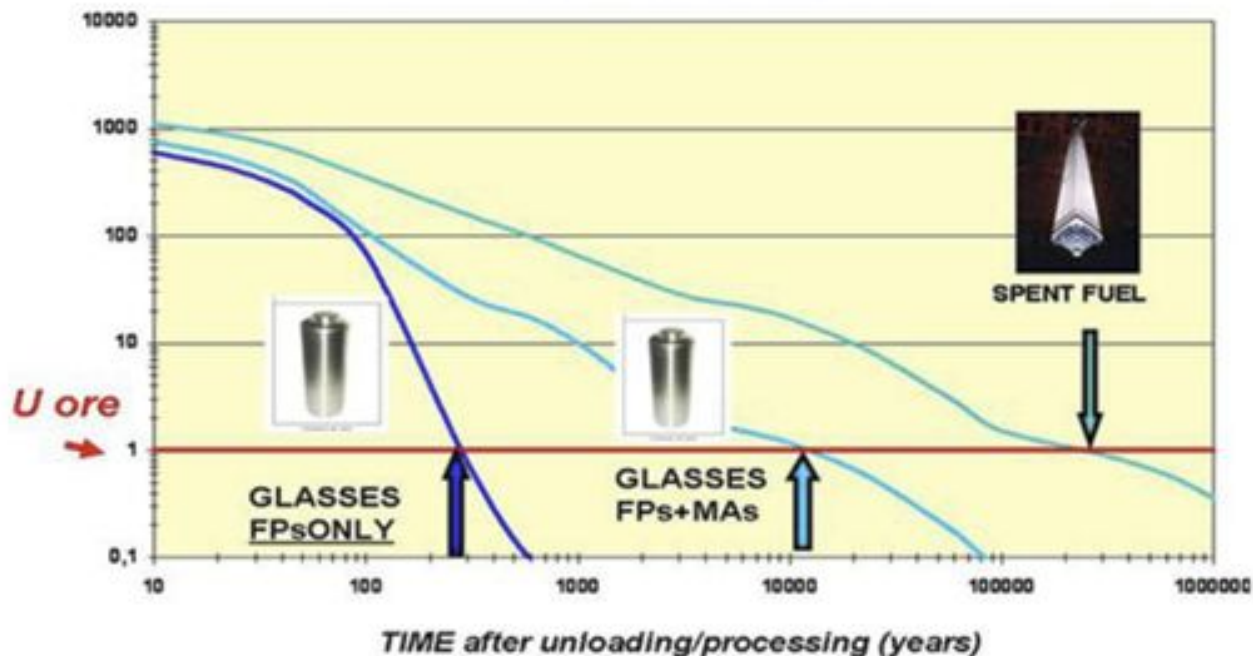
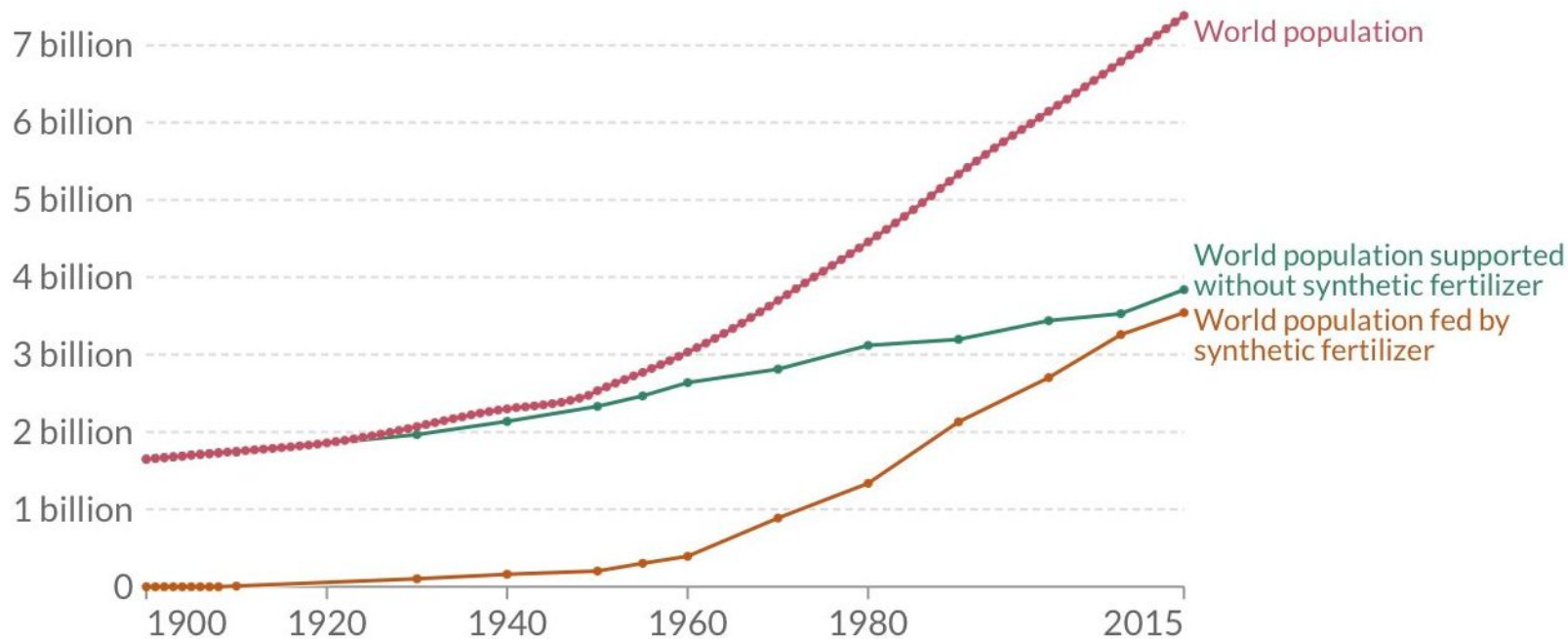


Figure 4.6 Graph showing how long high level radioactive waste stays radioactive. The y-axis measures how radioactive the waste is as multiples of the radioactivity of uranium ore. Without recycling spent fuel stays radiotoxic (i.e. more radioactive than mined uranium ore) for about 250 thousand years. If uranium and plutonium are recycled – leaving fission products (FP) and minor actinides (MA) – then waste stays radioactive for about ten thousand years. If minor actinides are removed then the vitrified fission products will stay radioactive for only about 200 years.

World population with and without synthetic nitrogen fertilizers

Estimates of the global population reliant on synthetic nitrogenous fertilizers, produced via the Haber-Bosch process for food production. Best estimates project that just over half of the global population could be sustained without reactive nitrogen fertilizer derived from the Haber-Bosch process.



Que um número de países cada vez maior já decidiu avançar para esta realidade, e que há que avaliar que papel a Europa (que já liderou esta tecnologia) quer jogar no futuro. E aí falar sobre os grandes reatores (com a Coreia do Sul, e a China a liderarem por velocidade na construção e no preço, dando o exemplo dos Emiratos, e os US, o Canadá e a França a tentarem recuperar. AvRusdia com uma boa carteira de encomendas. Depois se quiser entrar nas razões dos atrasos de Olkiluoto, de Flamanville e de Hinkley Point, e na possibilidade de recuperar com o programa dos 14 reactores em França. E que essa opção deixa poucas dúvidas de que a França vá reforçar as interligações para a sua rede ser destabilizada por vagas de energia intermitente que poderia pôr em causa a rentabilidade do parque electronuclear francês. Isto seria o que eu diria, mas é total livre de apresentar como entender melhor! E não esquecer uma referência aos SMR e 4a geração, ainda em fase experimental. Um abraço

Coal 2 Nuclear

Descarbonização WNA processos industriais

IEA manter potência firme

<https://www.nucnet.org/news/head-of-iea-says-nuclear-is-essential-in-times-of-crisis-3-1-2020>

<https://www.iea.org/reports/nuclear-power-and-secure-energy-transitions/executive-summary>